

Online Backup Manager v8

Microsoft Hyper-V Guest Virtual Machine Backup & Restore Guide

1 August 2019

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Revision History

Date	Descriptions	Type of modification
11 February 2019	Updated screenshots and links in Ch 2, 6, 8, 11 and 12	Modification

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1 Overview

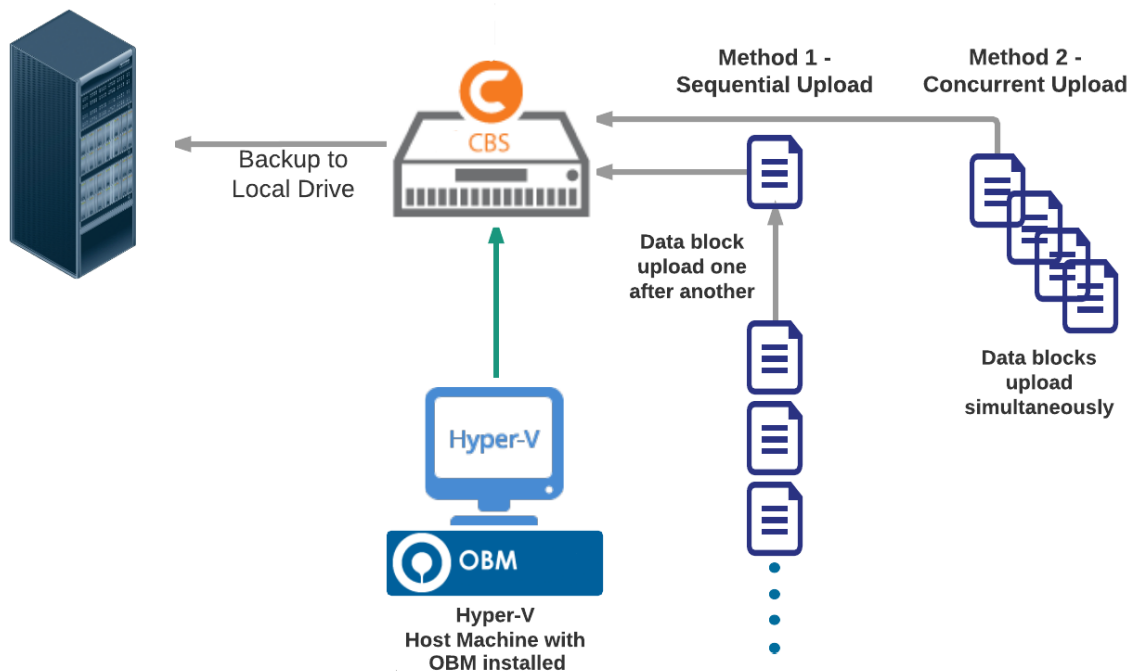
What is this software?

The OBM provides a comprehensive backup solution for your Hyper-V host machine backup. The Hyper-V module of OBM provides you with a set of tools to protect Hyper-V host machine and guest virtual machines. This includes a machine backup feature and instant recovery feature (with the use of **Run Direct** technology), to ensure that mission critical machines are back up and running within minutes of a disaster.

System Architecture

The following high level system architecture diagram illustrates the major elements involved in the backup process of a Hyper-V host with OBM and CBS.

In this user guide, we will focus on the software installation, as well as the end-to-end backup and restore process using the OBM as a client backup software.



2 Preparing for Backup and Restore

Hardware Requirement

Refer to the following article for the list of hardware requirements for OBM:

[Hardware Requirement List \(HRL\) for version 8.1 or above](#)

Software Requirement

Refer to the following article for the list of compatible operating systems and Hyper-V platforms:

[Software Compatibility List \(SCL\) for version 8.1 or above](#)

Antivirus Exclusion Requirement

To optimize performance of OBM on Windows, and to avoid conflict with your antivirus software, refer to the following KB article for the list of processes and directory paths that should be added to all antivirus software white-list / exclusion list:

[Suggestion on antivirus exclusions to improve performance of OBM/ACB software on Windows](#)

NOTE

The bJW.exe process is automatically added to Windows Defender exclusion list for Windows 10 and 2016, during installation / upgrade via installer or upgrade via AUA.

OBM

1. The latest version of OBM must be installed on the Hyper-V server. For Hyper-V Cluster environment the latest version of OBM must be installed on all Cluster nodes.
2. OBM user account has sufficient Hyper-V add-on modules or CPU sockets assigned. Hyper-V Cluster backup sets will require one OBM license per node. (Please contact your backup service provider for details)
3. OBM user account has sufficient quota assigned to accommodate the storage of the guest virtual machines. (Please contact your backup service provider for details).

Hyper-V guest virtual machines contain three types of virtual disks:

- Fixed Hard Disk.
- Dynamic Hard Disk.
- Differencing Hard Disk.

When OBM backs up a Hyper-V guest virtual machines for an initial or subsequent full backup jobs:

- Using fixed Hard Disks it will back up the provisioned size, e.g. for a 500GB fixed virtual hard disk 500GB will be backed up to the storage designation.
- Using Dynamic Hard Disk or Differencing Hard Disk it will back up the used size, e.g. for a 500GB fixed virtual hard disk, 20GB will be backed up to the storage designation if only 20GB are used.

4. The default Java heap size setting on OBM is 2048MB, for Hyper-V backups it is highly recommended to increase the Java heap size setting to improve backup and restore performance. (The actual heap size is dependent on amount of free memory available on your Hyper-V server).

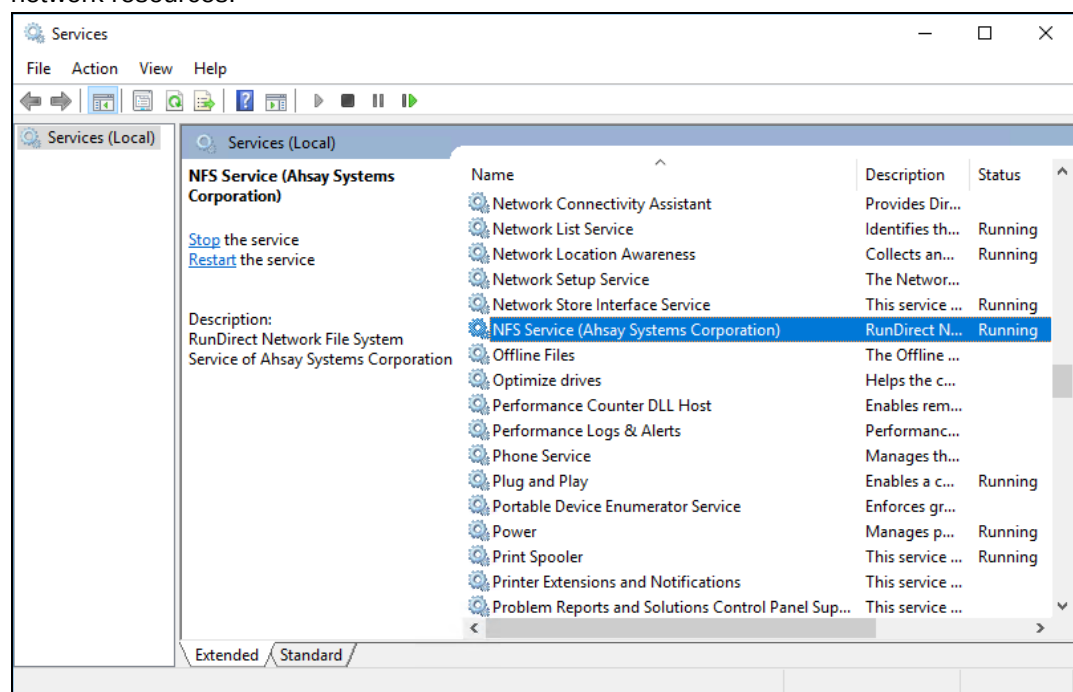
Delta generation of large VHD files is a memory intensive process; therefore, it is recommended that the Java heap size to be at least 2048MB - 4096MB. The actual required Java heap size is subject to various factors including files size, delta mode, backup frequency, etc.

Refer to the following KB article for details: <https://portal.vsl-net.com/backup/v7/FAQ/5003.pdf>

5. For stand-alone Hyper-V server, OBM uses the temporary folder for storing backup set index files and any incremental or differential delta files generated during a backup job. To ensure optimal backup / restore performance, it should be located on a local drive with plenty of free disk space. **It should not be on the Windows system C:\ drive.**

Note: For Hyper-V server in Failover Cluster environment, the temporary folder must be set to a network shared path accessible to all cluster nodes, or a Cluster Shared Volume.

6. OBM UI must be running when a guest virtual machine is started using Run Direct Restore or when migration process is running.
7. Make sure NFS service has started for Run Direct to operate. If the backup destination is located on network drive, the logon account must have sufficient permission to access the network resources.

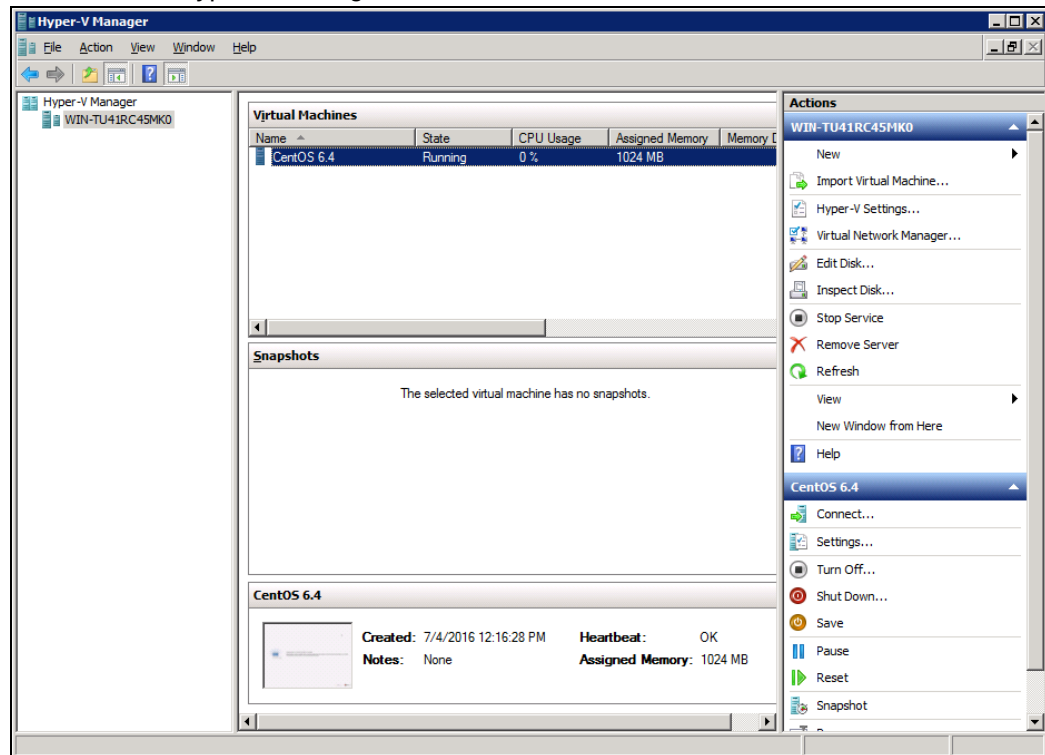


8. The operating system account for setting up the Hyper-V / Hyper-V Cluster backup set must have administrator permission (e.g. administrative to access the cluster storage).
9. For Granular Restore, Windows User Account Control (UAC) must be disabled.

10. For local, mapped drive, or removable drive storage destinations with Run Direct enabled, the compression type will always be set to **No Compression** and data encryption is **disabled** to ensure optimal backup and restore performance.
11. For ease of restore it is recommended to back up the whole guest machine (all the virtual disks) rather than individual virtual disks.

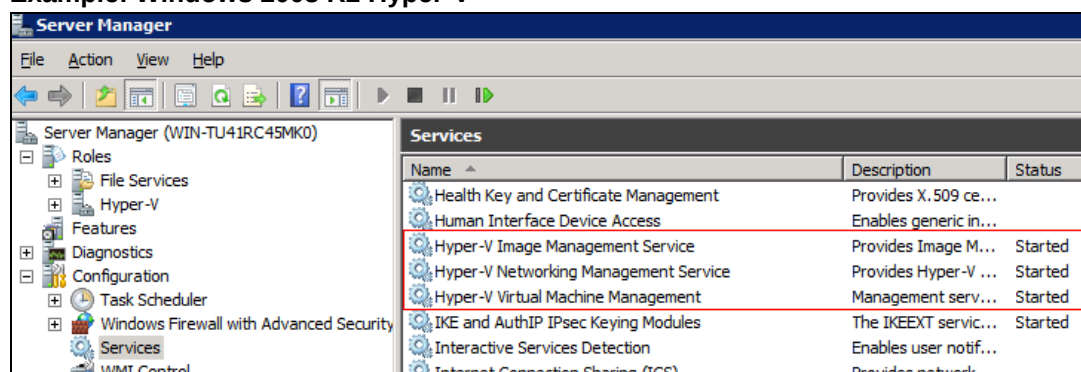
Hyper-V Server Requirement

1. The Hyper-V management tools are installed on the server. For Hyper-V Cluster environments Hyper-V management tools is installed on all Cluster nodes.



2. The Hyper-V services are started on the server. For Hyper-V Cluster environments the Hyper-V services are started on all Cluster nodes.

Example: Windows 2008 R2 Hyper-V



3. The **Microsoft Hyper-V VSS Writer** is installed and running on the Hyper-V server and the writer state is Stable. This can be verified by running the vssadmin list writers command.

Example:

```
C:\Users\Administrator>vssadmin list writers
```

vssadmin 1.1 - Volume Shadow Copy Service administrative
command-line tool
(C) Copyright 2001-2005 Microsoft Corp.
Writer name: 'Task Scheduler Writer'
Writer Id: {d61d61c8-d73a-4eee-8cdd-f6f9786b7124}
Writer Instance Id: {1bddd48e-5052-49db-9b07-b96f96727e6b}
State: [1] Stable
Last error: No error

Writer name: 'VSS Metadata Store Writer'
Writer Id: {75dfb225-e2e4-4d39-9ac9-ffa9f65dddf06}
Writer Instance Id: {088e7a7d-09a8-4cc6-a609-ad90e75ddc93}
State: [1] Stable
Last error: No error

Writer name: 'Performance Counters Writer'
Writer Id: {0badalde-01a9-4625-8278-69e735f39dd2}
Writer Instance Id: {f0086dda-9efc-47c5-8eb6-a944c3d09381}
State: [1] Stable
Last error: No error

Writer name: 'System Writer'
Writer Id: {e8132975-6f93-4464-a53e-1050253ae220}
Writer Instance Id: {8de7ed2b-8d69-43dd-beec-5bfb79b9691c}
State: [1] Stable
Last error: No error

Writer name: 'SqlServerWriter'
Writer Id: {a65faa63-5ea8-4ebc-9dbd-a0c4db26912a}
Writer Instance Id: {1f668bf9-38d6-48e8-81c4-2df60a3fab57}
State: [1] Stable
Last error: No error

Writer name: 'ASR Writer'
Writer Id: {be000cbe-11fe-4426-9c58-531aa6355fc4}
Writer Instance Id: {01499d55-61da-45bc-9ale-76161065630f}
State: [1] Stable
Last error: No error

Writer name: 'Microsoft Hyper-V VSS Writer'
Writer Id: {66841cd4-6ded-4f4b-8f17-fd23f8ddc3de}
Writer Instance Id: {a51919e3-0256-4ecf-8530-2f600de6ea68}
State: [1] Stable
Last error: No error

Writer name: 'COM+ REGDB Writer'
Writer Id: {542da469-d3e1-473c-9f4f-7847f01fc64f}
Writer Instance Id: {7303813b-b22e-4967-87a3-4c6a42f861c4}
State: [1] Stable
Last error: No error

Writer name: 'Shadow Copy Optimization Writer'
Writer Id: {4dc3bdd4-ab48-4d07-adb0-3bee2926fd7f}
Writer Instance Id: {d3199397-ec58-4e57-ad04-e0df345b5e68}
State: [1] Stable
Last error: No error

Writer name: 'Registry Writer'
Writer Id: {afbab4a2-367d-4d15-a586-71dbb18f8485}
Writer Instance Id: {25428453-2ded-4204-800f-e87204f2508a}
State: [1] Stable

```

Last error: No error

Writer name: 'BITS Writer'
Writer Id: {4969d978-be47-48b0-b100-f328f07ac1e0}
Writer Instance Id: {78fa3f1e-d706-4982-a826-32523ec9a305}
State: [1] Stable
Last error: No error

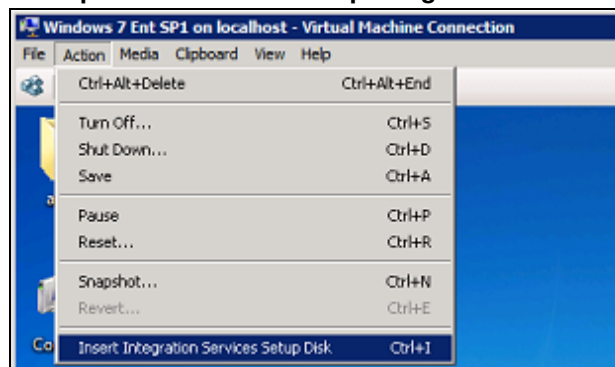
Writer name: 'WMI Writer'
Writer Id: {a6ad56c2-b509-4e6c-bb19-49d8f43532f0}
Writer Instance Id: {3efcf721-d590-4e50-9a37-845939ca51e0}
State: [1] Stable
Last error: No error

```

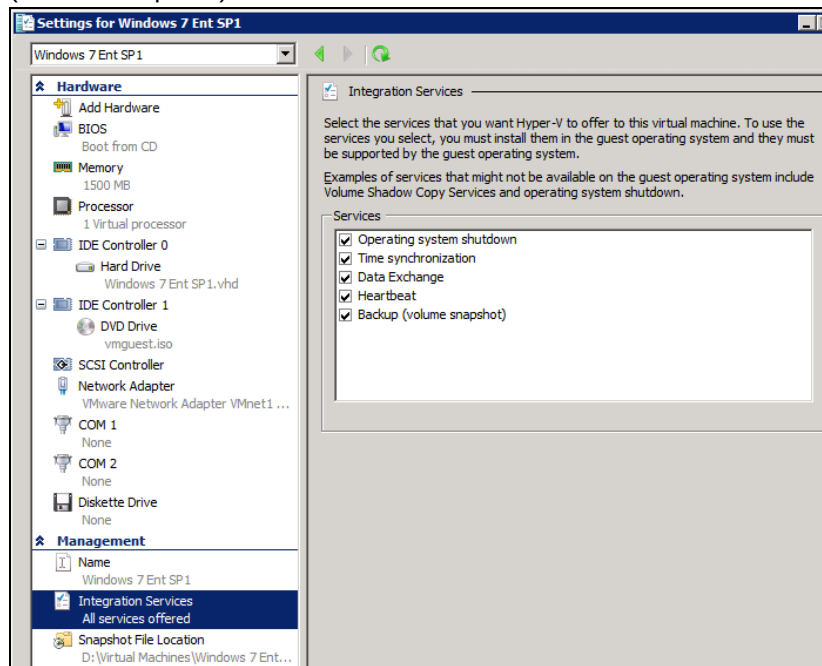
4. Integration Service

- i. If Integration services is not installed / updated on a guest virtual machine or the guest operating system is not supported by Integration Services, the corresponding virtual machine will be paused or go into a saved state during the snapshot process for both backup and restore, and resume when the snapshot is completed. Furthermore, the corresponding virtual machine uptime will also be reset to 00:00:00 in the Hyper-V Manager.
 - ii. Installing or updating Integration Services guest virtual machine(s) may require a restart of the guest virtual machine to complete the installation.
- To install Integration Services
 - In Hyper-V Manager connect to the guest virtual machine and select Action > Insert Integration Services Setup disk

Example: Windows 7 Enterprise guest



- If the guest operating system supports live virtual machine backup the Backup (volume snapshot) is enabled.



- The related Integration Services are running on the guest virtual machine:

Example: Windows 7 Enterprise guest

Services (Local)				
HomeGroup Listener				
Start the service				
Description: Makes local computer changes associated with configuration and maintenance of the homegroup-joined computer. If this service is stopped or disabled, your computer will not work properly in a homegroup and your homegroup might not work properly. It is recommended that you keep this service running.				
Name	Description	Status	Startup Type	
Distributed Transaction Coordinator	Coordinates tra...	Started	Manual	
DNS Client	The DNS Client ...	Started	Automatic	
Encrypting File System (EFS)	Provides the co...		Manual	
Extensible Authentication Protocol	The Extensible ...		Manual	
Fax	Enables you to ...		Manual	
Function Discovery Provider Host	The FDPHOST s...		Manual	
Function Discovery Resource Publication	Publishes this c...		Manual	
Group Policy Client	The service is re...	Started	Automatic	
Health Key and Certificate Management	Provides X.509 ...		Manual	
HomeGroup Listener	Makes local co...		Manual	
HomeGroup Provider	Performs netwo...		Manual	
Human Interface Device Access	Enables generic...		Manual	
Hyper-V Data Exchange Service	Provides a mec...	Started	Automatic	
Hyper-V Guest Shutdown Service	Provides a mec...	Started	Automatic	
Hyper-V Heartbeat Service	Monitors the st...	Started	Automatic	
Hyper-V Time Synchronization Service	Synchronizes th...	Started	Automatic	
Hyper-V Volume Shadow Copy Requestor	Coordinates the...	Started	Automatic	
IKE and AuthIP IPsec Keying Modules	The IKEEXT serv...		Manual	

Example: CentOS 6.4 Linux guest

To check if Linux Integration Services is running on the Linux guest:

```
# lsmod | grep hv

hv_netvsc          23667  0
hv_utils           7012  0
hv_storvsc         10022  2
hv_vmbus           91567  4
hv_netvsc,hv_utils,hid_hyperv,hv_storvsc

# ps -ef|grep hv
root      267      2  0 18:07 ?        00:00:00
[hv_vmbus_con/0]
```

root	268	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	269	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	270	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	271	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	272	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	273	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	274	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	275	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	276	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	277	2	0	18:07	?	00:00:00
[hv_vmbus_ctl/0]						
root	1174	1	0	18:07	?	00:00:00
/usr/sbin/hv_kvp_daemon						
root	1185	1	0	18:07	?	00:00:00
/usr/sbin/hv_vss_daemon						
root	1332	1316	0	18:11	pts/0	00:00:00 grep hv

• Please refer to the following articles for further details on:

- Considerations for backing up and restoring virtual machines
[https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-server-2012-R2-and-2012/dn798286\(v=ws.11\)](https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-server-2012-R2-and-2012/dn798286(v=ws.11))
- Supported Windows Guest Operating Systems for Hyper-V in Windows Server 2012
[https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-server-2012-R2-and-2012/dn792028\(v=ws.11\)](https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-server-2012-R2-and-2012/dn792028(v=ws.11))
- Supported Windows Guest Operating Systems for Hyper-V in Windows Server 2012 R2
[https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-server-2012-R2-and-2012/dn792027\(v=ws.11\)](https://docs.microsoft.com/en-us/previous-versions/windows/it-pro/windows-server-2012-R2-and-2012/dn792027(v=ws.11))
- Supported Linux and FreeBSD virtual machines for Hyper-V on Windows
<https://docs.microsoft.com/en-us/windows-server/virtualization/hyper-v/Supported-Linux-and-FreeBSD-virtual-machines-for-Hyper-V-on-Windows>
- Supported CentOS and Red Hat Enterprise Linux virtual machines on Hyper-V
<https://docs.microsoft.com/en-us/windows-server/virtualization/hyper-v/supported-centos-and-red-hat-enterprise-linux-virtual-machines-on-hyper-v>
- Supported Ubuntu virtual machines on Hyper-V
<https://docs.microsoft.com/en-us/windows-server/virtualization/hyper-v/supported-ubuntu-virtual-machines-on-hyper-v>
- Linux Integration Services Version 4.0 for Hyper-V
<https://rlevchenko.com/2015/08/18/linux-integration-services-version-4-0-for-hyper-v/>

- Managing Hyper-V Integration Services
https://msdn.microsoft.com/en-us/virtualization/hyperv_on_windows/user_guide/managing_ics
 - Hyper-V on Window Server
<https://docs.microsoft.com/en-us/windows-server/virtualization/hyper-v/hyper-v-on-windows-server>
5. For Hyper-V 2008 R2 server in order to use Run Direct restore feature the "**Microsoft Security Advisory 3033929**" security update must be installed.

Please refer to the following KB article from Microsoft for further details:
<https://support.microsoft.com/en-us/kb/3033929>
 6. For Run Direct Hyper-V Cluster backup sets the storage destination must be accessible by all Hyper-V nodes.
 7. For Hyper-V Cluster backup sets the guest virtual machines must be created and managed by the Failover Cluster Manager.

Hyper-V Backup Methods

OBM v8 supports two methods for Hyper-V guest VM backup, VM Snapshot and Saved State.

VM Snapshot

The VM snapshot method is the preferred backup option, as it supports live guest VM backups. This means guest VM will not be put into a saved state when a VSS snapshot is taken during a backup job. So it will not affect the availability of any applications or services running on the guest VM every time a backup job is performed.

Note

If the VM Snapshot method cannot be used, OBM will automatically use the Saved State method.

VM Snapshot Method Requirements

1. The guest VM must be running.
2. Integration services must be enabled on the guest VM.
3. The Hyper-V Volume Shadow Copy Requestor service is running on the guest VM installed with Windows operating system. Please refer to the following article for further details:
<https://docs.microsoft.com/en-us/virtualization/hyper-v-on-windows/reference/integration-services#hyper-v-volume-shadow-copy-requestor>
4. For guest VMs installed with Linux / FreeBSD operating systems, the VSS Snapshot daemon is required for live backups, not all Linux / FreeBSD versions support live backup on Hyper-V. For example, only FreeBSD 11.1 supports live backup while for Ubuntu, version 14.04 LTS to 17.04 LTS supports live backups. Please refer to the following article for further details: <https://docs.microsoft.com/en-us/windows-server/virtualization/hyper-v/supported-linux-and-freebsd-virtual-machines-for-hyper-v-on-windows>

5. The guest VM volumes must use a file system which supports the use of VSS snapshots, for example NTFS.
6. The guest VMs snapshot file location must be set to the same volume in the Hyper-V host as the VHD file(s).
7. The guest VM volumes have to reside on basic disks. Dynamic disks cannot be used within the guest VM.

Note

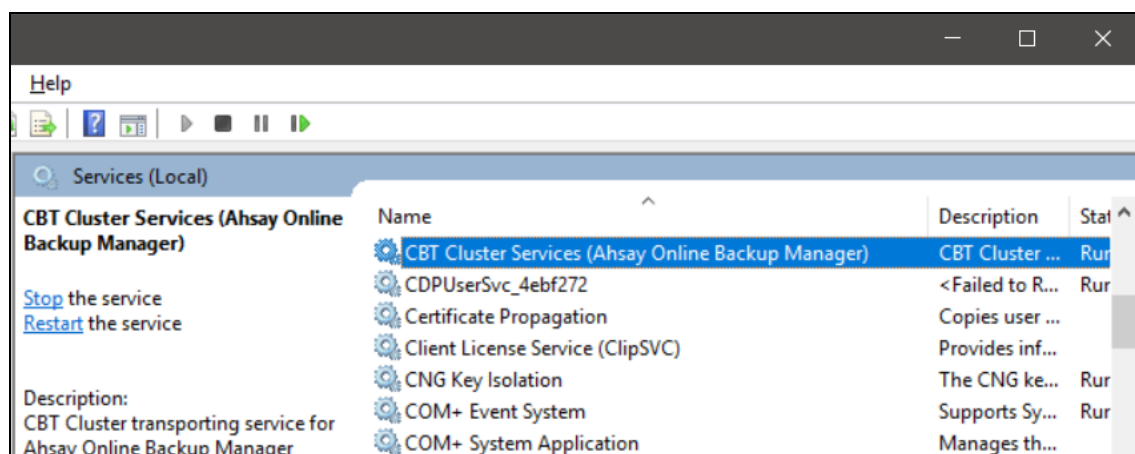
Some older Windows operating systems installed on guest VM's which do not support either Integration Services or the Hyper-V Volume Shadow Copy Requestor Service, will not support VM snapshot method, for example, Microsoft Windows 2000, Windows XP, or older Linux/FreeBSD versions.

Saved State

If any of the VM Snapshot method requirements cannot be fulfilled, OBM will automatically use the Save State method. When the Saved State method is used, the guest VM is placed into a saved state while the VSS snapshot is created (effectively shut down), and the duration is dependent on the size of VM and performance of Hyper-V host. The downside is it may affect the availability of any applications or services running on the guest VM every time a backup job is performed.

CBT Requirement

CBT Cluster Services (Online Backup Manager) is installed and enabled upon installation / upgrade to version OBM v8.1.0.0 or above.



1. **CBT (Changed Block Tracking)** is used to optimize incremental backups of virtual machines by keeping a log of the blocks of data that have changed since the previous snapshot making incremental backups much faster. When OBM performs a backup, CBT feature can request transmissions of only the blocks that changed since the last backup, or the blocks in use.

Note

CBT service is supported on all the backup destinations for OBM.

2. CBT cluster service is only installed on Windows x64 machine.
3. Check if **CBTFilter** is enabled.

Example:

- i. This can be verified by running the net start CBTFilter command.

```
C:\Users\Administrator>net start CBTFilter
The requested service has already been started.

More help is available by typing NET HELPMSG 2182.
```

- ii. **Note:** For Windows Server 2008 R2, if the following error is displayed

```
C:\Users\Administrator>net start CBTFilter
System error 577 has occurred.

Windows cannot verify the digital signature for this file. A
recent hardware or software change might have installed a
file that is signed incorrect or damaged, or that might be
malicious software from an unknown source.
```

The issue may be related to the availability of SHA-2 code signing support for Windows Server 2008 R2 (<https://technet.microsoft.com/en-us/library/security/3033929>).

To resolve the issue, install the following patch from Microsoft
<https://www.microsoft.com/en-us/download/confirmation.aspx?id=46083>

Restart the affected server afterward for OBM to operate properly.

4. CBT Cluster Service and CBTFilter will **NOT** be installed on Windows Server 2016 where a built-in system called Resilient Change Tracking (RCT) will be used instead. For details of RCT, please refer to [Windows Server 2016 and 2019 RCT Requirement](#).

Windows Server 2016 and 2019 RCT Requirement

RCT Requirement

1. OBM would not install CBT Cluster Services (Online Backup Manager) but use the native built-in RCT (Resilient Change Tracking) feature of Windows server 2016 and 2019 instead.
2. The guest virtual machine version in Hyper-V must be 8.0 or above.

Example:

- i. This can be verified by using Windows PowerShell.

```
get-VM | format-table name, version
```

```
PS C:\Users\Administrator> get-VM | format-table name, version
Name      Version
-----
Ubuntu    8.0
```

- ii. If the version is not 8.0 or above, then need to upgrade the virtual machine configuration version.

```
Update-VMversion <vmname>
```

```
PS C:\Users\Administrator> update-VMversion Ubuntu
Confirm
Are you sure you want to perform this action?
Performing a configuration version update of "Ubuntu" will prevent it from being migrated to or imported on previous
versions of Windows. This operation is not reversible.
[Y] Yes [A] Yes to All [N] No [L] No to All [S] Suspend [?] Help (default is "Y"):
```

Please refer to the following link of Microsoft for details about virtual machine version:

<https://docs.microsoft.com/en-us/windows-server/virtualization/hyper-v/deploy/Upgrade-virtual-machine-version-in-Hyper-V-on-Windows-or-Windows-Server>

Guest VM Dependencies Requirements

To get full use of Hyper-V, install the appropriate linux-tools and linux-cloud-tools packages to install tools and daemons, e.g. VSS Snapshot Daemon, for use with virtual machines. Please refer to the following link for the details of requirements for Ubuntu relating to Hyper-V daemons:

<https://docs.microsoft.com/en-us/windows-server/virtualization/hyper-v/supported-ubuntu-virtual-machines-on-hyper-v>

Limitations

1. Backup of guest machines located on a SMB 3.0 shares is not supported.
2. Backup of virtual machine with pass through disk (directly attached physical disk) is not supported.
3. For backup of individual virtual disks, the restored virtual machine does not support the reversion of previous snapshots, if the snapshot contains disks which are not previously backed up by OBM.
4. A guest virtual machine can only be restored to the Hyper-V server with the same version, e.g. backup of a guest on Hyper-V 2012 R2 server cannot be restored to Hyper-V 2008 R2 Server or vice versa.
5. The guest virtual machine will not start up if the virtual disk containing the guest operating system is not restored.
6. Run Direct Restore of VM containing .VHDS shared virtual disk(s) is not supported.
7. Restore of individual virtual disks is only supported using the **Restore raw file** option for a virtual disk with no snapshots.

NOTE

This will require modification of Hyper-V guest configuration files, and this only should be done if you have in-depth knowledge and understanding of Hyper-V, otherwise the guest virtual machine may not startup properly.

8. Replication must be disabled for the VM selected for backup, otherwise there may be following error occurring during backup job:

*Failed to backup virtual machine "guest_guid", Reason = "Failed to take VM snapshot.
Error = [CreateVirtualSystemSnapshotV2] Error="The method call failed." (32775)".*

3 Run Direct

Hyper-V Run Direct is a recovery feature helps to reduce disruption and downtime of your production guest virtual machines.

Unlike normal recovery procedures where the guest virtual machine(s) are restored from the backup destination and copied to production storage, which can take hours to complete. Restore with Run Direct can instantly boot up a guest virtual machine by running it directly from the backup file in the backup destination; this process can be completed in minutes.

The following steps are taken when a Run Direct restore is initiated:

Delete Guest Virtual Machine

OBM will delete the existing guest virtual machine on the original or alternate location (if applicable).

Create Virtual Hard Disk Image Files

Empty virtual hard disk image files are created on the Hyper-V server (either on the original location or alternate location).

Create VSS Snapshot

A VSS snapshot is created to make the backup data read only and track changes made within the guest virtual machine environment.

Start Up Virtual Machine

The guest virtual machine is started up. To finalize recovery of the guest virtual machine, you will still need to migrate it from the backup destination to the designated permanent location on the Hyper-V server.

Copy Data

Copy the data from the backup files in the backup destination to empty hard disk images on the Hyper-V server.

Apply Changes

Apply any changes made within the guest virtual machine environment to the hard disk image files on the Hyper-V server.

Delete VSS Snapshot

The VSS snapshot will be deleted after the Run Direct restoration is completed.

The restored virtual machine, at this stage (e.g. before the restore is finalized) is in a read-only state to avoid unexpected changes. All changes made to the virtual disks (e.g. operation within the guest virtual machine) are stored in a VSS snapshot created for the Run Direct restore. These changes are discarded when Run Direct is stopped, where the restored guest virtual machine will be removed and all changes will be discarded, or the changes will be consolidated with the original virtual machine data when the restore is finalized.

For more details on Run Direct restore options, refer to [Restore Options](#).

4 Granular Restore Technology

What is Granular Restore Technology?

OBM granular restore technology enables the recovery of individual files from a guest VM without booting up or restoring the whole guest VM first.

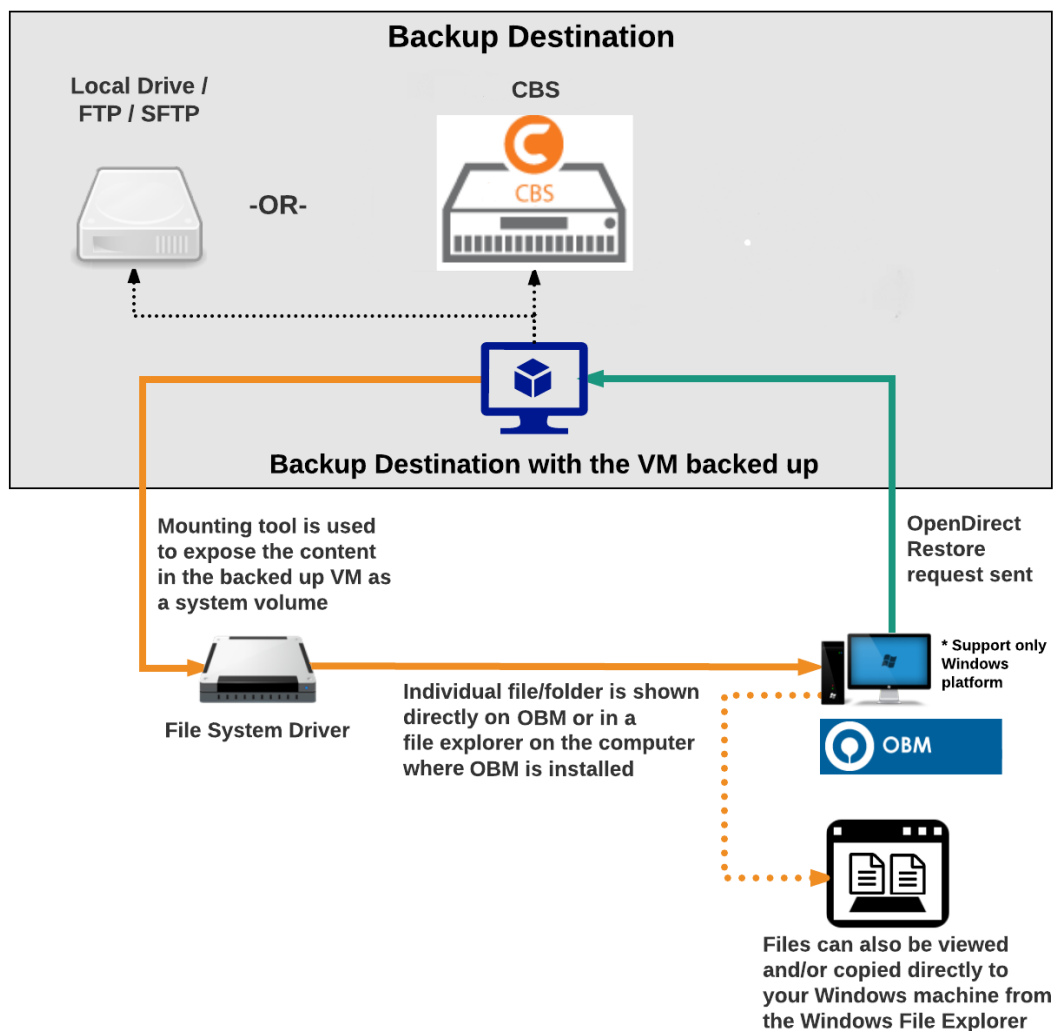
Granular restore is one of the available restore options for Hyper-V backup sets. OBM makes use of granular restore technology to enable a file level restore from a virtual disk file (VHD) of guest VM backup possible. It is particularly useful if you only need to restore individual file(s) from a guest VM which would normally take a long time to restore and then startup before you can gain access to the files on the virtual disks. Granular restore gives you a fast and convenient way to recover individual files from a guest VM.

During the granular restore process, the virtual disks of the guest VM can be mounted on the Windows machine as a local drive. This will allow the individual files on the virtual disks to be viewed via the file explorer within OBM or from the Windows File Explorer on the Windows machine you are performing the restore on, without having to restore the entire virtual machine. Granular restore can only mount virtual disks if the guest VM is running on a Windows Platform and it is supported for all backup destinations, e.g. CBS or Local/Network drives. The mounting of Linux/Unix file systems from virtual disk file is currently not available due to limitations of the file system drivers.

IMPORTANT

Granular restore requires an additional OpenDirect / Granular restore add-on module license to work. Contact your backup service provider for further details.

How does Granular Restore work?



Benefits of using Granular Restore

Comparison between Granular Restore and Traditional Restore

Granular Restore	
Introduction	
Granular restore allows you to quickly mount virtual disk(s) directly from the backup file of a guest VM, so that individual files from virtual disk(s) can be exposed via the file explorer on OBM, or to be copied from the file explorer on to a 32 bit or 64 bit Windows machine you are performing the restore.	
Pros	
Restore of Entire Guest VM Not Required	Compared to a traditional restore where you have to restore the entire guest VM first, before you can access any individual files/folders, granular restore allows you to view and download individual files, without having to restore the entire guest VM first.

Ability to Restore Selected Files	In some cases, you may only need to restore a few individual file(s) from the guest VM, therefore, granular restore gives you a fast, convenient, and flexible tool to restore selected file(s) from a guest VM quickly.
Only One Backup Set Required	With traditional restore methods, if you wish to restore individual file(s) from a guest VM, you will have to create two different backup sets; a Hyper-V guest VM backup set and a separate file backup set for the file(s) you wish to restore. You will require an additional OBM installation on the guest VM environment, with Granular Restore feature, only one backup set is required. ➤ Fewer CAL (Client Access License) required - you will only need one OBM CAL to perform guest VM, Run Direct, and Granular restore. ➤ Less storage space required - as you only need to provision storage for one backup set. ➤ Less backup time required - As only one backup job needs to run. ➤ Less time spent on administration - As there are fewer backup sets to maintain.
Cons	
No Encryption and Compression	To ensure optimal restore performance, the backup of the guest VM will NOT be encrypted and compressed, therefore, you may have to take this factor in consideration when using this restore method.

Traditional Restore	
Introduction	
The traditional restore method for guest VMs, restores the entire backup files either to the original VM location or another standby location. The files or data on the guest VM can only be accessed once the guest VM has been fully recovered and booted up.	
Pros	
Backup with Compression and Encryption	Guest VM is encrypted and compressed, therefore is in a smaller file size, and encrypted before being uploaded to the backup destination.
Cons	
Slower	As the entire guest VM has to be restored before you can access any of it's file(s) or data, the restore time could be long if the guest VM size is

Recovery	large.
Two Backup Sets and CALs Required	If you only wish to restore individual files from VM, two separate backup sets are required, one for the VM image and the other for the individual files, and therefore two CALs (client access licenses) are required.

Requirements

Supported Backup Modules

Granular restore is supported on Hyper-V backup sets created and backed up using OBM installed on a Windows platform with the Granular Restore feature enabled on the backup set.

License Requirements

An OpenDirect / Granular restore add-on module license is required per backup set for this feature to work. Contact your backup service provider for more details.

Backup Quota Storage

As compression is not enabled for Granular backup sets, to optimize restore performance, the storage quota required will be higher than non-Granular backup sets. Contact your backup service provider for details.

Operating System

OBM must be installed on a 64 bit Windows machine as libraries for Granular only supports 64 bit Windows operating system. OBM must be installed on the following Windows Operating Systems:

Windows 2012	Windows 2012 R2	Windows 2016
Windows 8	Windows 8.1	Windows 10

Temporary Directory Requirement

For Hyper-V 2008 and 2012 in both Non-Cluster and Cluster environment, the temporary directory must be set to a local drive.

For Hyper-V 2016 or above in a Non-Cluster environment, the temporary directory can be set to a local drive, network drive or a cluster storage.

For Hyper-V 2016 or above in a Cluster environment, the temporary directory must be set to a network drive or cluster storage accessible to all cluster members.

The temporary directory should have at least the same available size as the guest VM to be restored.

Available Spare Drive Letter

One spare drive letter must be available on the Windows machine for the granular restore process, as the VHD virtual disk is mounted on Windows as a logical drive. OBM will automatically take the next available drive letter in alphabetical order for the mounted virtual disk.

Note

1. The Windows drive letters A, B, and C are not used by granular restore.
2. The granular restore assigned drive letter(s) will be released once you exit from OBM UI.

Network Requirements

Recommended minimum network speed is **at least 100Mbps download speed**.

The network bandwidth requirements will increase in proportion to the size of the guest VM and or the incremental delta chain length to ensure optimal performance. Working with limited network bandwidth may severely affect the granular restore performance.

You can use an online network speed test website (e.g. www.speedtest.net) to get an idea of the actual bandwidth of the machine.

Other Dependencies

The following dependencies are required for restore and therefore they are verified by OBM only when a granular restore is performed. Absence of these dependencies will not affect the backup job but would cause the granular restore to fail.

- Microsoft Visual C++ 2015 Redistributable (x86) / (x64)
<https://www.microsoft.com/en-us/download/details.aspx?id=48145>
- Update for Universal C Runtime in Windows
<https://support.microsoft.com/en-us/help/2999226/update-for-universal-c-runtime-in-windows>

Permissions

The Windows login account used for installation and operation of the OBM client machine requires Administrator privileges.

Recommendation

It is recommended that a local destination is added to the backup set for faster granular restore. Since granular restore of large guest VM from CBS server over the internet can be slow depending on network bandwidth and CBS server load.

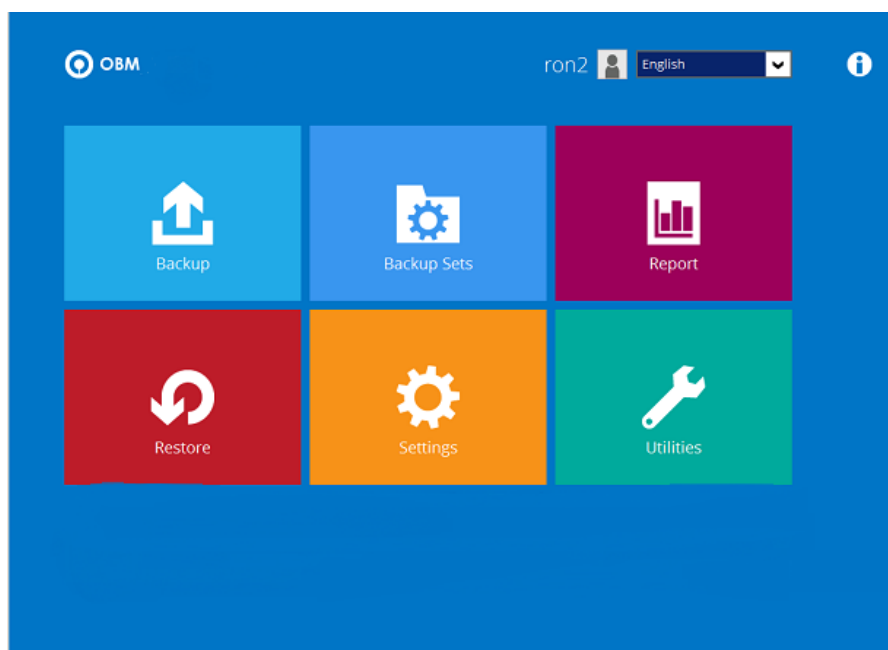
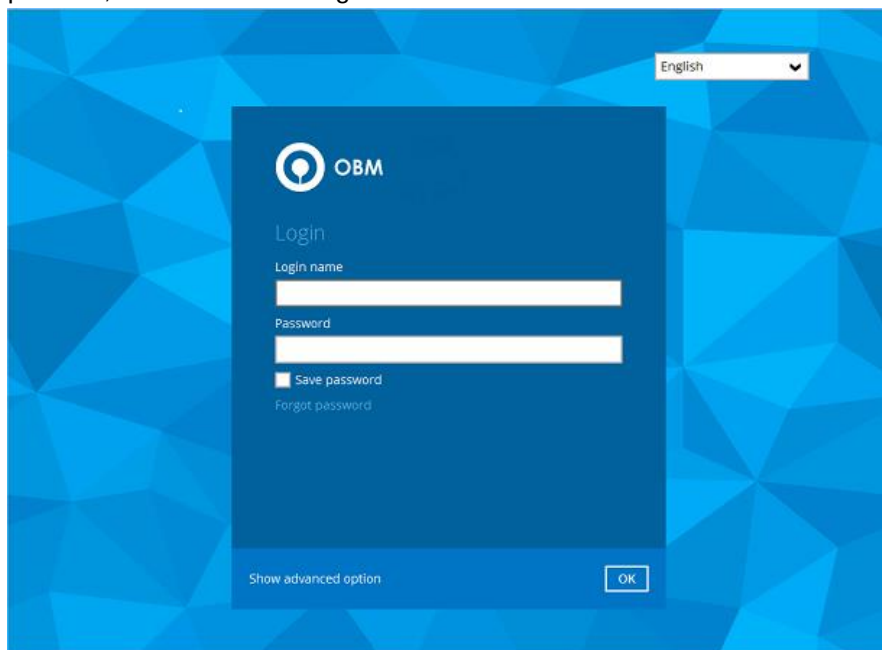
5 Starting OBM

Login to OBM

1. A shortcut icon of OBM should have been created on your Windows desktop after installation. Double click the icon to launch the application.



2. Enter the login name and password of your OBM account provided by your backup service provider, then click **OK** to login.



6 Creating a Hyper-V Backup Set

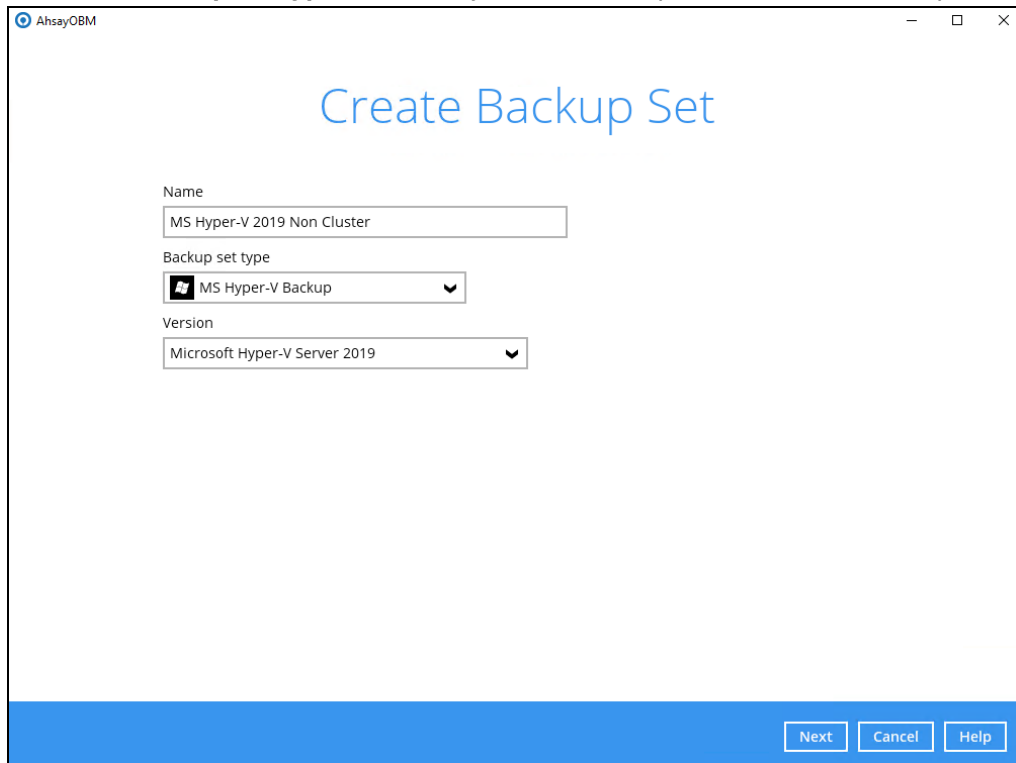
Non-Cluster Environment

Run Direct Backup Set

1. Click the **Backup Sets** icon on the main interface of OBM.



2. Create a new backup set by clicking the “+” icon or **Add** button to create new backup set.
3. Select the **Backup set type** and name your new backup set then click **Next** to proceed.

A screenshot of the "Create Backup Set" dialog box in AhsayOBM. The dialog has a title bar with "AhsayOBM" and standard window controls. The main title "Create Backup Set" is in large blue font. Below it, there are three input fields: "Name" with the text "MS Hyper-V 2019 Non Cluster", "Backup set type" with a dropdown menu showing "MS Hyper-V Backup" and a plus icon, and "Version" with a dropdown menu showing "Microsoft Hyper-V Server 2019". At the bottom right, there are three buttons: "Next", "Cancel", and "Help".

AhsayOBM

Create Backup Set

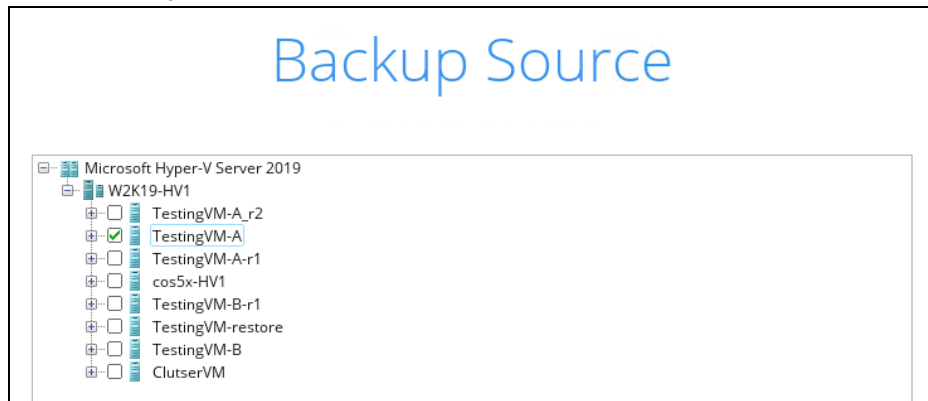
Name
MS Hyper-V 2019 Non Cluster

Backup set type
MS Hyper-V Backup

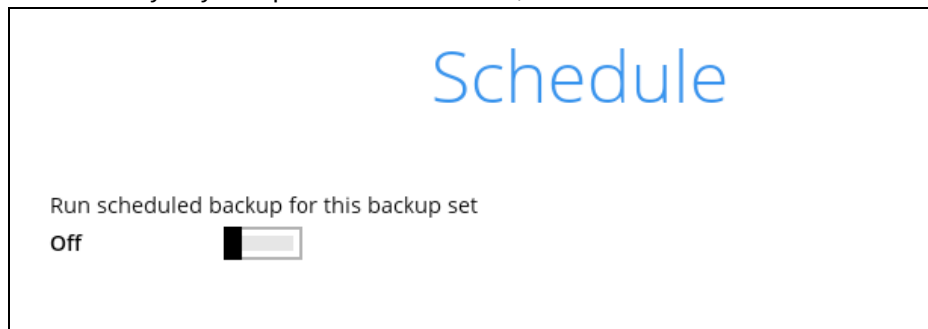
Version
Microsoft Hyper-V Server 2019

Next Cancel Help

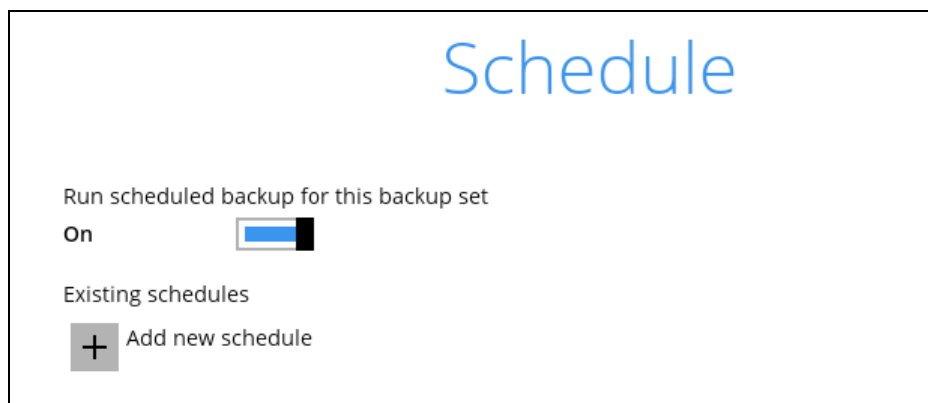
4. In the Backup Source menu, select the guest virtual machines you would like to backup. Click **Next** to proceed.



5. In the Schedule menu, if you wish to configure a backup schedule for backup job to run automatically at your specified time interval, turn on the switch in this menu.



Click **+** to add a new schedule.



Click **OK** when you are done setting. Then click **Next** to proceed.

New Backup Schedule

Name

Type

Start backup at
 :

Stop

☐ Run Retention Policy after backup

6. Select the backup storage destination.

AhazayOBM

Destination

Backup mode

Existing storage destinations

+

Add new storage destination / destination pool

^

v

Previous

Next

Cancel

Help

Click  to add new storage destination / destination pool.

New Storage Destination / Destination Pool

Name

Run Direct
☒ Support restoring a VM into your production environment by running it directly from the backup file
(No encryption and compression will be applied to backup data.)

Destination storage
 Local / Mapped Drive / Removable Drive ▼

Local path

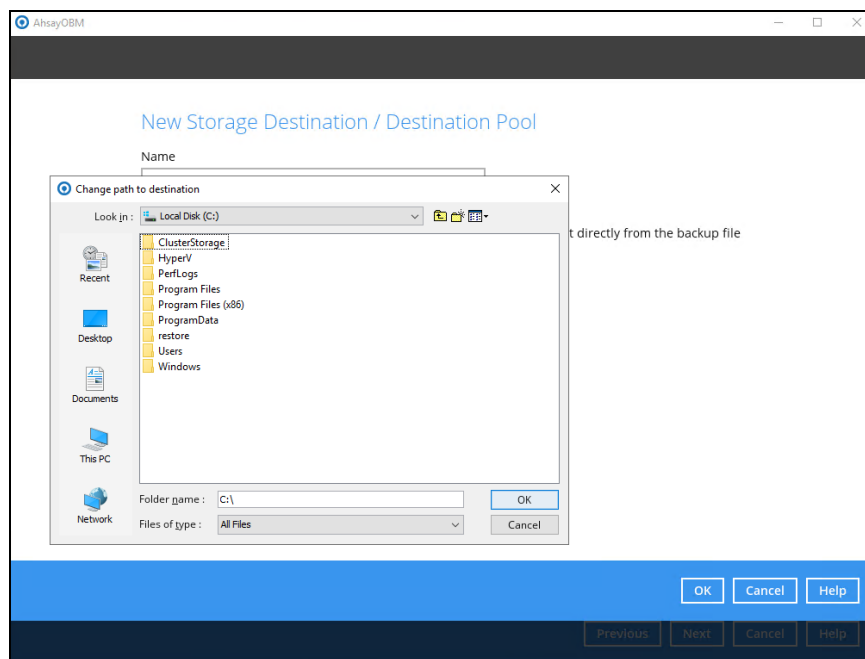
Change

Test

Note

1. For Hyper-V backup sets by default the **Run Direct** feature is enabled.
2. For Run Direct enabled backup sets, the storage destination is restricted to Local/ Mapped Drive/ Removable Drive.

- i. Click on **Change** to select the storage destination a Local/ Mapped Drive/ Removable Drive.



- ii. After selecting the storage destination click on the **Test** button to verify if OBM has permission to access the folder on the storage destination.

New Storage Destination / Destination Pool

Name
Local-1

Run Direct
☒ Support restoring a VM into your production environment by running it directly from the backup file
(No encryption and compression will be applied to backup data.)

Destination storage
Local / Mapped Drive / Removable Drive ▼

Local path
C:\Users\Public\Downloads Change

Test

- iii. Once the test is finished OBM will display “**Test completed successfully**” message. Click **OK** to proceed.

New Storage Destination / Destination Pool

Name
Local-1

Run Direct
☒ Support restoring a VM into your production environment by running it directly from the backup file
(No encryption and compression will be applied to backup data.)

Destination storage
Local / Mapped Drive / Removable Drive ▼

Local path
C:\Users\Public\Downloads Change

✓ Test completed successfully

- iv. To add extra storage destination click **Add**, otherwise Click **Next** to proceed.

Destination

Backup mode
Sequential ▼

Existing storage destinations

Local-1
C:\Users\Public\Downloads

Add

^ ▼

If you want to delete the existing destination, double click the destination and click **Delete this storage destination** at the lower left corner.

AhmyOBM

Storage Destination

Name
Local-1

Run Direct
☒ Support restoring a VM into your production environment by running it directly from the backup file
(No encryption and compression will be applied to backup data.)

Destination storage
Local / Mapped Drive / Removable Drive

Local path
C:\Users\Public\Downloads Change

Delete this storage destination OK Cancel Help

Previous Next Cancel Help

7. If you wish to enable the granular restore feature, make sure you turn on the **Granular Restore** switch in this menu. Click **Next** to proceed.

Granular Restore

Granular Restore
On ☒

Support of granular restoration for individual files inside virtual machine.

When granular restore is enabled, to optimize restore performance both compression and encryption will be disabled for this backup set.

Once granular restore is enabled and the setting is saved, it cannot be disabled without re-creating the backup set.

Notes

1. Once the Granular Restore feature is enabled and the backup set is saved, it is **NOT** possible to disable it afterwards, and vice versa. If you wish to change the Granular Restore settings, a new backup set will have to be created.
2. It is possible to enable both Granular Restore and Run Direct restore on the same backup set. However, OBM will only allow either Granular Restore or Run Direct restore to run, but not both to run concurrently.
3. Granular Restore requires an additional OpenDirect / Granular restore add-on module license to work. Contact your backup service provider for further details.
4. When Granular Restore is enabled, to optimize restore performance both compression and encryption will be disabled for this backup set.

8. **IMPORTANT:** If you have enabled the Granular restore or Run Direct restore feature, the backup data will not be compressed and encrypted to optimize the restore performance, therefore you can skip to step 10.

In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection.

Encryption

Encrypt Backup Data
On ☒

Encryption Type

Default

Default

User password

Custom

You can choose from one of the following three Encryption Type options:

- **Default** – an encryption key with 44 alpha numeric characters will be randomly generated by the system
- **User password** – the encryption key will be the same as the login password of your OBM at the time when this backup set is created. Please be reminded that if you change the OBM login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.
- **Custom** – you can customize your encryption key, where you can set your own algorithm, encryption key, method and key length.

Encryption

Encrypt Backup Data
On ☒

Encryption Type
Custom ▼

Algorithm
AES ▼

Encryption key

Re-enter encryption key

Method
☐ ECB ☒ CBC

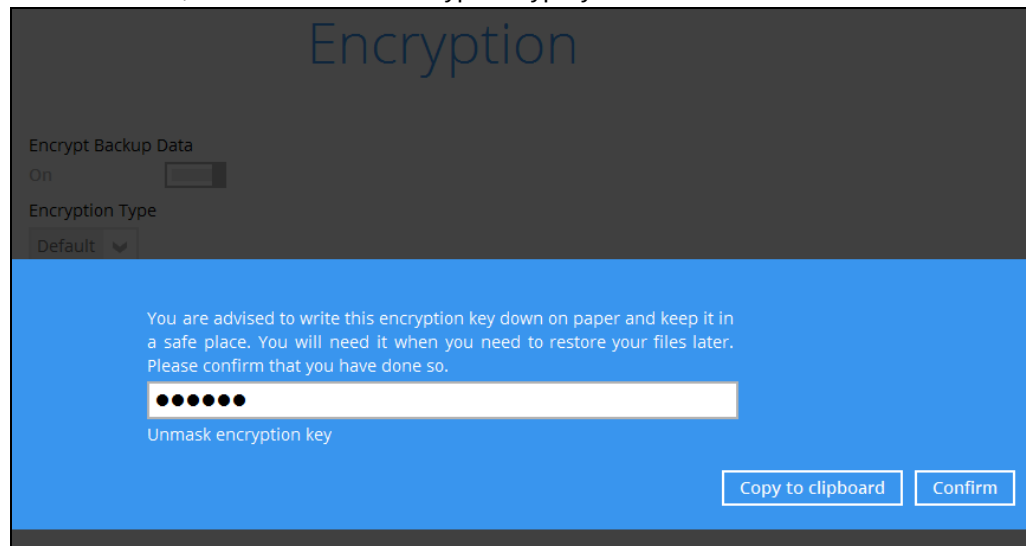
Key length
☐ 128-bit ☒ 256-bit

Notes:

1. For local, mapped drive, or removable drive storage destinations with Run Direct enabled the compression type will be set **No Compression** and data encryption is **disabled** to ensure optimal backup and restore performance. The backup set compression type and data encryption settings will only be applied to CBS destinations for the backup set.

Click **Next** when you are done setting.

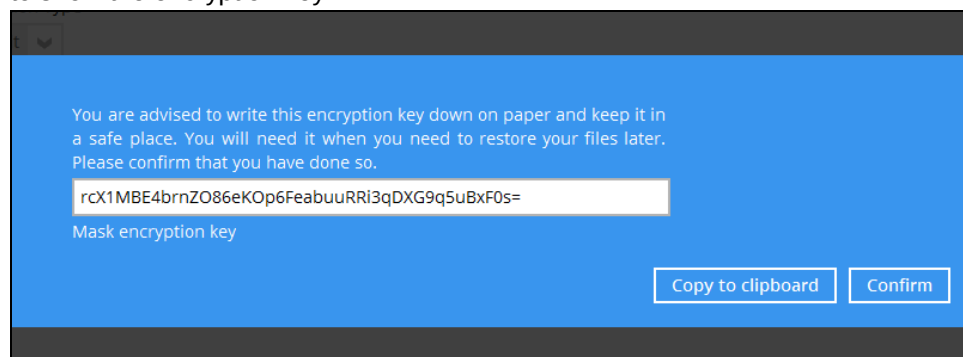
9. If you have enabled the Encryption Key feature in the previous step, the following pop-up window shows, no matter which encryption type you have selected.



The screenshot shows a pop-up window titled "Encryption". At the top, there is a section for "Encrypt Backup Data" with a toggle switch set to "On" and a dropdown menu for "Encryption Type" set to "Default". The main area of the window has a blue background and contains the following text: "You are advised to write this encryption key down on paper and keep it in a safe place. You will need it when you need to restore your files later. Please confirm that you have done so." Below this text is a text input field containing a masked key represented by seven dots. Underneath the field is the label "Unmask encryption key". At the bottom right, there are two buttons: "Copy to clipboard" and "Confirm".

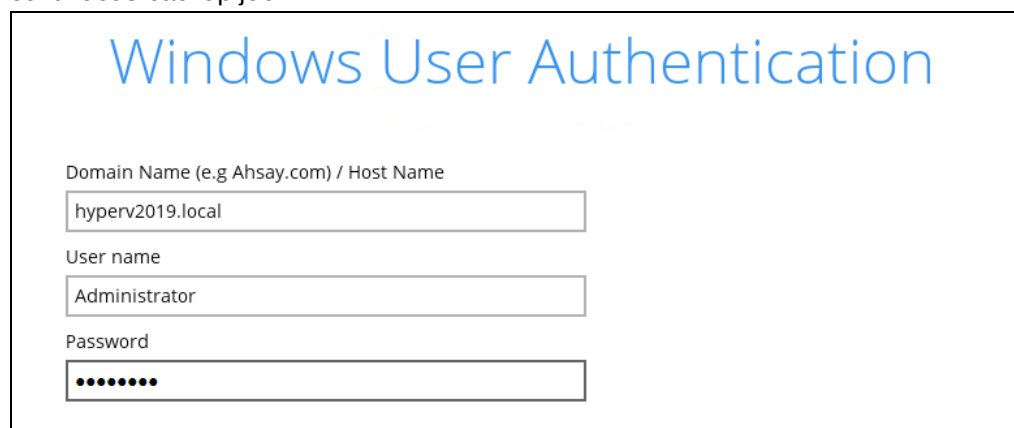
The pop-up window has the following three options to choose from:

- **Unmask encryption key** – The encryption key is masked by default. Click this option to show the encryption key.



This screenshot shows the same "Encryption" pop-up window, but with the "Mask encryption key" option selected. The text input field now displays the actual encryption key: "rcX1MBE4brnZO86eKOp6FeabuuRRI3qDXG9q5uBxF0s=". The label below the field is "Mask encryption key". The "Copy to clipboard" and "Confirm" buttons remain at the bottom right.

- **Copy to clipboard** – Click to copy the encryption key, then you can paste it in another location of your choice.
 - **Confirm** – Click to exit this pop-up window and proceed to the next step.
10. Enter the Windows login credentials used by OBM to authenticate the scheduled or continuous backup job.

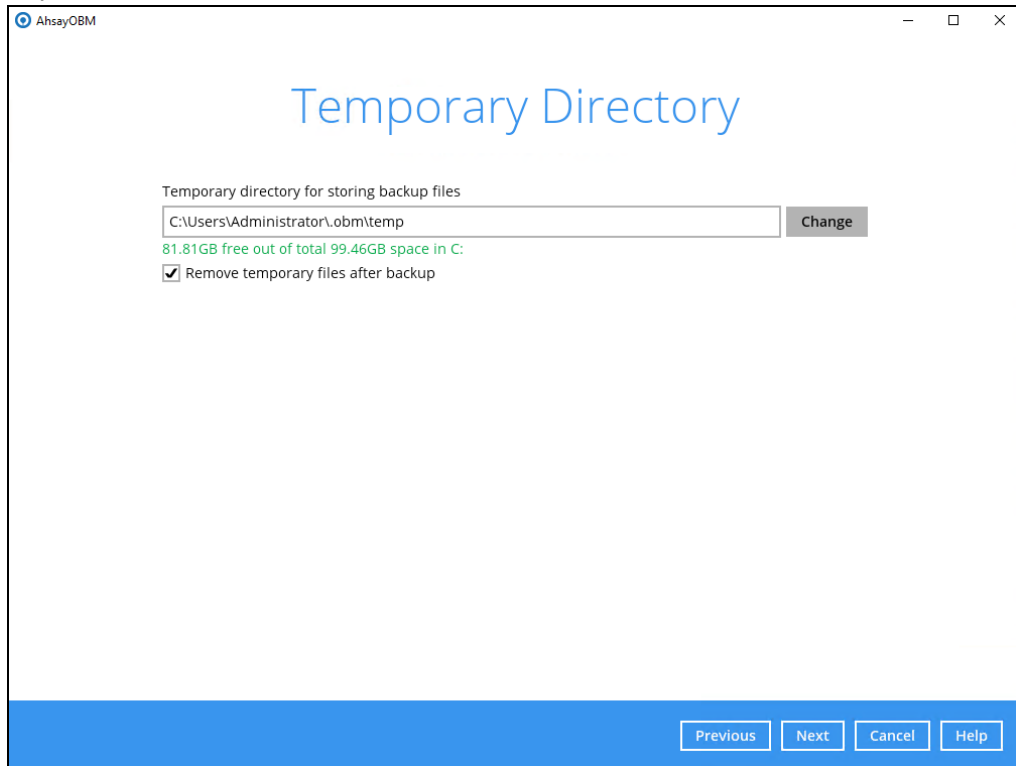


The screenshot shows a "Windows User Authentication" form. It has a title "Windows User Authentication" in blue. Below the title, there are three input fields: "Domain Name (e.g Ahsay.com) / Host Name" with the value "hyperv2019.local", "User name" with the value "Administrator", and "Password" with a masked password represented by seven dots.

Note

If the backup schedule is turned off for the backup set the Windows User Authentication screen will be automatically skipped. The Windows User Authentication login credentials can be added or updated post backup set creation.

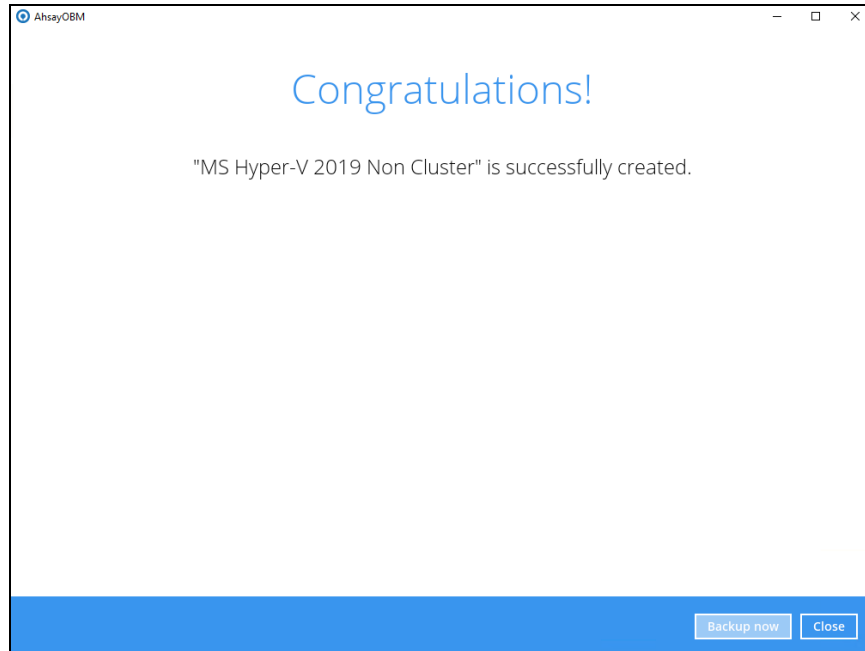
11. Select the temporary directory for storing temporary files, and then click Next to finish the setting. Refer to [Chapter 4](#) of this document for details on the temporary directory requirement



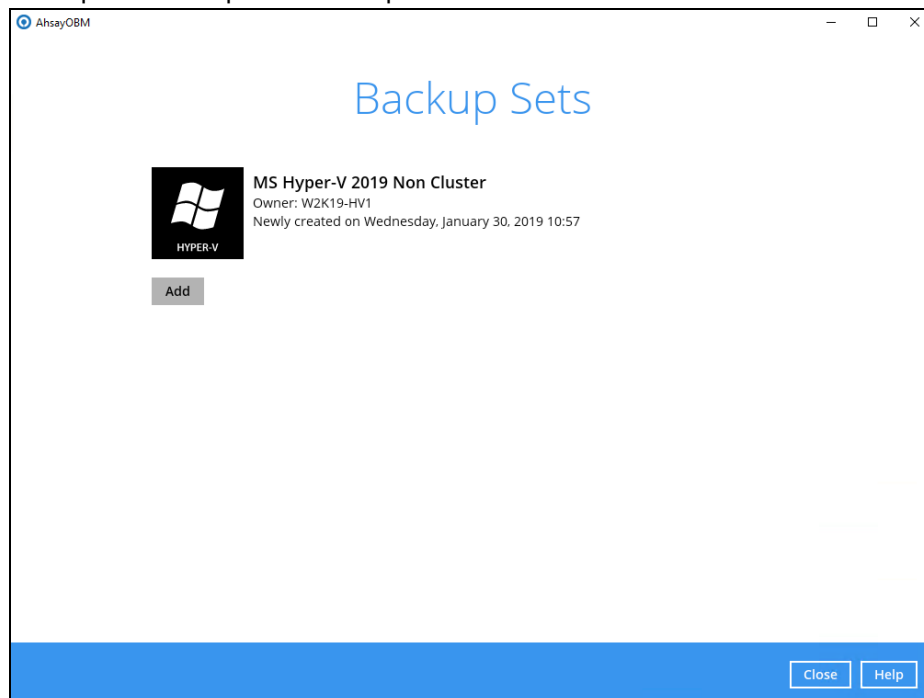
The screenshot shows a window titled "AhsayOBM" with a blue header bar. The main content area has the title "Temporary Directory" in large blue font. Below it, the text "Temporary directory for storing backup files" is followed by a text box containing "C:\Users\Administrator\obm\temp" and a "Change" button. Below the text box, it says "81.81GB free out of total 99.46GB space in C:". At the bottom of the main area, there is a checked checkbox labeled "Remove temporary files after backup". The bottom of the window has a blue bar with four buttons: "Previous", "Next", "Cancel", and "Help".

12. Backup set created.

- i. To start a manual backup job click on **Backup now**.



- ii. To verify the backup set settings click on **Close** and then click on the Hyper-V backup set to complete the setup.



AhsayOBM

MS Hyper-V 2019 N...

General

Source

Backup Schedule

Continuous Backup

Destination

Show advanced settings

General

Name

MS Hyper-V 2019 Non Cluster

Owner

W2K19-HV1

Microsoft Hyper-V

Version

Microsoft Hyper-V Server 2019

Windows User Authentication

Domain Name (e.g Ahsay.com) / Host Name

hyperv2019.local

User name

Administrator

Password

•••••

Delete this backup set

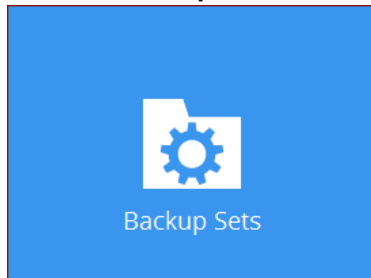
Save

Cancel

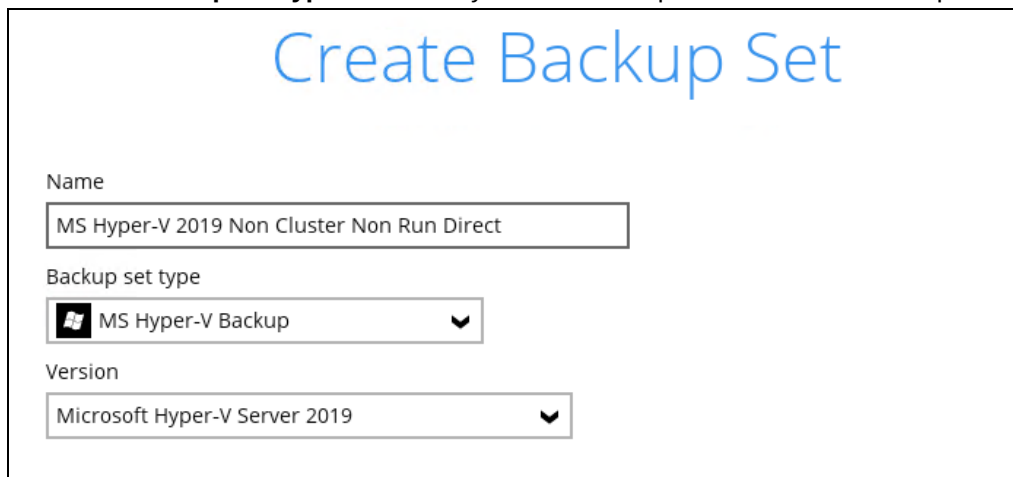
Help

Non Run Direct Backup Set

1. Click the **Backup Sets** icon on the main interface of OBM.



2. Create a new backup set by clicking the "+" icon next to **Add new backup set**.
3. Select the **Backup set type** and name your new backup set then click **Next** to proceed.

A screenshot of the "Create Backup Set" form. The title "Create Backup Set" is at the top in blue. Below it are three fields: "Name" with the text "MS Hyper-V 2019 Non Cluster Non Run Direct", "Backup set type" with a dropdown menu showing "MS Hyper-V Backup", and "Version" with a dropdown menu showing "Microsoft Hyper-V Server 2019".

Create Backup Set

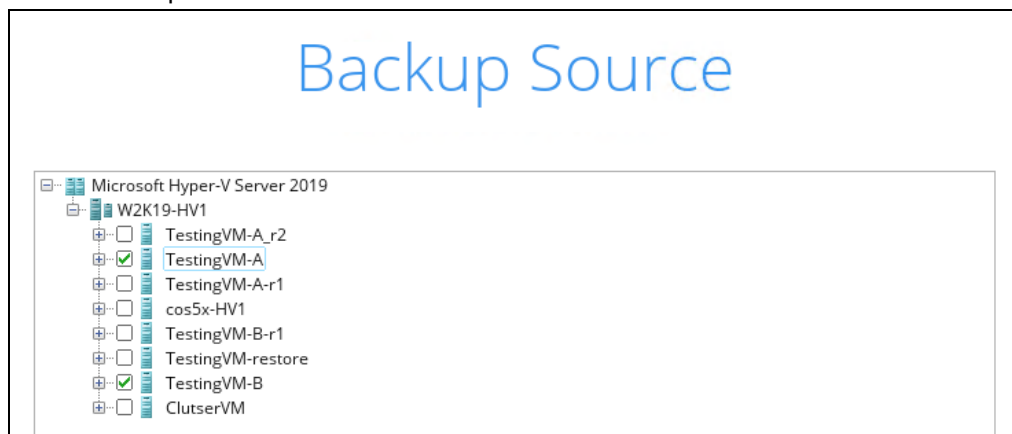
Name
MS Hyper-V 2019 Non Cluster Non Run Direct

Backup set type
MS Hyper-V Backup

Version
Microsoft Hyper-V Server 2019

Note: OBM will automatically detect the Hyper-V version installed on the host.

4. In the Backup Source menu, select the guest virtual machines you would like to backup. Click **Next** to proceed.



5. In the Schedule menu, if you wish to configure a backup schedule for backup job to run automatically at your specified time interval, turn on the switch in this menu.

Schedule

Run scheduled backup for this backup set

Off ☐

Click  to add a new schedule.

Schedule

Run scheduled backup for this backup set

On ☒

Existing schedules

 Add new schedule

Click **OK** when you are done setting. Then click **Next** to proceed.

New Backup Schedule

Name

Daily-1

Type

Daily ▼

Start backup at

22 ▼ : 00 ▼

Stop

until full backup completed ▼

☐ Run Retention Policy after backup

6. Select the backup storage destination.

New Storage Destination / Destination Pool

Name
Local-1

Run Direct
☒ Support restoring a VM into your production environment by running it directly from the backup file
(No encryption and compression will be applied to backup data.)

Destination storage
Local / Mapped Drive / Removable Drive ▼

Local path
 Change

Test

Note: For Hyper-V backup sets, the default setting is for **Run Direct** to be enabled and the storage destination is either a **Local, Mapped Drive, or Removable Drive**.

To select CBS as a storage destination un-select **Run Direct** setting and select your desired CBS as a storage destination. Click **OK** to proceed when you are done.

New Storage Destination / Destination Pool

Name
AhsayCBS

Run Direct
☐ Support restoring a VM into your production environment by running it directly from the backup file
(No encryption and compression will be applied to backup data.)

Destination storage
AhsayCBS ▼

7. Click **Add** to add additional storage destination or click **Next** to proceed when you are done.

Destination

Backup mode
Sequential ▼

Existing storage destinations

 **AhsayCBS**
Host: 10.120.10.30:443

Add

▲ ▼

8. If you wish to enable the Granular restore feature, make sure you turn on the **Granular Restore** switch in this menu. Click **Next** to proceed.

Granular Restore

Granular Restore
On ☒

Support of granular restoration for individual files inside virtual machine.

When granular restore is enabled, to optimize restore performance both compression and encryption will be disabled for this backup set.

Once granular restore is enabled and the setting is saved, it cannot be disabled without re-creating the backup set.

Notes

1. Once the Granular Restore feature is enabled and the backup set is saved, it is **NOT** possible to disable it afterwards, and vice versa. If you wish to change the Granular Restore settings, a new backup set will have to be created.
2. It is possible to enable both Granular Restore and Run Direct restore on the same backup set. However, OBM will only allow either Granular Restore or Run Direct restore to run, but not both to run concurrently.
3. Granular Restore requires an additional OpenDirect / Granular Restore add-on module license to work. Contact your backup service provider for further details.

9. **IMPORTANT:** If you have enabled the Granular restore or Run Direct restore feature, backup data will not be compressed and encrypted to optimize the restore performance, therefore you can skip to step 11.

In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection.

Encryption

Encrypt Backup Data
On ☒

Encryption Type

Default

Default

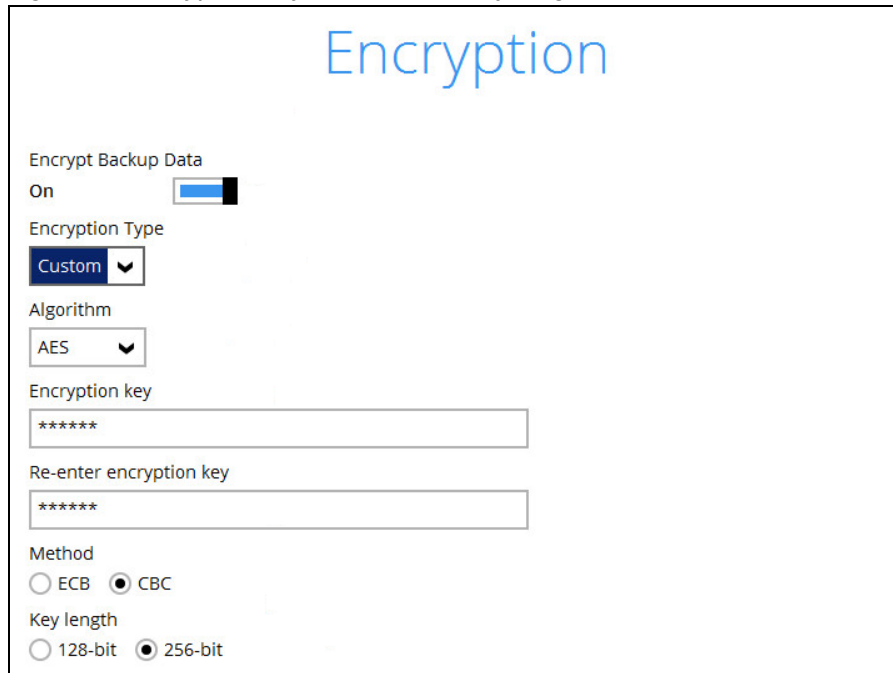
User password

Custom

You can choose from one of the following three Encryption Type options:

- **Default** – an encryption key with 44 alpha numeric characters will be randomly generated by the system

- **User password** – the encryption key will be the same as the login password of your OBM at the time when this backup set is created. Please be reminded that if you change the OBM login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.
- **Custom** – you can customize your encryption key, where you can set your own algorithm, encryption key, method and key length.



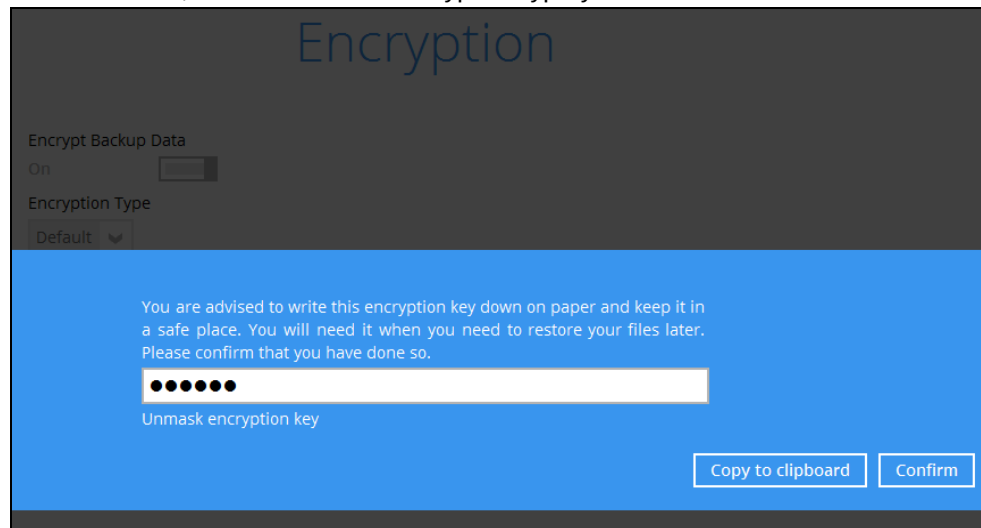
The screenshot shows the 'Encryption' settings window. At the top, the word 'Encryption' is displayed in a large blue font. Below it, the 'Encrypt Backup Data' option is set to 'On' with a blue slider. The 'Encryption Type' is set to 'Custom' in a dropdown menu. The 'Algorithm' is set to 'AES' in a dropdown menu. There are two text input fields for the 'Encryption key', both containing '*****'. The 'Method' section has two radio buttons: 'ECB' (unselected) and 'CBC' (selected). The 'Key length' section has two radio buttons: '128-bit' (unselected) and '256-bit' (selected).

Notes:

- For local, mapped drive, or removable drive storage destinations with Run Direct enabled the compression type will be set **No Compression** and data encryption is **disabled** to ensure optimal backup and restore performance. The backup set compression type and data encryption settings will only be applied to CBS storage destinations for the backup set.

Click **Next** when you are done setting.

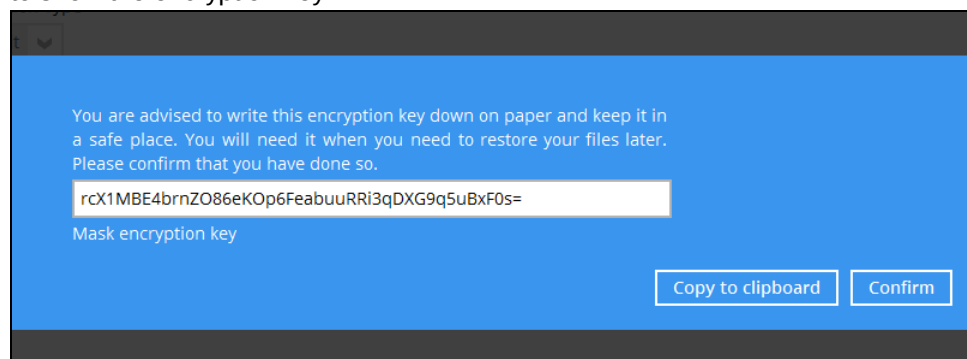
10. If you have enabled the Encryption Key feature in the previous step, the following pop-up window shows, no matter which encryption type you have selected.



The screenshot shows a pop-up window titled "Encryption". At the top, it says "Encrypt Backup Data" with a toggle switch set to "On". Below that, "Encryption Type" is set to "Default". The main content area has a blue background and contains the following text: "You are advised to write this encryption key down on paper and keep it in a safe place. You will need it when you need to restore your files later. Please confirm that you have done so." Below this text is a text input field containing masked characters (dots). Under the field, it says "Unmask encryption key". At the bottom right, there are two buttons: "Copy to clipboard" and "Confirm".

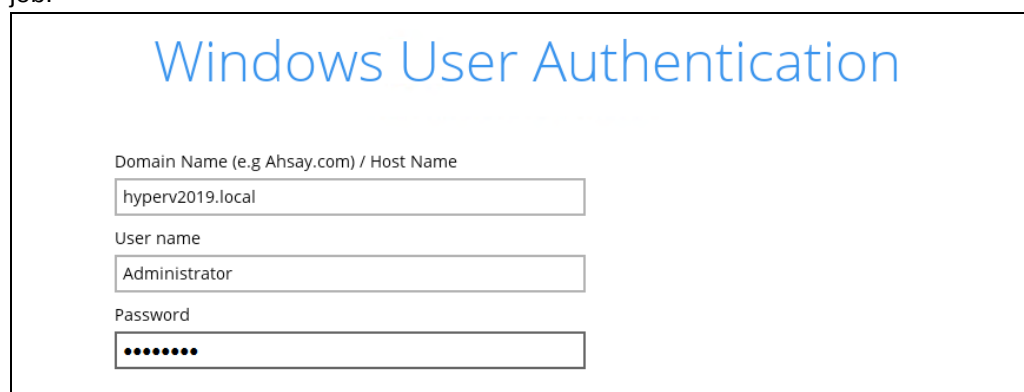
The pop-up window has the following three options to choose from:

- **Unmask encryption key** – The encryption key is masked by default. Click this option to show the encryption key.



The screenshot shows the same pop-up window, but the text input field now displays the actual encryption key: "rcX1MBE4brnZO86eKOp6FeabuuRRI3qDXG9q5uBxF0s=". Below the field, it says "Mask encryption key". The "Copy to clipboard" and "Confirm" buttons remain at the bottom right.

- **Copy to clipboard** – Click to copy the encryption key, then you can paste it in another location of your choice.
 - **Confirm** – Click to exit this pop-up window and proceed to the next step.
11. Enter the Windows login credentials used by OBM to authenticate the scheduled backup job.



The screenshot shows a "Windows User Authentication" dialog box. It has three input fields: "Domain Name (e.g Ahsay.com) / Host Name" with the value "hyperv2019.local", "User name" with the value "Administrator", and "Password" with masked characters (dots).

Note: If the backup schedule is turned off for the backup set the Windows User Authentication screen will be automatically skipped. The Windows User Authentication login credentials can be added or update post backup set creation.

12. Select the temporary directory for storing temporary files, and then click Next to finish the setting. Refer to [Chapter 4](#) of this document for details on the temporary directory requirement

Temporary Directory

Temporary directory for storing backup files

Change

81.81GB free out of total 99.46GB space in C:

☒ Remove temporary files after backup

13. **Backup set created.**

- i. To start a manual backup job click on **Backup now**.

Congratulations!

"MS Hyper-V 2019 Non Cluster Non Run Direct" is successfully cr...

- ii. To verify the backup set settings click on Close and then click on the Hyper-V backup set to complete the setup.

Backup Sets



MS Hyper-V 2019 Non Cluster Non Run Direct
Owner: W2K19-HV1
Newly created on Wednesday, January 30, 2019 11:31

Add

AhsayOBM

MS Hyper-V 2019 N...

General

Source

Backup Schedule

Continuous Backup

Destination

Show advanced settings

General

Name

Owner

Microsoft Hyper-V

Version

Windows User Authentication

MS Hyper-V 2019 Non Cluster Non Run Direct

W2K19-HV1

Microsoft Hyper-V Server 2019

Domain Name (e.g Ahsay.com) / Host Name

hyperv2019.local

User name

Administrator

Password

•••••

Delete this backup set

Save

Cancel

Help

Cluster Environment

Requirements

For Hyper-V Cluster backup sets:

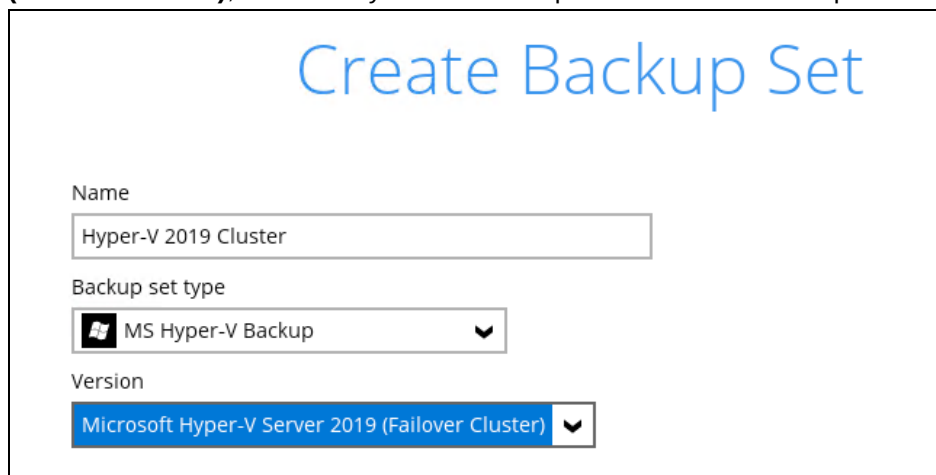
1. The same version of OBM must be installed on all Hyper-V Cluster nodes.
2. The same backup user account must be used.
3. The backup schedule must be enabled on all Hyper-V Cluster nodes.

Run Direct Backup Set

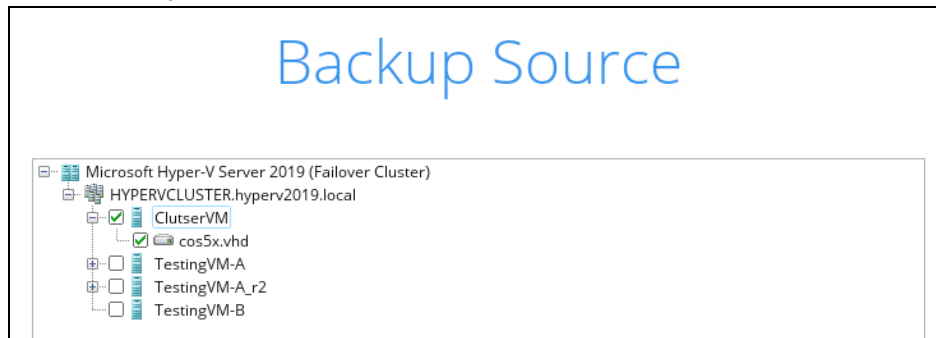
1. Click the Backup **Sets** icon on the main interface of OBM



2. Create a new backup set by clicking the “+” icon or **Add** button to created new backup set.
3. Select the **Backup set type** MS Hyper-V Backup, Version **Microsoft Hyper-V Server 2019 (Failover Cluster)**, and name your new backup set then click **Next** to proceed.

A screenshot of the "Create Backup Set" form. The title "Create Backup Set" is at the top in blue. Below it are three fields: "Name" with a text input containing "Hyper-V 2019 Cluster"; "Backup set type" with a dropdown menu showing "MS Hyper-V Backup" and a Windows logo icon; and "Version" with a dropdown menu showing "Microsoft Hyper-V Server 2019 (Failover Cluster)".

4. In the Backup Source menu, select the guest virtual machines you would like to backup. Click **Next** to proceed.



5. In the Schedule window, switch on the schedule and click on **+** if you want to add a new schedule. Click Ok when you are done setting then click **Next** to proceed.

The screenshot shows two windows. The top window is titled 'Schedule' in blue. It contains the text 'Run scheduled backup for this backup set' followed by a toggle switch labeled 'On' which is currently turned on. Below this is the text 'Existing schedules' followed by a plus sign icon and the text 'Add new schedule'. The bottom window is titled 'New Backup Schedule' in blue. It contains several fields: 'Name' with a text box containing 'Daily-1'; 'Type' with a dropdown menu showing 'Daily'; 'Start backup at' with a time picker showing '16:00'; 'Stop' with a dropdown menu showing 'until full backup completed'; and a checkbox labeled 'Run Retention Policy after backup' which is currently unchecked.

6. Click on **+** to add the destination.

The 'Destination' window has a title bar and a main area. At the top, the word 'Destination' is displayed in a large blue font. Below it, the 'Backup mode' is set to 'Sequential' in a dropdown menu. Under 'Existing storage destinations', there is a '+' icon and the text 'Add new storage destination / destination pool'. At the bottom, there are two small arrow icons, one pointing up and one pointing down.

7. Select the backup storage destination.

The 'New Storage Destination / Destination Pool' window contains several fields. The 'Name' field is filled with 'Local-1'. The 'Run Direct' section has a checked checkbox with the text 'Support restoring a VM into your production environment by running it directly from the backup file (No encryption and compression will be applied to backup data.)'. The 'Destination storage' dropdown is set to 'Local / Mapped Drive / Removable Drive'. Below this, the 'Local path' field is empty, and a red rectangle highlights the 'Local path' field, the 'Change' button, and the 'Test' button.

Note: For Hyper-V backup sets by the default the **Run Direct** feature is enabled.

- i. Click on Change to select the storage destination a Local, Mapped Drive, or Removable Drive.

The 'Change path to destination' dialog box is open, showing a file explorer view. The 'Look in' dropdown is set to 'NAS (F:)'. The file list shows a folder named '1548750292567' which contains subfolders 'Cluster', 'HyperV', and 'settings'. The 'Folder name' field is empty, and the 'Files of type' dropdown is set to 'All Files'. The dialog box has 'OK', 'Cancel', and 'Help' buttons at the bottom. The background window is partially visible, showing the 'New Storage Destination / Destination Pool' window with the 'Run Direct' checkbox checked.

- ii. After selecting the storage destination click on the Test button to verify if OBM has permission to access the folder on the storage destination.

New Storage Destination / Destination Pool

Name
Local-1

Run Direct
☒ Support restoring a VM into your production environment by running it directly from the backup file
(No encryption and compression will be applied to backup data.)

Destination storage
Local / Mapped Drive / Removable Drive ▼

Local path
F:\ Change

Test

- iii. Once the test is finished OBM will display “Test completed successfully” message. Click **OK** to proceed.

New Storage Destination / Destination Pool

Name
Local-1

Run Direct
☒ Support restoring a VM into your production environment by running it directly from the backup file
(No encryption and compression will be applied to backup data.)

Destination storage
Local / Mapped Drive / Removable Drive ▼

Local path
F:\ Change

✓ Test completed successfully

Note: For Hyper-V Cluster backup set with Run Direct enabled please ensure all nodes have access to the **Local, Mapped Drive, or Removable Drive** destination storage.

- iv. To add extra storage destinations click **Add**, otherwise Click **Next** to proceed.

Destination

Backup mode
Sequential ▼

Existing storage destinations

Local-1
F:\

Add

⬆ ⬇

8. If you wish to enable the Granular Restore feature, make sure you turn on the **Granular Restore** switch in this menu. Click **Next** to proceed.

Granular Restore

Granular Restore
On ☒

Support of granular restoration for individual files inside virtual machine.

When granular restore is enabled, to optimize restore performance both compression and encryption will be disabled for this backup set.

Once granular restore is enabled and the setting is saved, it cannot be disabled without re-creating the backup set.

Notes

1. Once the Granular Restore feature is enabled and the backup set is saved, it is **NOT** possible to disable it afterwards, and vice versa. If you wish to change the Granular Restore settings, a new backup set will have to be created.
2. It is possible to enable both Granular Restore and Run Direct restore on the same backup set. However, OBM will only allow either Granular Restore or Run Direct restore to run, but not both to run concurrently.
3. Granular Restore requires an additional OpenDirect / Granular restore add-on module license to work. Contact your backup service provider for further details.

9. **IMPORTANT:** If you have enabled the Granular restore or Run Direct restore feature, backup data will not be compressed and encrypted to optimize restore performance, therefore you can skip to step 10.

In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection.

Encryption

Encrypt Backup Data
On ☒

Encryption Type

Default

Default

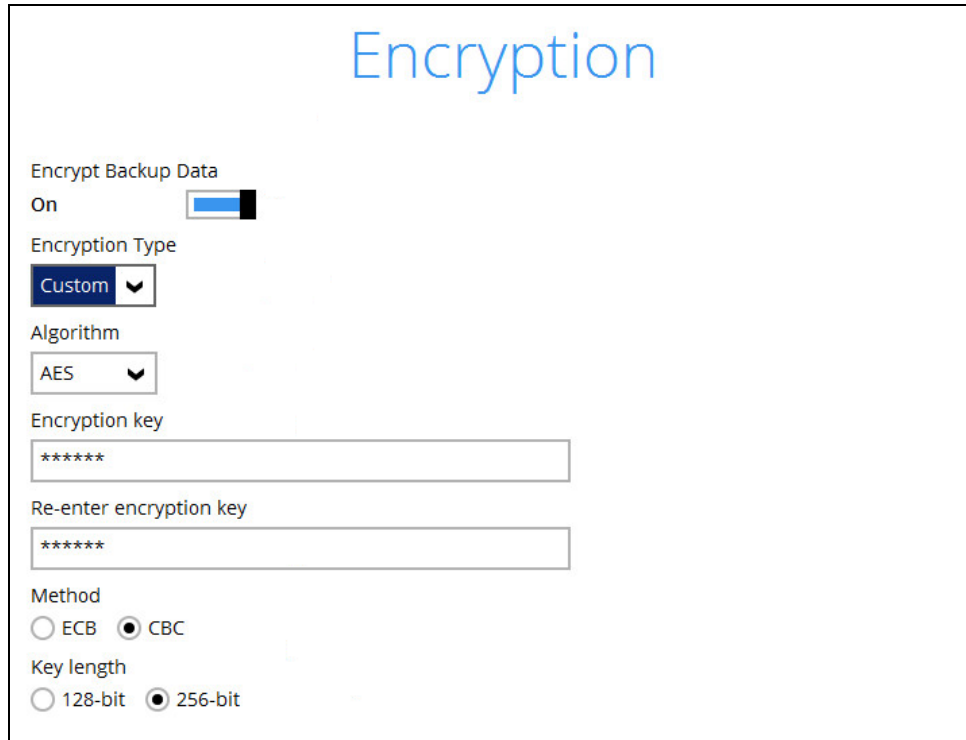
User password

Custom

You can choose from one of the following three Encryption Type options:

- **Default** – an encryption key with 44 alpha numeric characters will be randomly generated by the system

- **User password** – the encryption key will be the same as the login password of your OBM at the time when this backup set is created. Please be reminded that if you change the OBM login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.
- **Custom** – you can customize your encryption key, where you can set your own algorithm, encryption key, method and key length.



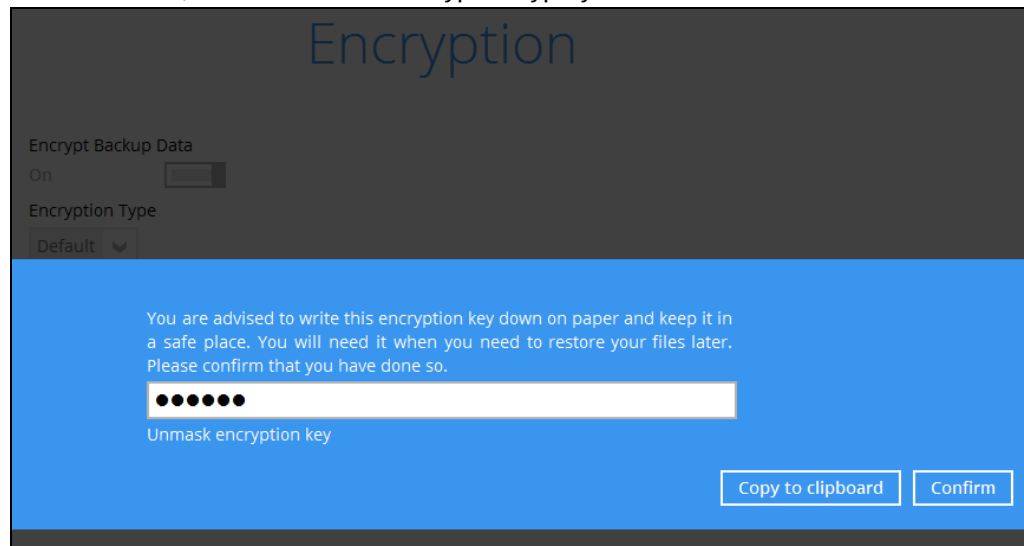
The screenshot shows the 'Encryption' settings window. At the top, the word 'Encryption' is displayed in a large blue font. Below it, there is a section titled 'Encrypt Backup Data' with a toggle switch set to 'On'. Underneath, the 'Encryption Type' is set to 'Custom' via a dropdown menu. The 'Algorithm' is also set to 'AES' via a dropdown menu. There are two text input fields for the 'Encryption key', both containing six asterisks (*****). Below these, the 'Method' is set to 'CBC' with a radio button, while 'ECB' is unselected. Finally, the 'Key length' is set to '256-bit' with a radio button, while '128-bit' is unselected.

Notes:

- For local, mapped drive, or removable drive storage destinations with Run Direct enabled the compression type will always be set **No Compression** and data encryption is **disabled** to ensure optimal backup and restore performance. The backup set compression type and data encryption settings will only be applied to CBS storage destinations for the backup set.

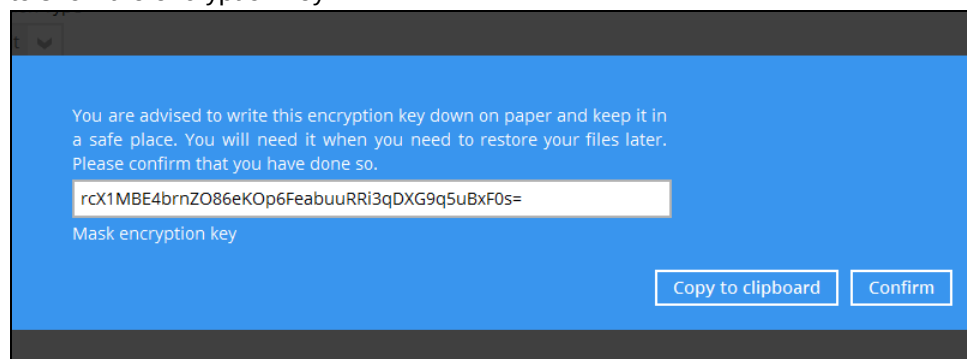
Click **Next** when you are done setting.

10. If you have enabled the Encryption Key feature in the previous step, the following pop-up window shows, no matter which encryption type you have selected.



The pop-up window has the following three options to choose from:

- **Unmask encryption key** – The encryption key is masked by default. Click this option to show the encryption key.



- **Copy to clipboard** – Click to copy the encryption key, then you can paste it in another location of your choice.
- **Confirm** – Click to exit this pop-up window and proceed to the next step.

11. Enter the Windows login credentials used by OBM to authenticate the scheduled or continuous backup job.

Note: If the backup schedule is turned off for the backup set the Windows User Authentication screen will be automatically skipped. The Windows User Authentication login credentials can be added or updated post backup set creation.

12. Configure a temporary directory for the backup set.

Refer to [Chapter 4](#) of this document for details on the temporary directory requirement.

Temporary Directory

Temporary directory for storing backup files

Change

81.81GB free out of total 99.46GB space in C:

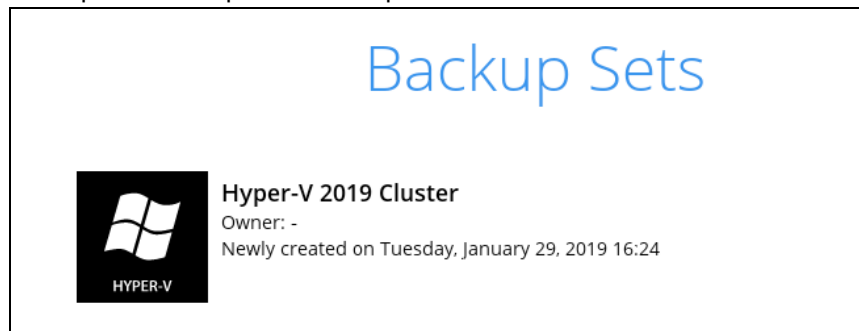
☒ Remove temporary files after backup

13. Backup set created.

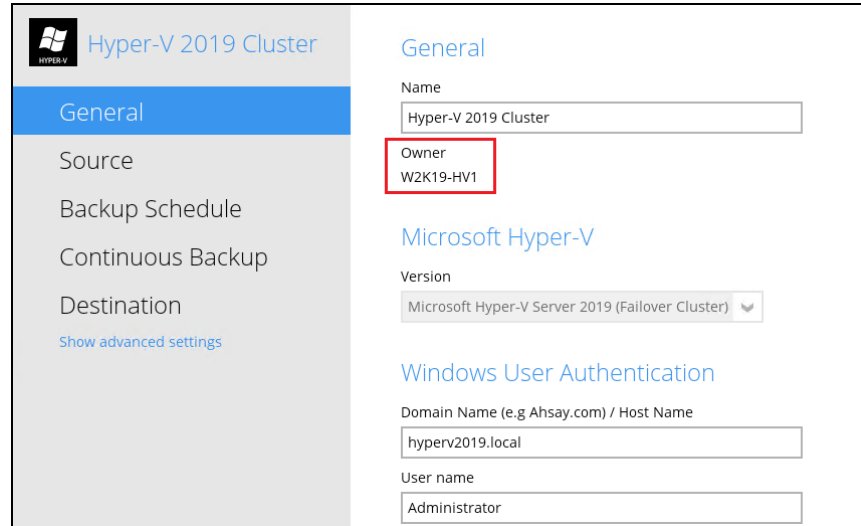
- i. To start a manual backup job click on **Backup now**.



- ii. To verify the backup set settings click on Close and then click on the Hyper-V backup set to complete the setup.



- iii. Go to **General** and verify if the node has been added to the backup schedule.



Hyper-V 2019 Cluster

General

Name
Hyper-V 2019 Cluster

Owner
W2K19-HV1

Microsoft Hyper-V

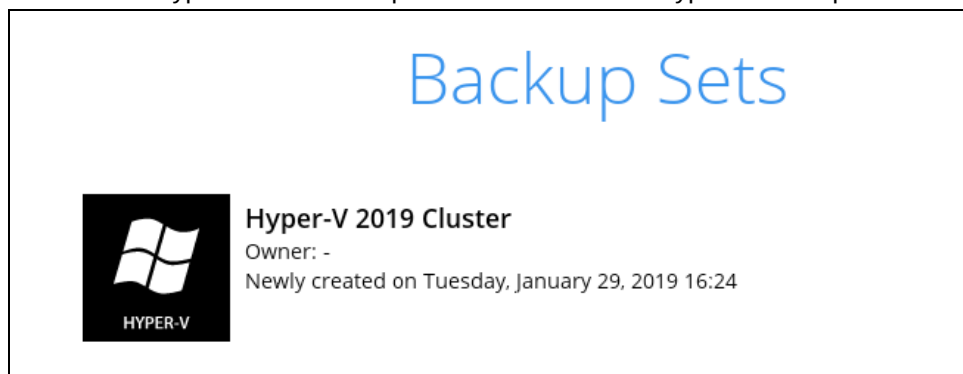
Version
Microsoft Hyper-V Server 2019 (Failover Cluster)

Windows User Authentication

Domain Name (e.g. Ahsay.com) / Host Name
hyperv2019.local

User name
Administrator

14. On the next Hyper-V node startup OBM and select the Hyper-V backup set.



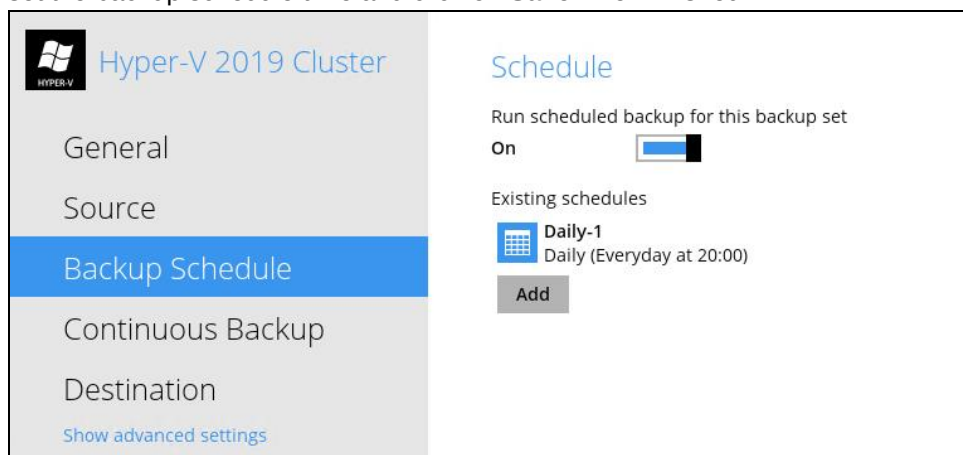
Backup Sets

Hyper-V 2019 Cluster

Owner: -

Newly created on Tuesday, January 29, 2019 16:24

15. Go to **Backup schedule** and enable the **Run schedule backup for this backup set** and set the backup schedule time and click on **Save** when finished.



Hyper-V 2019 Cluster

Backup Schedule

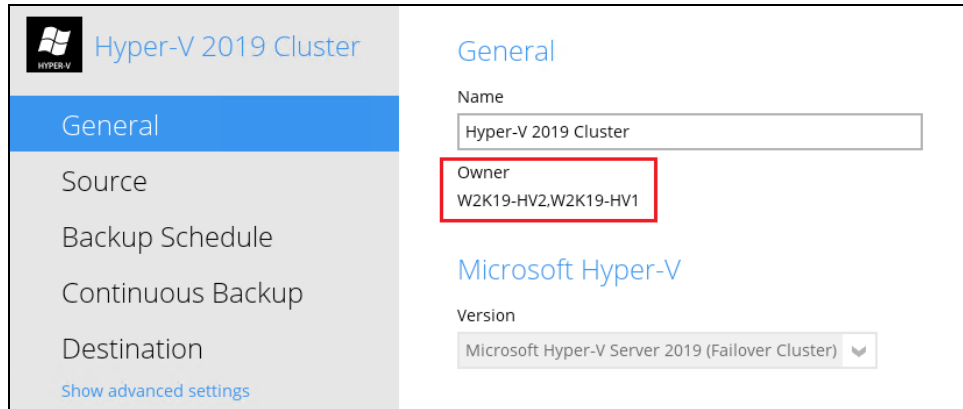
Run scheduled backup for this backup set
On

Existing schedules

Daily-1
Daily (Everyday at 20:00)

Add

16. Go to **General** and verify if the node has been added to the backup schedule.



The screenshot shows the 'Hyper-V 2019 Cluster' settings window. On the left is a navigation pane with 'General' selected. The main area is titled 'General' and contains the following fields:

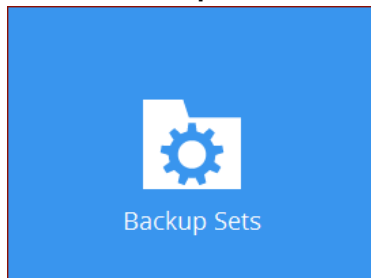
- Name:** Hyper-V 2019 Cluster
- Owner:** W2K19-HV2.W2K19-HV1 (This field is highlighted with a red rectangular box)
- Microsoft Hyper-V** section:
 - Version:** Microsoft Hyper-V Server 2019 (Failover Cluster)

At the bottom of the left pane, there is a link that says 'Show advanced settings'.

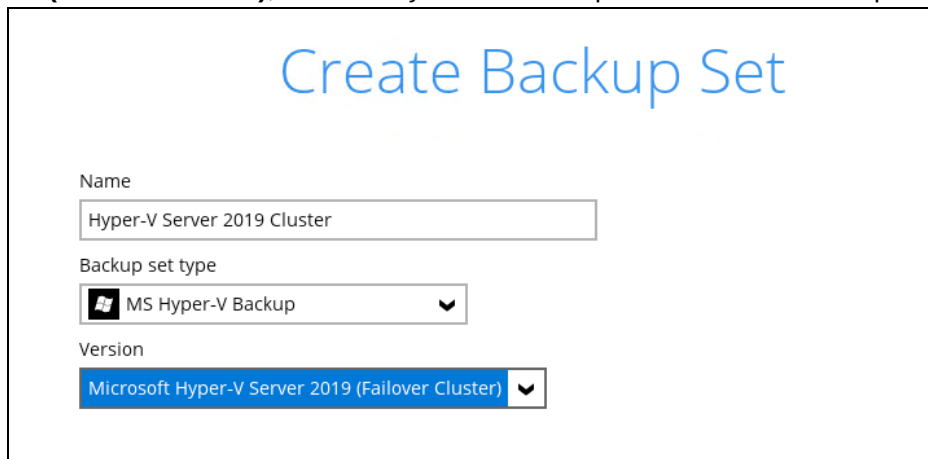
17. Repeat steps 14 to 16 for all Hyper-V Cluster nodes.

Non Run Direct Backup Set

1. Click the **Backup Sets** icon on the main interface of OBM



2. Create a new backup set by clicking the "+" icon or **Add** button to created new backup set.
3. Select the **Backup set type** MS Hyper-V Backup, Version **Microsoft Hyper-V Server 2012 R2 (Failover Cluster)**, and name your new backup set then click **Next** to proceed.

A screenshot of the "Create Backup Set" dialog box. The title "Create Backup Set" is at the top in blue. Below it, there are three fields: "Name" with the text "Hyper-V Server 2019 Cluster", "Backup set type" with a dropdown menu showing "MS Hyper-V Backup", and "Version" with a dropdown menu showing "Microsoft Hyper-V Server 2019 (Failover Cluster)".

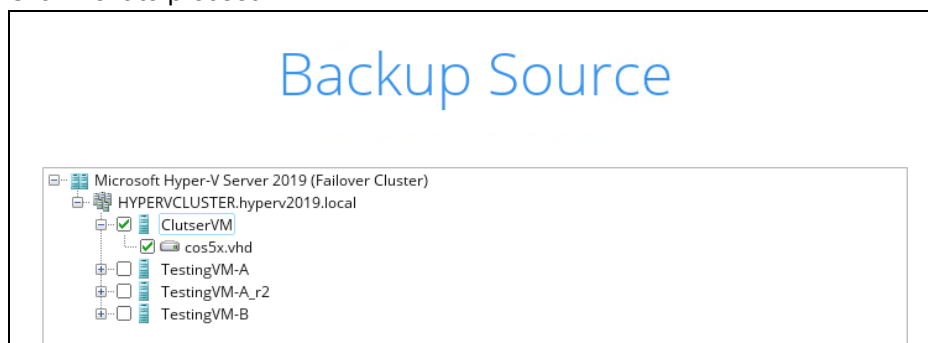
Create Backup Set

Name
Hyper-V Server 2019 Cluster

Backup set type
MS Hyper-V Backup

Version
Microsoft Hyper-V Server 2019 (Failover Cluster)

4. In the Backup Source menu, select the guest virtual machines you would like to backup. Click **Next** to proceed.



5. In the Schedule window, switch on the schedule and click on  if you want to add a new schedule. Click Ok when you are done setting then click **Next** to proceed.

Schedule

Run scheduled backup for this backup set

On ☒

Existing schedules

Add new schedule

New Backup Schedule

Name

Daily-1

Type

Daily

Start backup at

16 : 00

Stop

until full backup completed

☐ Run Retention Policy after backup

- Select the backup storage destination. To select CBS as a storage destination un-select **Run Direct** setting and select CBS as a storage destination. Click **OK** to proceed when you are done.

New Storage Destination / Destination Pool

Name

CBS

Type

☒ Single storage destination

☐ Destination pool

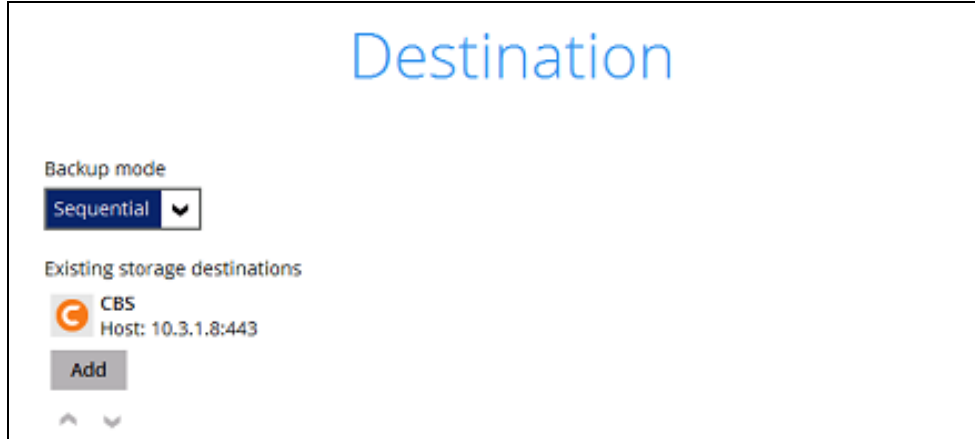
Run Direct

☐ Support restoring a VM into your production environment by running it directly from the backup file

Destination storage

CBS

7. Click **Add** to add additional storage destination or click **Next** to proceed when you are done.



8. If you wish to enable the Granular Restore feature, make sure you turn on the **Granular Restore** switch in this menu. Click **Next** to proceed.

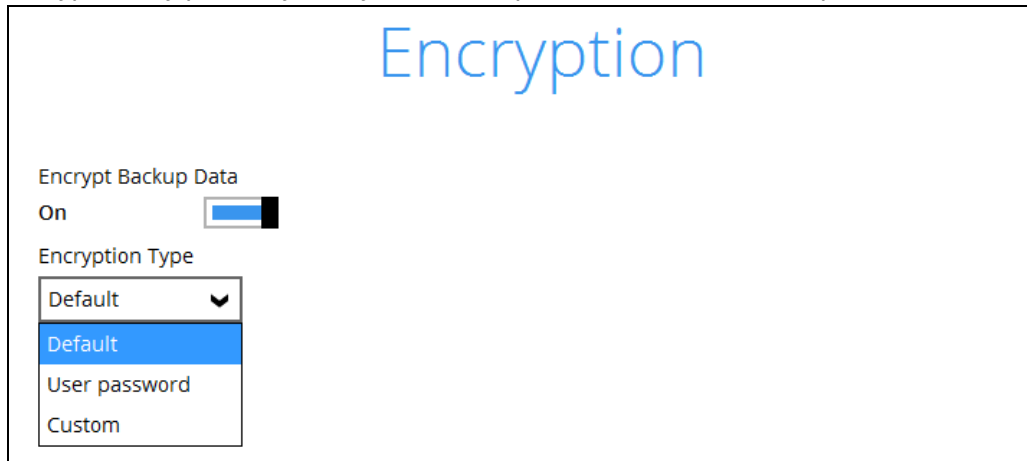


Notes

1. Once the Granular Restore feature is enabled and the backup set is saved, it is **NOT** possible to disable it afterwards, and vice versa. If you wish to change the Granular Restore settings, a new backup set will have to be created.
2. It is possible to enable both Granular Restore and Run Direct restore on the same backup set. However, OBM will only allow either Granular Restore or Run Direct restore to run, but not both to run concurrently.
3. Granular Restore requires an additional OpenDirect / Granular restore add-on module license to work. Contact your backup service provider for further details.

9. **IMPORTANT:** If you have enabled the Granular Restore or Run Direct restore feature, backup data will not be compressed and encrypted to optimize restore performance, therefore you can skip to step 11.

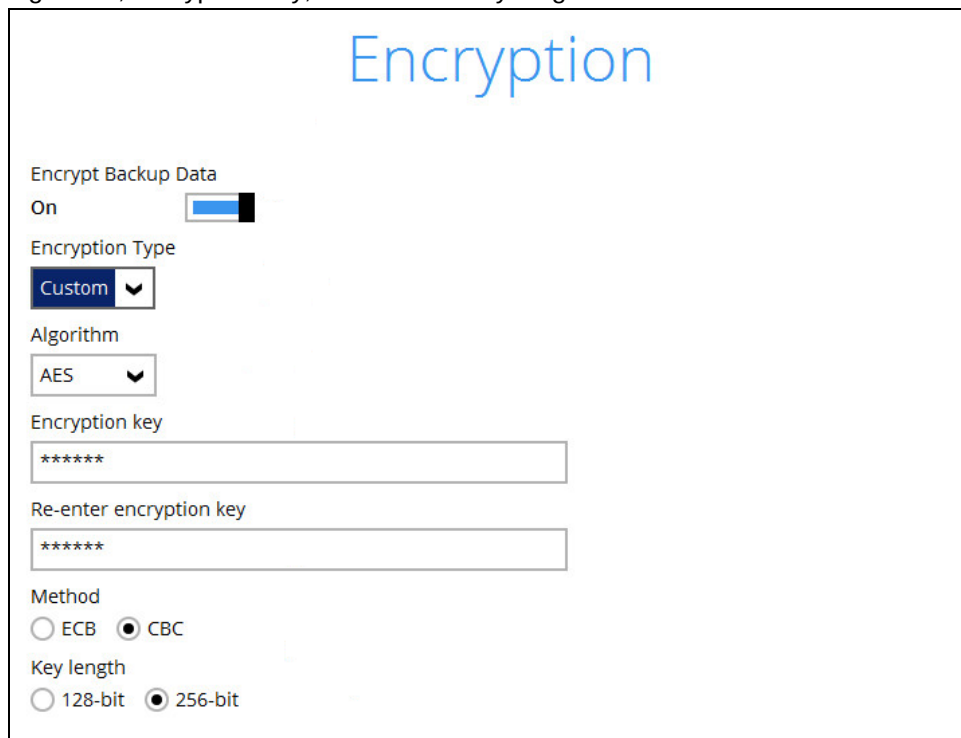
In the Encryption window, the default **Encrypt Backup Data** option is enabled with an encryption key preset by the system which provides the most secure protection.



The screenshot shows the 'Encryption' window with the title 'Encryption' in blue. Below the title, there is a section 'Encrypt Backup Data' with a toggle switch set to 'On'. Underneath, the 'Encryption Type' is set to 'Default' in a dropdown menu. The dropdown menu is open, showing three options: 'Default' (highlighted in blue), 'User password', and 'Custom'.

You can choose from one of the following three Encryption Type options:

- **Default** – an encryption key with 44 alpha numeric characters will be randomly generated by the system
- **User password** – the encryption key will be the same as the login password of your OBM at the time when this backup set is created. Please be reminded that if you change the OBM login password later, the encryption keys of the backup sets previously created with this encryption type will remain unchanged.
- **Custom** – you can customize your encryption key, where you can set your own algorithm, encryption key, method and key length.



The screenshot shows the 'Encryption' window with the title 'Encryption' in blue. Below the title, there is a section 'Encrypt Backup Data' with a toggle switch set to 'On'. Underneath, the 'Encryption Type' is set to 'Custom' in a dropdown menu. Below this, there are several fields: 'Algorithm' set to 'AES', 'Encryption key' (a text box with '*****'), 'Re-enter encryption key' (a text box with '*****'), 'Method' with radio buttons for 'ECB' and 'CBC' (where 'CBC' is selected), and 'Key length' with radio buttons for '128-bit' and '256-bit' (where '256-bit' is selected).

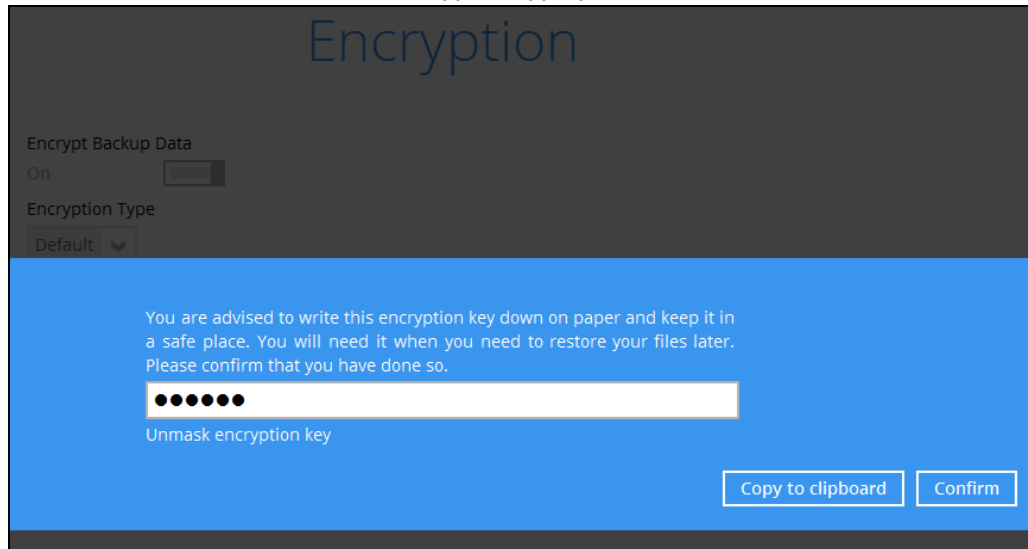
Notes:

- i. For local, mapped drive, or removable drive storage destinations with Run Direct enabled the compression type will always be set **No Compression** and data

encryption is **disabled** to ensure optimal backup and restore performance. The backup set compression type and data encryption settings will only be applied to CBS storage destinations for the backup set.

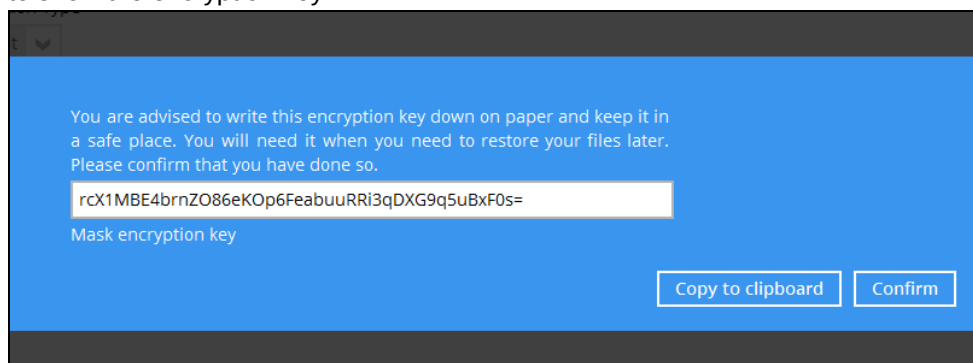
Click **Next** when you are done setting.

10. If you have enabled the Encryption Key feature in the previous step, the following pop-up window shows, no matter which encryption type you have selected.



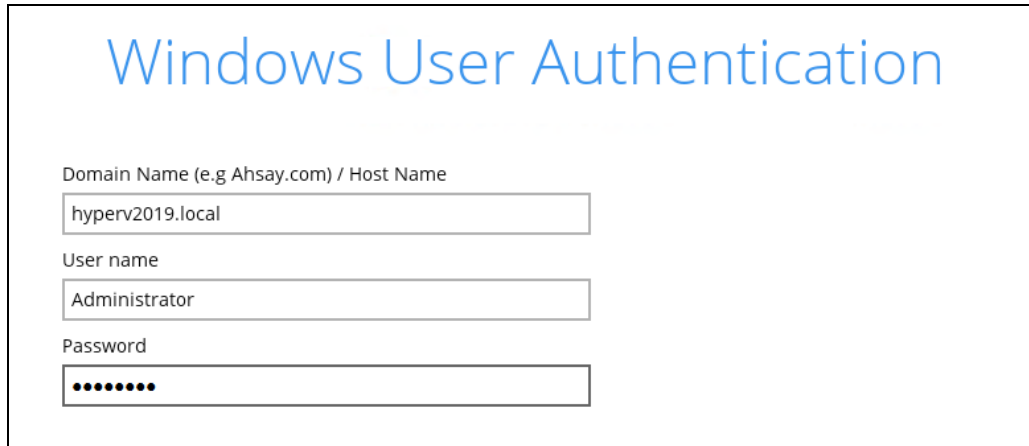
The pop-up window has the following three options to choose from:

- **Unmask encryption key** – The encryption key is masked by default. Click this option to show the encryption key.



- **Copy to clipboard** – Click to copy the encryption key, then you can paste it in another location of your choice.
- **Confirm** – Click to exit this pop-up window and proceed to the next step.

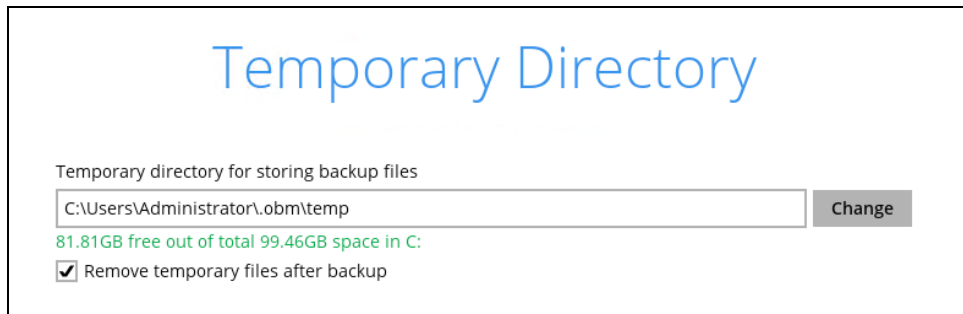
11. Enter the Windows login credentials used by OBM to authenticate the scheduled backup job.



Note: If the backup schedule is turned off for the backup set the Windows User Authentication screen will be automatically skipped. The Windows User Authentication login credentials can be added or update post backup set creation.

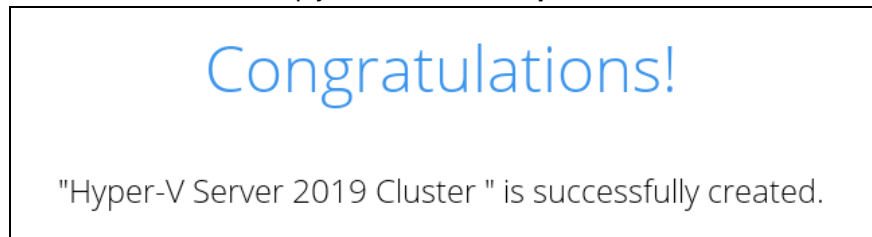
12. Configure a temporary directory for the backup set.

Refer to [Chapter 4](#) of this document for details on the temporary directory requirement.

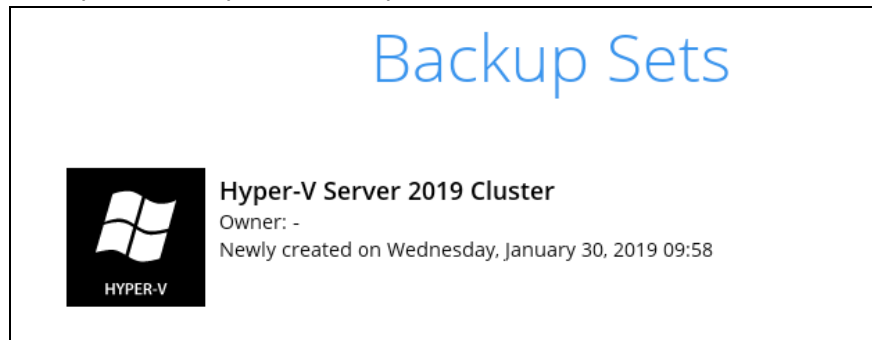


13. **Backup set created.**

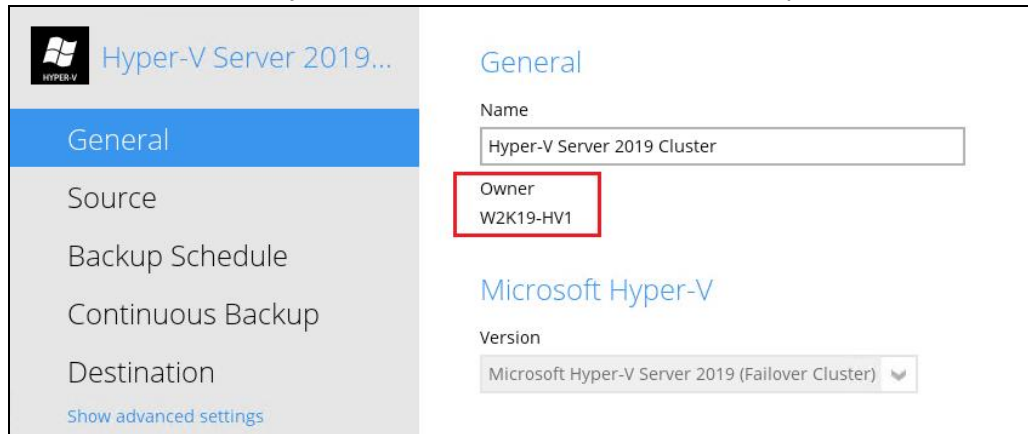
- i. To start a manual backup job click on **Backup now**.



- ii. To verify the backup set settings click on Close and then click on the Hyper-V backup set to complete the setup.



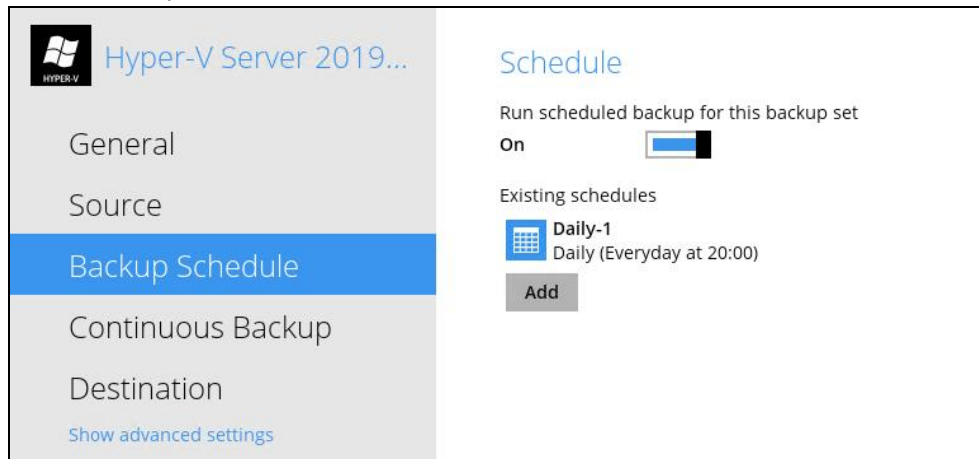
14. Go to **General** and verify if the node has been added to the backup schedule.



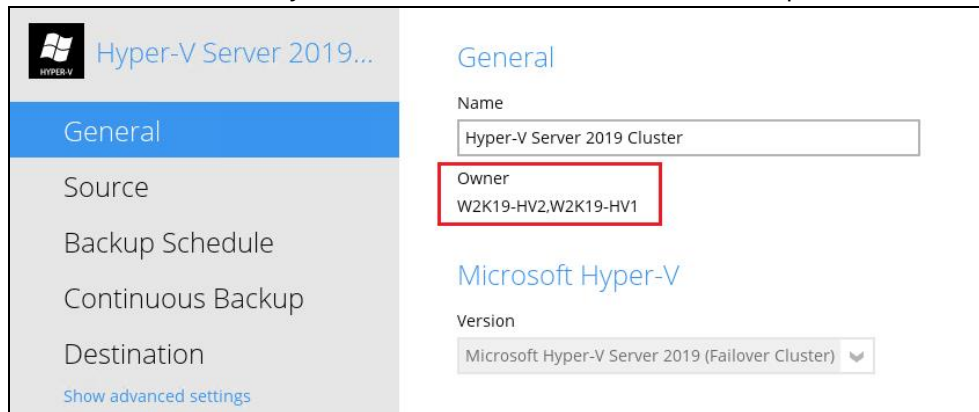
15. On the next Hyper-V node startup OBM and select the Hyper-V backup set.



16. Go to **Backup schedule** and enable the **Run schedule backup for this backup set** and set the backup schedule time and click on **Save** when finished.

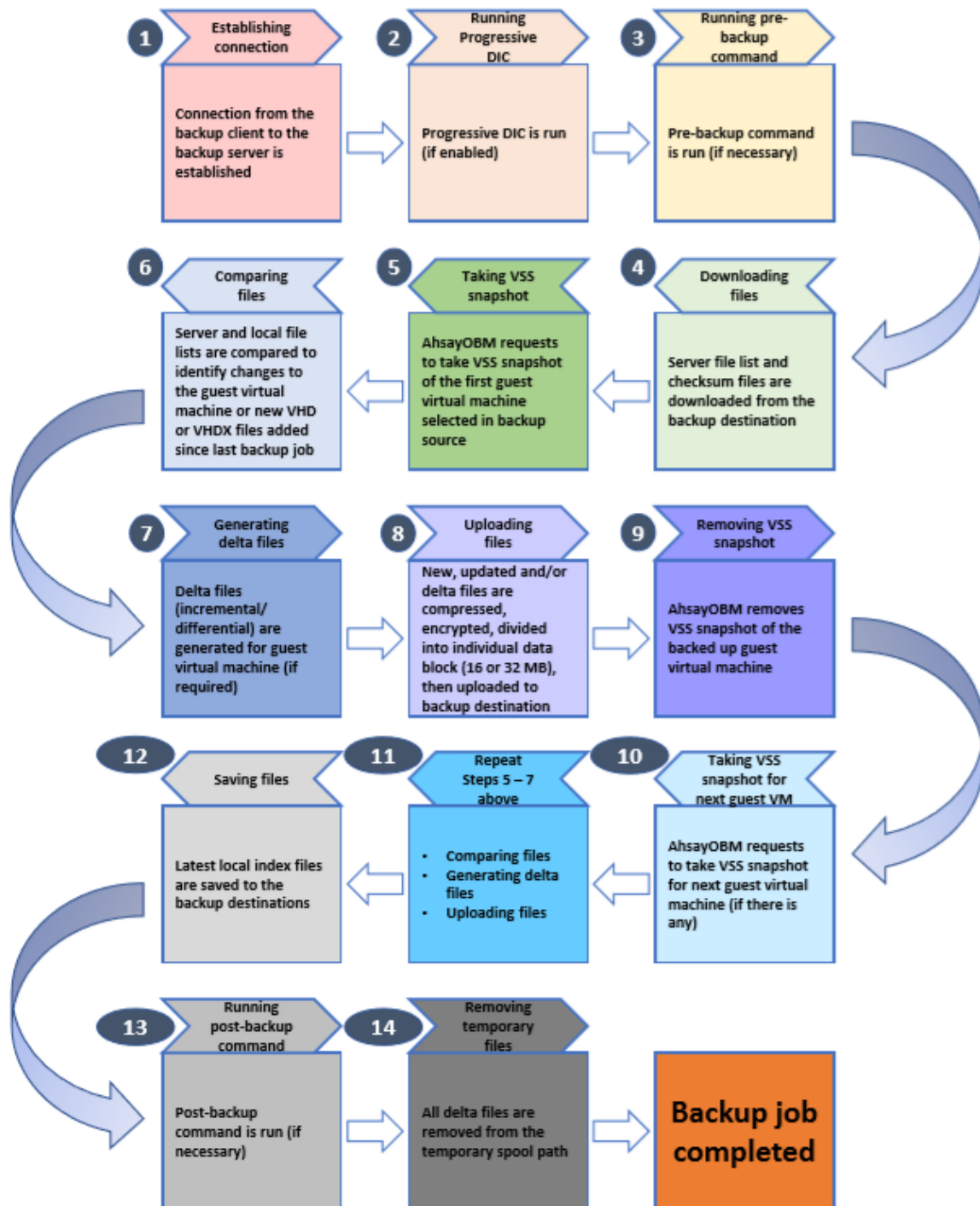


17. Go to **General** and verify if the node has been added to the backup schedule.



18. Repeat steps 15 to 17 for all Hyper-V Cluster nodes.

7 Overview on the Backup Process



8 Running Backup Jobs

Login to OBM

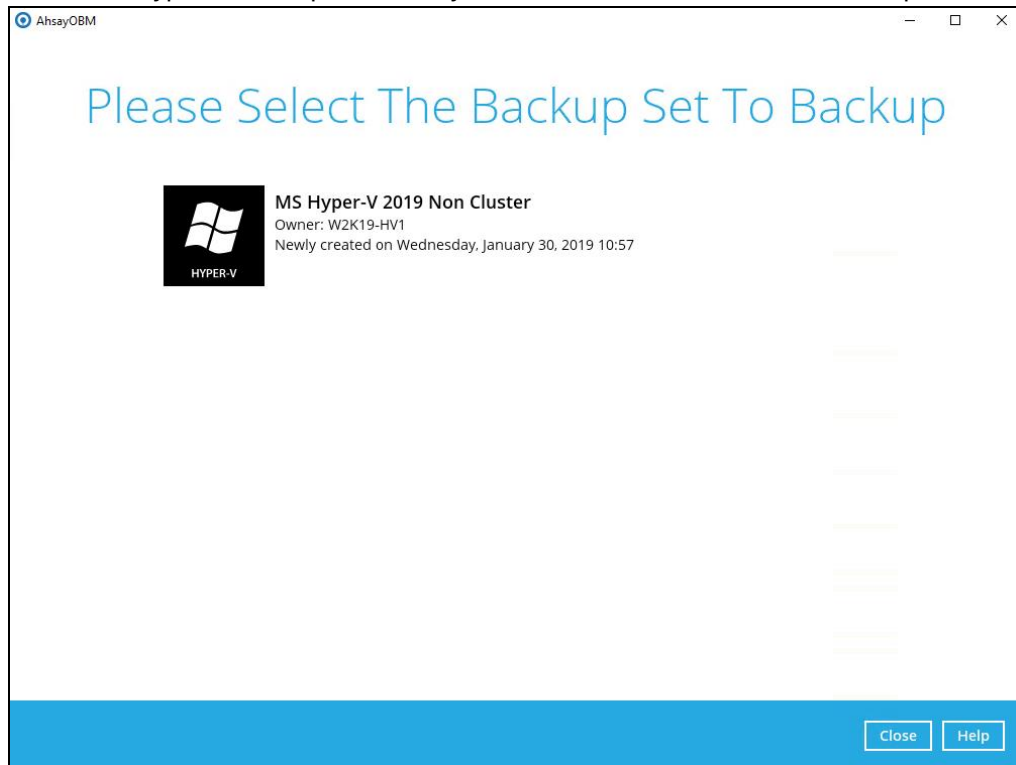
Login to the OBM application according to the instructions in Chapter 3.1

Start a Manual Backup

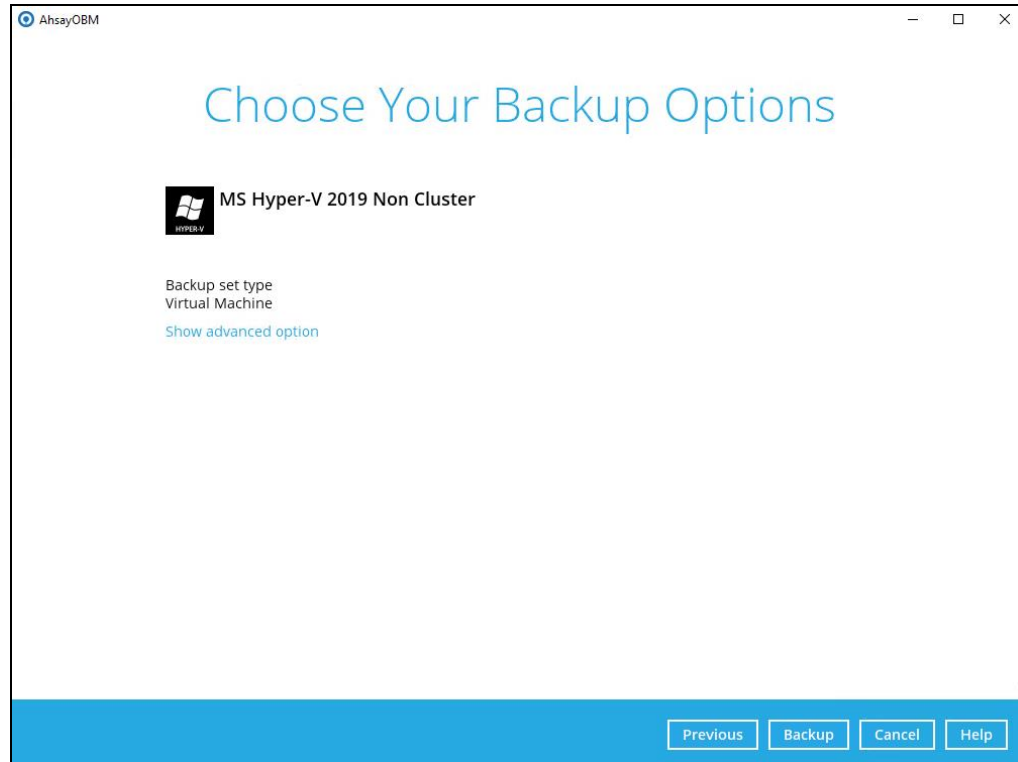
1. Click the Backup icon on the main interface of OBM.



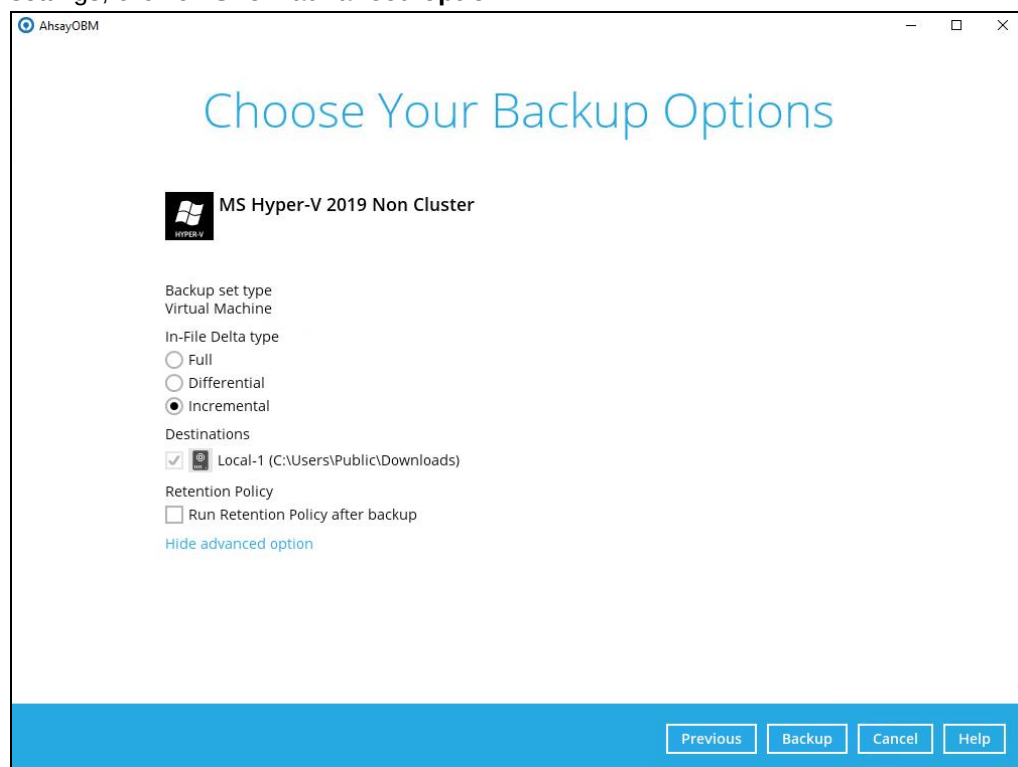
2. Select the Hyper-V backup set which you would like to start a manual backup.



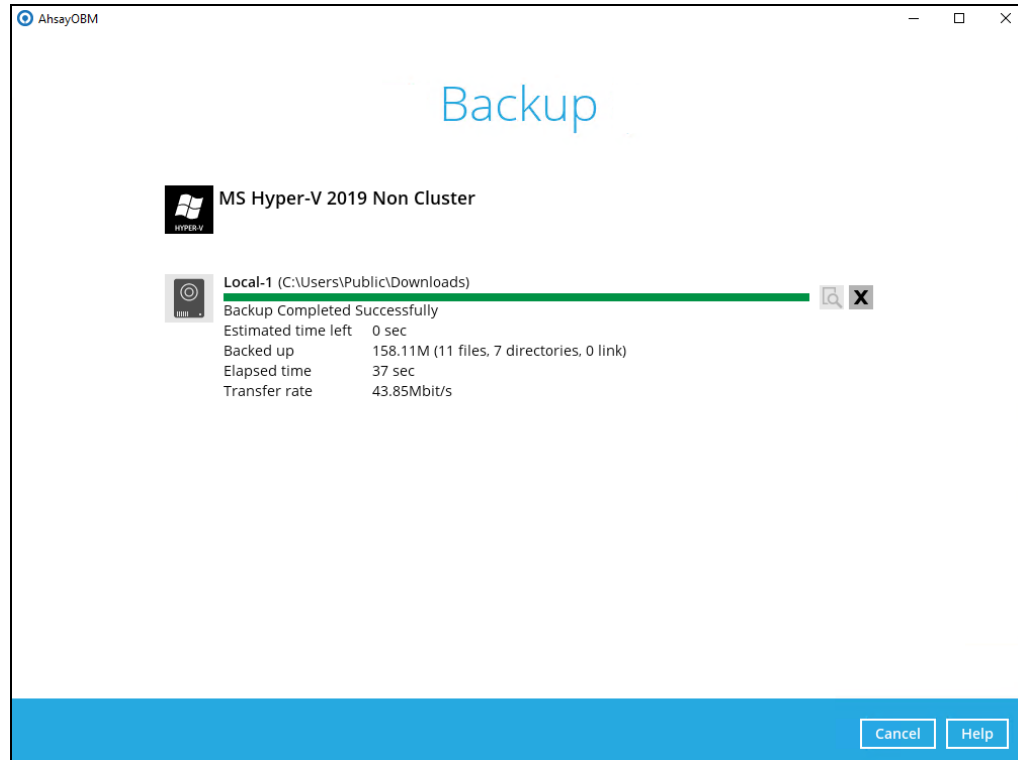
3. Click on **Backup** to start the backup job.



4. If you would like to modify the In-File Delta type, Destinations, or Run Retention Policy settings, click on **Show advanced option**.

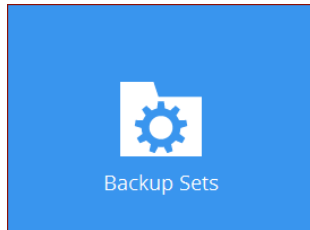


5. Backup job is completed.

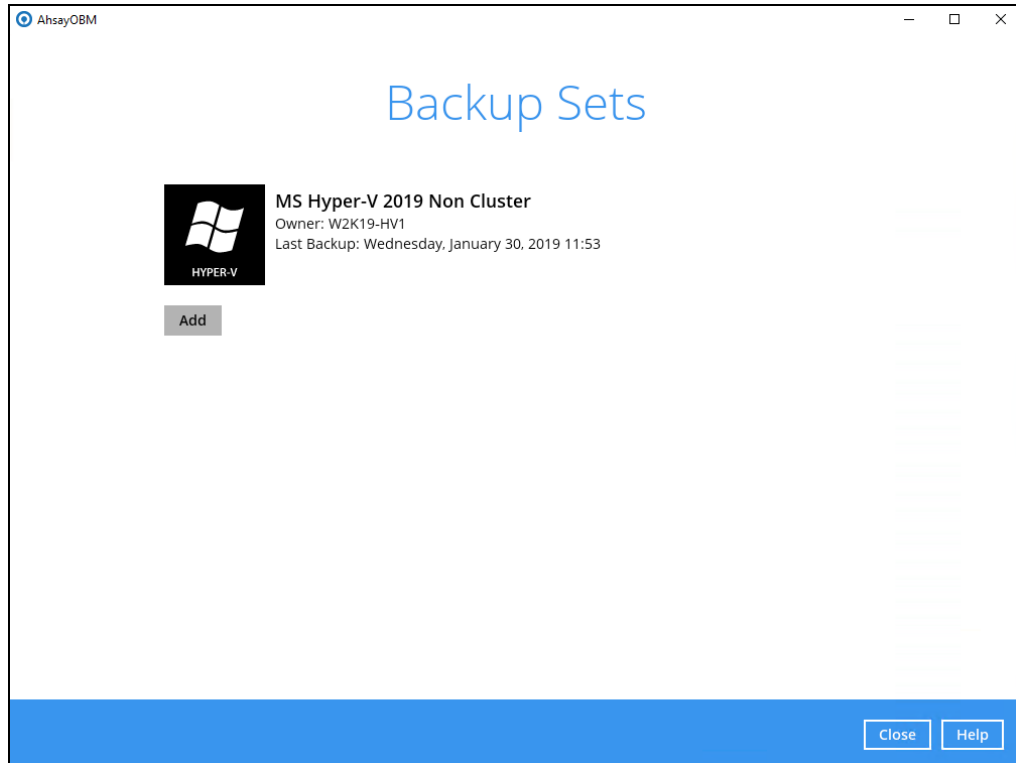


Configure Backup Schedule for Automated Backup

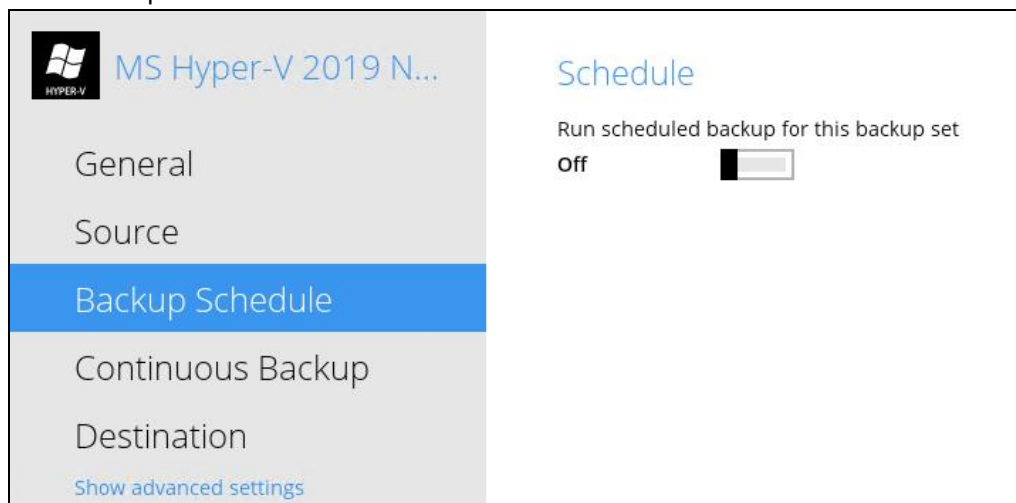
1. Click on the **Backup Sets** icon on the OBM main interface.



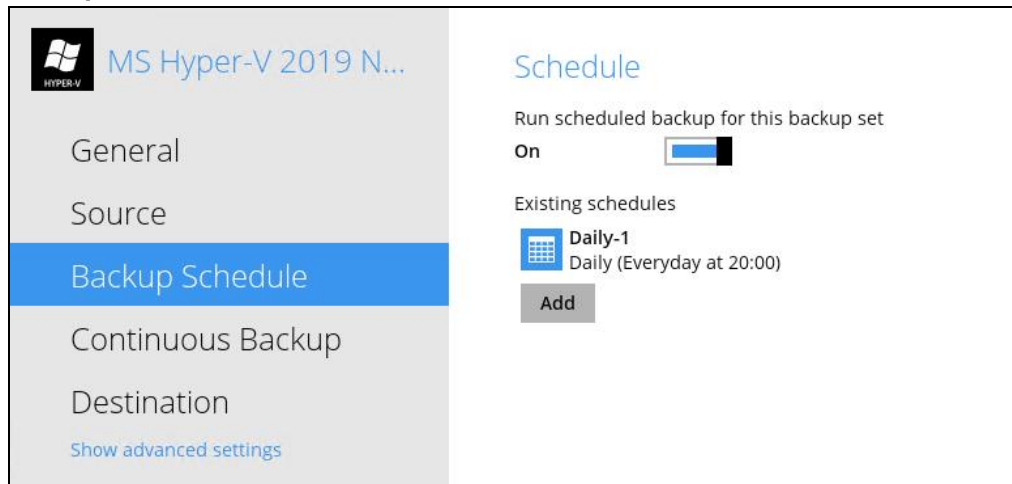
2. Select the backup set that you would like to create a backup schedule for.



3. Click Backup Schedule.



4. Then create a new backup schedule by clicking on the **Run scheduled backup for this backup set**. Set this to **On**.



Click **Add** to add a new schedule then click **Save** to proceed when you are done setting.

9 Restoring Hyper-V Guest Virtual Machines

Restore Options

There are three major types of restore options, namely Run Direct Restore, Non Run Direct Restore and Granular Restore.

Run Direct Restore
Start up the guest VM directly from the backup file without restoring the guest virtual machine to the Hyper-V server.
Type 1 – Original Hyper-V Host
Start up a guest VM from Backup Destination without Auto Migration Enabled -- The guest VM data will not migrate to the destination until you manually trigger this action by following the steps in Migrate Virtual Machine (Permanently Restore). If manual migration is not performed, any changes made during the Run Direct instance will NOT be committed to backup files. Start up a guest VM from Backup Destination with Auto Migration Enabled -- To start up the guest VM directly from the backup file and then start restoring the guest VM files to the Hyper-V server. VM guest will start migrating without the need to trigger a manual migration. Any changes made during the Run Direct instance will also be committed to the Hyper-V server as well.
Type 2 – Different (Standby) Hyper-V Host
Run Direct restore guest VM to a standby Hyper-V host is supported. This restore option allows you to restore your backed up guest VM to another Hyper-V host, for example: if your original Hyper-V host is down and you need to restore your production guest VM's to a standby Hyper-V host. Start up a guest VM from Backup Destination without Auto Migration Enabled -- The guest VM data will not migrate to the destination until you manually trigger this action by following the steps in Migrate Virtual Machine (Permanently Restore). If manual migration is not performed, any changes made during the Run Direct instance will NOT be committed to backup files. Start up a guest VM from Backup Destination with Auto Migration Enabled -- To start up the guest VM directly from the backup file and then start restoring the guest VM files to the Hyper-V server. VM data will start migrating without the need to trigger a manual migration. Any changes made during the Run Direct instance will also be committed to the Hyper-V server as well.
Non Run Direct Restore
Conventional restore method where OBM will restore the guest virtual machine files to the Hyper-V server.

Type 1 – Original Hyper-V Host
Restore of a Guest VM to the Original Hyper-V Host (Original Location) -- This option will restore guest VM to original location which contains the backed up guest VM. Restore of a Guest VM to the Original Hyper-V Host (Alternate Location) -- This feature will restore any guest VM to another location (a different disk or folder) on the same Hyper-V host.
Type 2 – Different (Standby) Hyper-V Host
Restore of a Guest VM to a different (Standby) Hyper-V Host -- This restore option allows you to restore your backed up guest VM to another Hyper-V host, for example: if your original Hyper-V host is down and you need to restore your production guest VM's to a standby Hyper-V host.
Type 3 – Individual Virtual Disk Restore
Restore of an Individual Virtual Disk to Original/ Different Guest VM -- The Restore raw file feature is used to the restore of an individual virtual disk to the original or a different guest VM.

Granular Restore
OBM makes use of granular restore technology to enable a file level restore from a virtual disk file (VHD) of guest VM backup possible. It is particularly useful if you only need to restore individual file(s) from a guest VM, which would normally take a long time to restore and then boot up before you can gain access to the files on the virtual disks. Granular restore gives you a fast and convenient way to recover individual files on a guest VM. For more details about Granular Restore, refer to the Granular Restore section.

10 Run Direct Restore

Requirements and Limitations

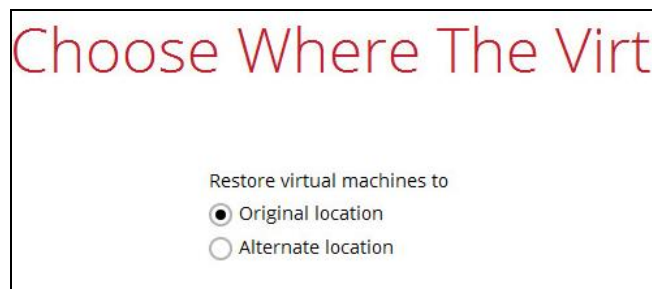
For Restore to the **Original Hyper-V Host**:

1. Run Direct restore can only be performed on one guest virtual machine at a time.
2. Restored guest virtual machines using Run Direct containing a saved state will not automatically power on. The saved state must be manually deleted in Hyper-V Manager and the guest must be powered on manually.
3. When a guest virtual machine is started in a Run Direct instance is stopped any changes made within the guest environment will be lost, if the guest virtual is not migrated to the Hyper-V Server using the "Auto migrate after Run Direct is running" option.
4. When a guest virtual machine is started using Run Direct Restore all backup jobs (manual, scheduled, and continuous) for the related backup set will be skipped.
5. When a guest virtual machine is started using Run Direct Restore the following features are not available for the backup set; Data Integrity Check, Space Freeing Up, and Delete Backup Data.

For Restore to a **Different (Standby) Hyper-V Host**:

1. OBM must be installed on the Hyper-V Host where you wish to restore the guest Virtual Machine.
2. The same OBM backup account must be used.
3. For restore to an alternate Hyper-V Host with a different CPU architecture, the latest version of OBM client application must be installed.
4. The correct encryption key is required if the backup set was created with the encryption key feature enabled.
5. A guest virtual machine can only be restored to another Hyper-V server with the same version, e.g. backup of a guest on Hyper-V 2012 R2 server cannot be restored to Hyper-V 2008 R2 host or vice versa.
6. A guest virtual machine backed up from a standalone Hyper-V host can only be restored to another standalone Hyper-V host. A guest virtual machine backed up from a Hyper-V Cluster can only be restored to another Hyper-V Cluster.
7. Guest Virtual Machine backed up to local drive / mapped drive / removable drive on the original Hyper-V host can be restored to another Hyper-V host only if the new machine has access to the original drive(s).
8. The network configuration and structure of the standby Hyper-V host must be same with the original Hyper-V host.

9. The default Java heap size setting on OBM is 2048MB. For Hyper-V restore it is highly recommended to increase the Java heap size setting to improve performance. Especially guest VM's with many incremental delta files. (The actual heap size is dependent on amount of free memory available on your Hyper-V host).
10. The temporary directory should be set to a local drive for best restore performance. Also, the temporary directory must have sufficient free disk space for the guest VM restore, for example, the restore of a 500GB guest VM with 30 incremental files of around 5GB each (500GB + 150GB (30 x 5GB)), the temporary directory will require at least 650GB of free space.
11. Restore guest Virtual Machine to "Original Location" is possible only if the disk setup on the new Hyper-V host is the same as the original Hyper-V host, for example if the original guest VM was backed up on G: drive. Then restore to "Original location" can be selected if G: drive is setup on the new Hyper-V host. Otherwise, select "Alternate location".



12. The Hyper-V management tools must be installed on the new Hyper-V host. For Hyper-V Cluster environments Hyper-V management tools must be installed on all Cluster nodes.
13. The Hyper-V services must be started on the host. For Hyper-V Cluster environment, the Hyper-V services must be started on all Cluster nodes.
14. The **Microsoft Hyper-V VSS Writer** must be installed and running on the new Hyper-V host and the writer state must be Stable. This can be verified by running the vssadmin list writers command.

Example:

```
C:\Users\Administrator>vssadmin list writers
vssadmin 1.1 - Volume Shadow Copy Service administrative
command-line tool
(C) Copyright 2001-2013 Microsoft Corp.
Writer name: 'Task Scheduler Writer'
  Writer Id: {d61d61c8-d73a-4eee-8cdd-f6f9786b7124}
  Writer Instance Id: {1bddd48e-5052-49db-9b07-b96f96727e6b}
  State: [1] Stable
  Last error: No error

Writer name: 'VSS Metadata Store Writer'
  Writer Id: {75dfb225-e2e4-4d39-9ac9-ffa9ff65ddf06}
  Writer Instance Id: {088e7a7d-09a8-4cc6-a609-ad90e75ddc93}
  State: [1] Stable
  Last error: No error

Writer name: 'Performance Counters Writer'
  Writer Id: {0bada1de-01a9-4625-8278-69e735f39dd2}
  Writer Instance Id: {f0086dda-9efc-47c5-8eb6-a944c3d09381}
  State: [1] Stable
  Last error: No error

Writer name: 'System Writer'
```

Writer Id: {e8132975-6f93-4464-a53e-1050253ae220}
Writer Instance Id: {d39a6a8e-ed89-490b-b88d-ef83aba4dcd8}
State: [1] Stable
Last error: No error

Writer name: 'Microsoft Hyper-V VSS Writer'
Writer Id: {66841cd4-6ded-4f4b-8f17-fd23f8ddc3de}
Writer Instance Id: {6541bd5b-e039-4fbc-a6b9-18850fd9aa7a}
State: [1] Stable
Last error: No error

Writer name: 'Cluster Shared Volume VSS Writer'
Writer Id: {1072ae1c-e5a7-4ea1-9e4a-6f7964656570}
Writer Instance Id: {c293b474-d0b6-42d6-ae71-440d85a84d52}
State: [1] Stable
Last error: No error

Writer name: 'ASR Writer'
Writer Id: {be000cbe-11fe-4426-9c58-531aa6355fc4}
Writer Instance Id: {143f93a9-651e-4d2b-9d95-360e9356ba1b}
State: [1] Stable
Last error: No error

Writer name: 'Shadow Copy Optimization Writer'
Writer Id: {4dc3bdd4-ab48-4d07-adb0-3bee2926fd7f}
Writer Instance Id: {a9827676-c41b-4a5b-936b-976b8d9eaea8}
State: [1] Stable
Last error: No error

Writer name: 'Registry Writer'
Writer Id: {afbab4a2-367d-4d15-a586-71dbb18f8485}
Writer Instance Id: {610df96d-2a09-4056-ab88-41c30e2eda88}
State: [1] Stable
Last error: No error

Writer name: 'WMI Writer'
Writer Id: {a6ad56c2-b509-4e6c-bb19-49d8f43532f0}
Writer Instance Id: {54f7ff36-dc3e-4126-bc67-796a66e2c008}
State: [1] Stable
Last error: No error

Writer name: 'COM+ REGDB Writer'
Writer Id: {542da469-d3e1-473c-9f4f-7847f01fc64f}
Writer Instance Id: {74f2cc68-f916-4d5f-81f4-1f6786c690ad}
State: [1] Stable
Last error: No error

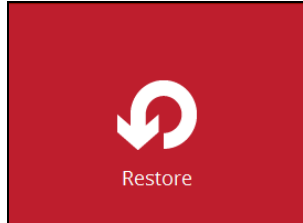
Writer name: 'Cluster Database'
Writer Id: {41e12264-35d8-479b-8e5c-9b23d1dad37e}
Writer Instance Id: {6dceelfd-cd2a-42ae-801a-00b41a359657}
State: [1] Stable
Last error: No error

Original Hyper-V Host

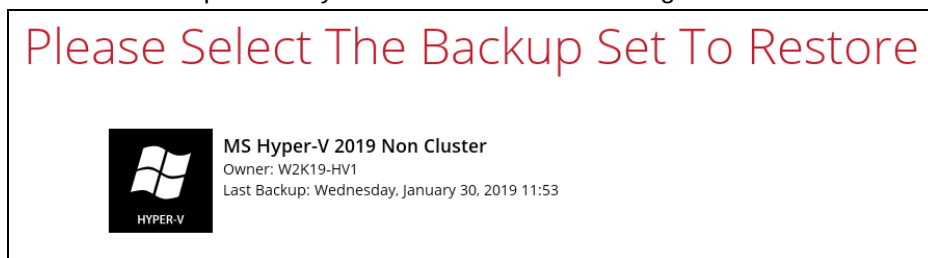
Start up a guest VM from Backup Destination without Auto Migration Enabled

Follow the steps below to start up the guest VM directly from the backup files.

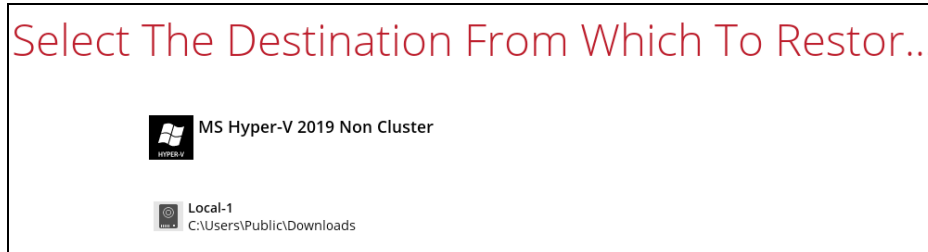
1. In the OBM main interface, click the Restore icon.



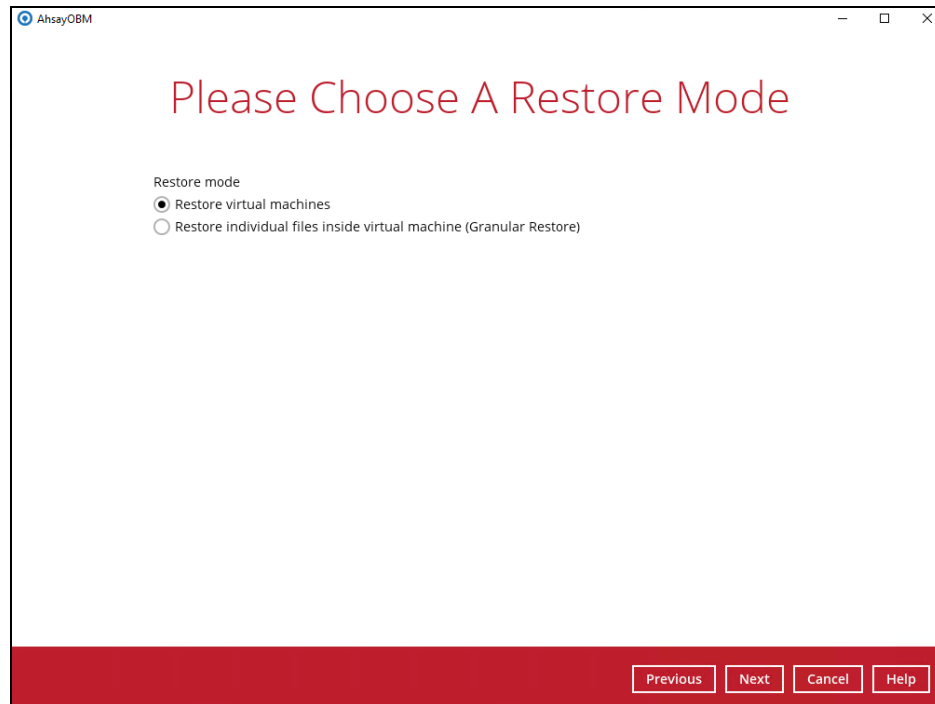
2. Select the backup set that you would like to restore the guest VM from.



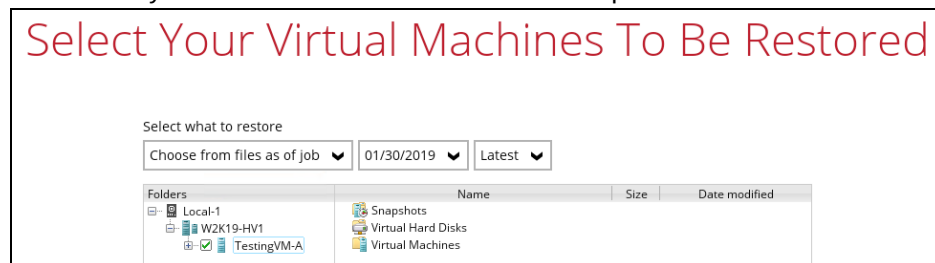
3. Select the local, mapped drive, or removable drive storage destination that contains Hyper-V guest VM that you would like to restore.



4. Select **Restore virtual machines** as the restore mode.



5. Select to restore the Hyper-V guest VM from a specific backup job then select the files or folders that you would like to restore. Click **Next** to proceed.



6. Select to restore the Hyper-V guest VM to the **Original location**, or to an **Alternate location**. Then select **Run Direct** and click **Next** to proceed.

- **Original location** – The Hyper-V guest VM will be restored to the same directory path which stores the backup source on the original Hyper-V host.



- **Alternate location** – The Hyper-V guest VM will be restored to the different directory path on the original Hyper-V host.

Choose Where The Virtual Machines To Be Re...

Restore virtual machines to

☐ Original location

☒ Alternate location

☒ Run Direct

☐ Auto migrate after Run Direct is running

[Show advanced option](#)

Click **Next** to proceed and the following values are needed to be updated:

- Virtual Machine Name**
- Virtual Machines Directory Location** (guest configuration files)
- Virtual Hard Disk Location** (new location for the guest VHD files)

Example:

- Rename the restored guest VM to **“TestingVM-A-2”**
- Store the configuration files in the new location
“C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A_2”
- Store the VHD files in the new location
“C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A_2”

Alternate location

Virtual Machine Name

TestingVM-A-2

Virtual Machines Directory Location

C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A_2 [Browse](#)

Virtual Hard Disk Location

C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A_2 [Browse](#)

When the values have been updated click on **Next** to proceed.

7. Confirm the temporary directory path is correct and then click **Restore** to proceed.

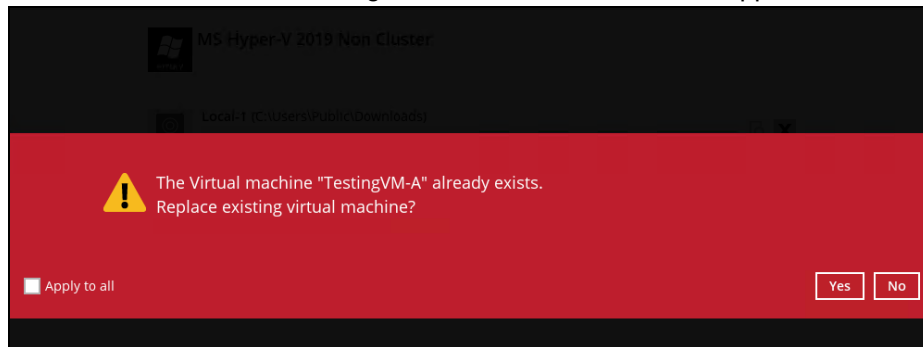
Temporary Directory

Temporary directory for storing restore files

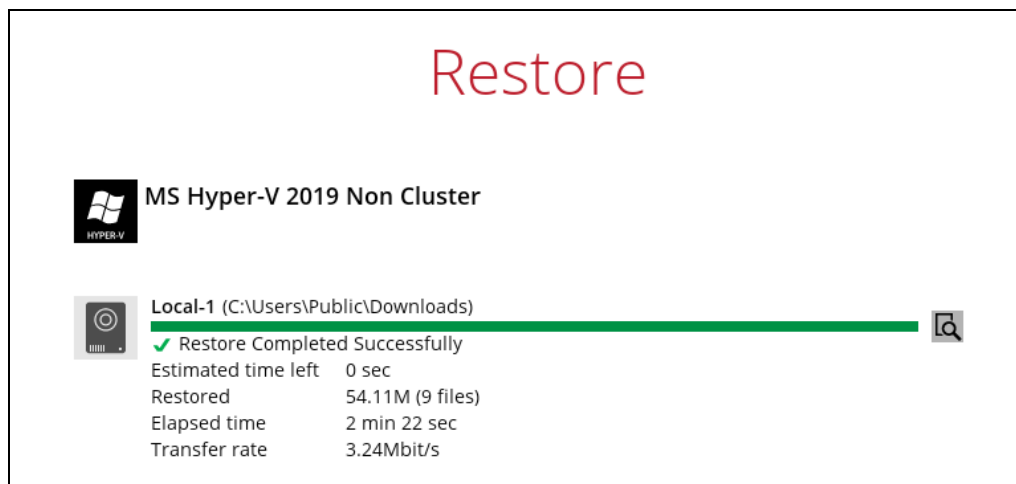
C:\Users\Administrator\obm\temp [Browse](#)

8. If the guest virtual machine selected to be restored already exists on the Hyper-V server, OBM will prompt to confirm overwriting of the existing guest.

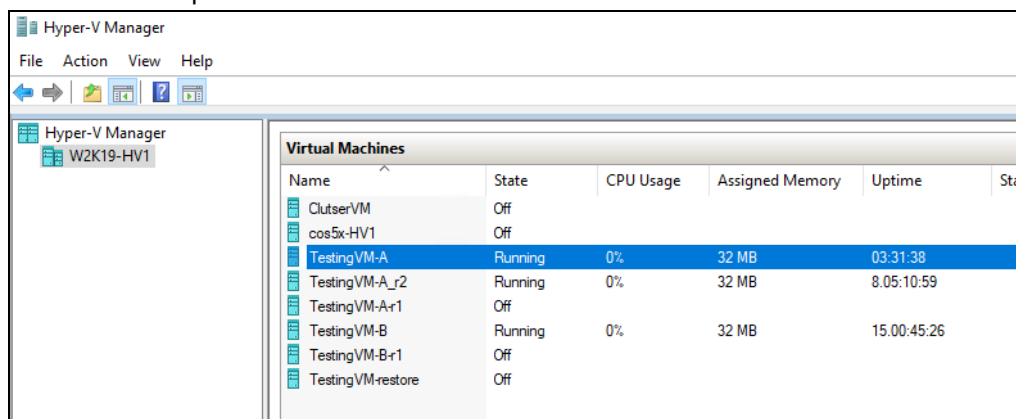
- **Yes** - the exiting guest virtual machine will be deleted from the Hyper-V server before the restore process starts.
- **No** - the restore of the current guest virtual machine will be skipped.



9. After the Hyper-V guest virtual machine has been restored, you will see the following screen.



10. Go to the Hyper-V server and open the Hyper-V Manager to verify the guest VM has been restored and is powered on.



11. Connect to the guest virtual machine to verify if is running correctly.

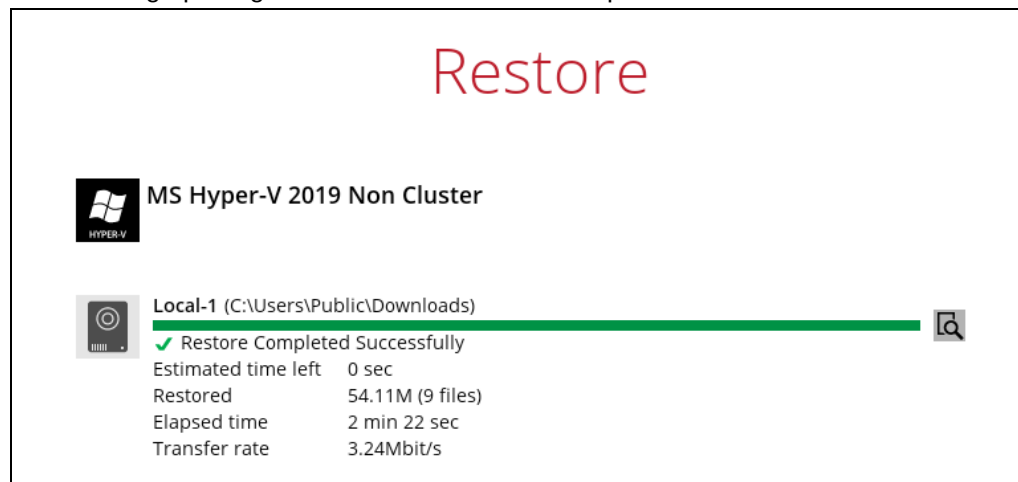
Example: FreeDOS

```
TestingVM-A on W2K19-HV1 - Virtual Machine Connection
File Action Media Clipboard View Help
Disks run by the BIOS: 1.
Modules using memory below 1 MB:
Name          Total          Conventional      Upper Memory
-----
SYSTEM        16,752 (16K)      16,752 (16K)      0 (0K)
XMGR           2,208 (2K)       2,208 (2K)       0 (0K)
4DOS           5,136 (5K)       5,136 (5K)       0 (0K)
SHSUCDX       11,216 (11K)     11,216 (11K)     0 (0K)
FDAPM          928 (1K)        928 (1K)        0 (0K)
DOSLFN       12,464 (12K)     12,464 (12K)     0 (0K)
MOUSE         3,104 (3K)       3,104 (3K)       0 (0K)
UIDE           960 (1K)        960 (1K)        0 (0K)
Free         601,248 (587K)  601,248 (587K)   0 (0K)
Drives Assigned
Drive Driver Unit
D:  FDCD0001  0
2 drive(s) available.
Done processing startup files C:\FDCONFIG.SYS and C:\FDOS\FDAUTO.BAT
Type HELP to get support on commands and navigation
Welcome to the FreeDOS 1.1 operating system (http://www.freedos.org)
```

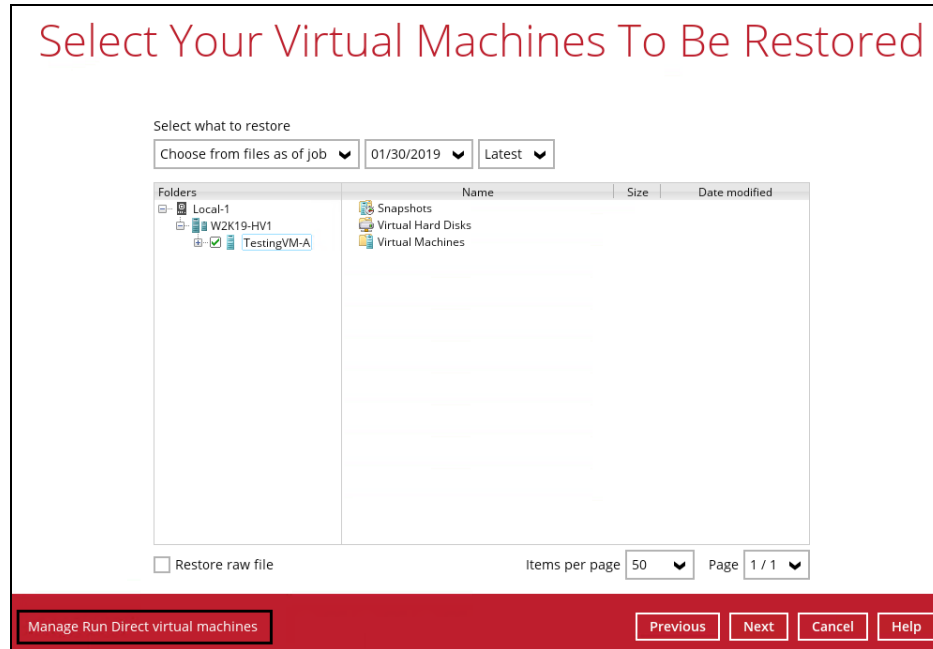
Migrate Virtual Machine (Permanently Restore)

To permanently restore the guest virtual machine after starting up using the **Run Direct** option, you will still need to migrate it from the backup destination to the designated permanent location on the Hyper-V server using the **Migrate Virtual Machine** option. This process can be performed even when the guest machine is already running.

1. After starting up the guest machine from the backup destination. Click on **Close**.



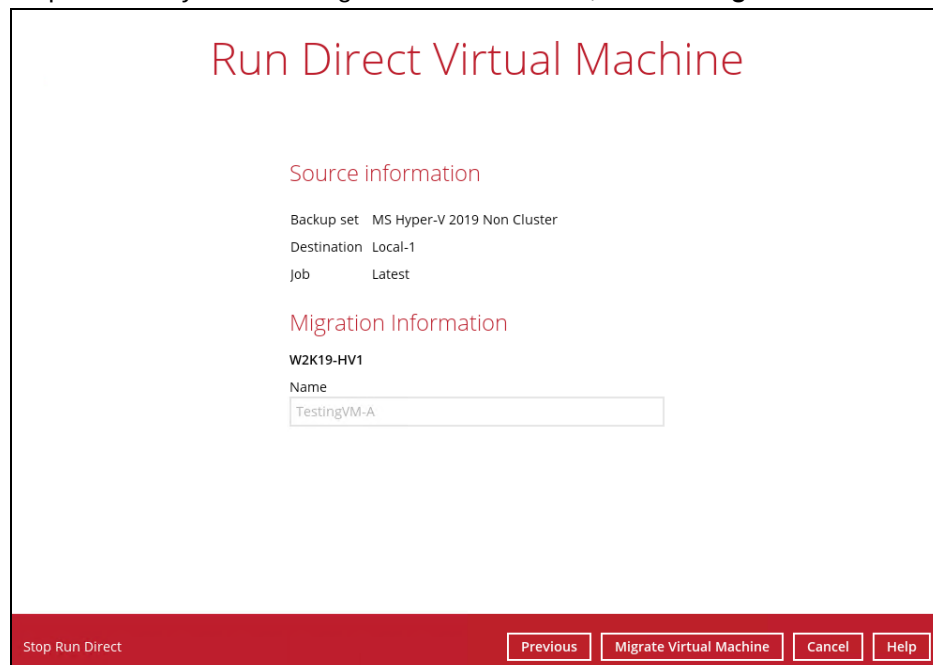
2. Click on **Manage Run Direct virtual machines**.



3. Click on the guest virtual machine.



4. To permanently restore the guest virtual machine, click on **Migrate Virtual Machine**.



Note

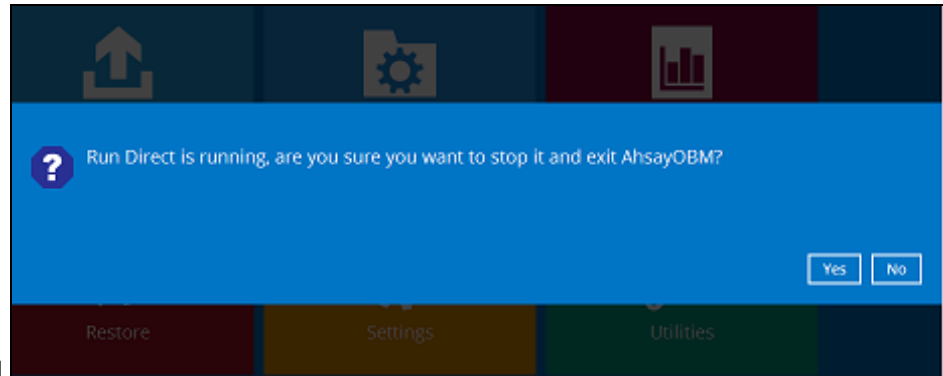
OBM will begin migration of the guest VM from the backup destination to the Hyper-V Server.

The guest virtual machine can be used during the migration process. Any changes made in the guest virtual machine environment is saved in transaction logs and will be applied when the migration process is completed.

When finalizing the restore, during the application of changes in transaction logs with the restored guest VM, the guest VM will be put into saved state temporarily. Once the changes have been applied the guest virtual machine resume.

Stop Run Direct Virtual Machines

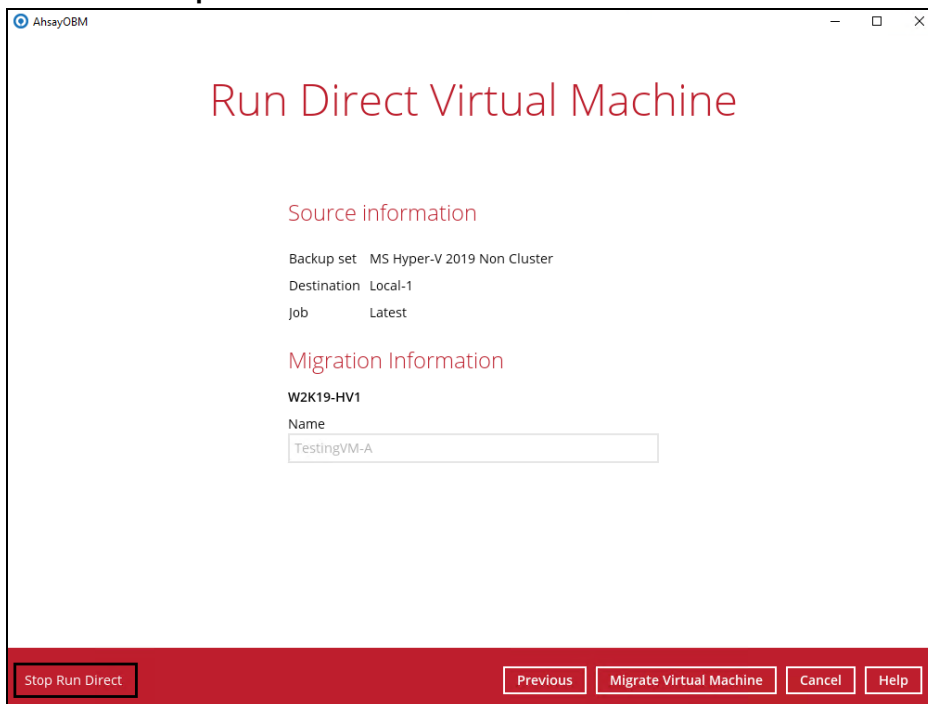
To stop running guest virtual machines started up using Run Direct can be done by either:



- Quitting OBM

-OR-

- Click on the **Stop Run Direct** button at the bottom left corner.



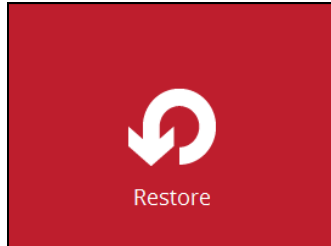
Note

When a guest virtual machine started in a Run Direct instance is stopped, any changes made within the guest environment will be lost, if the guest virtual is not migrated to the Hyper-V Server using the "Auto migrate after Run Direct is running" option.

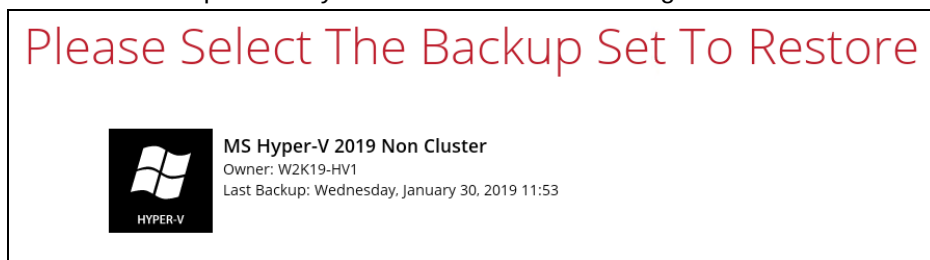
Start up a guest VM from Backup Destination with Auto Migration Enabled

Follow the steps below to start up the guest VM directly from the backup files.

1. In the OBM main interface, click the **Restore** icon.



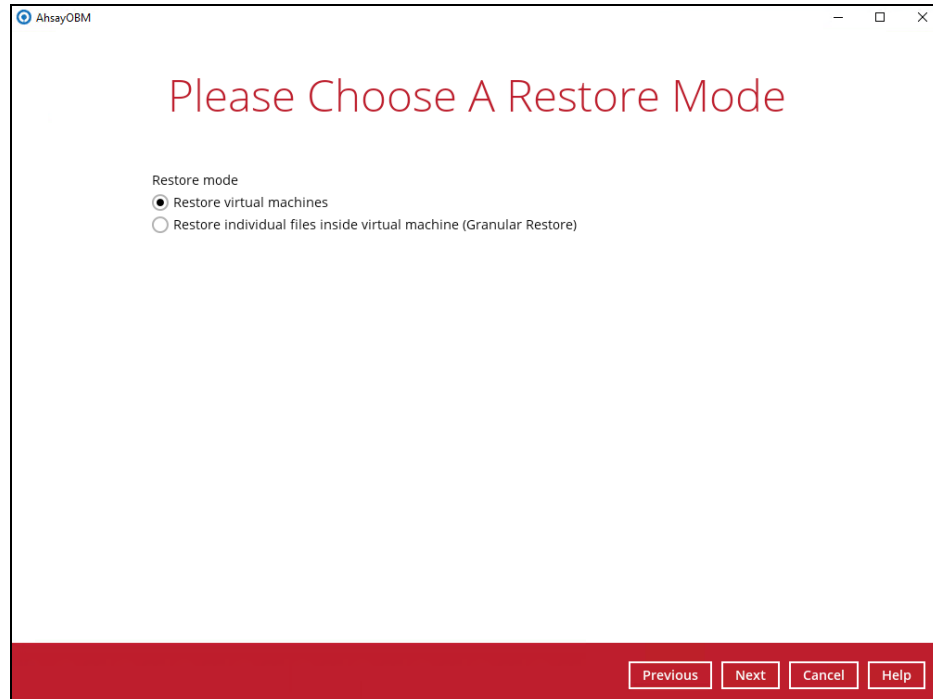
2. Select the backup set that you would like to restore the guest virtual machine from.



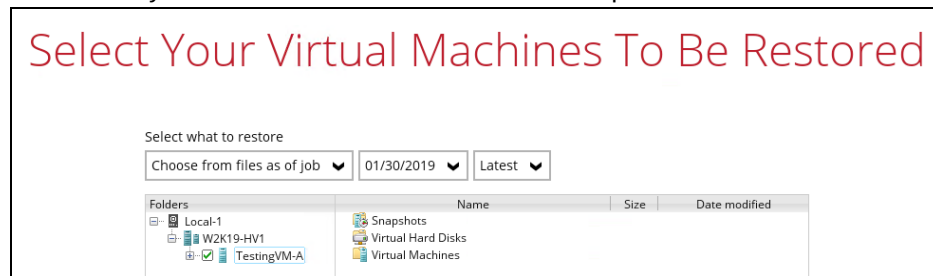
3. Select the local, mapped drive, or removable drive storage destination that contains Hyper-V guest virtual machine that you would like to restore.



4. Select **Restore virtual machines** as the restore mode.

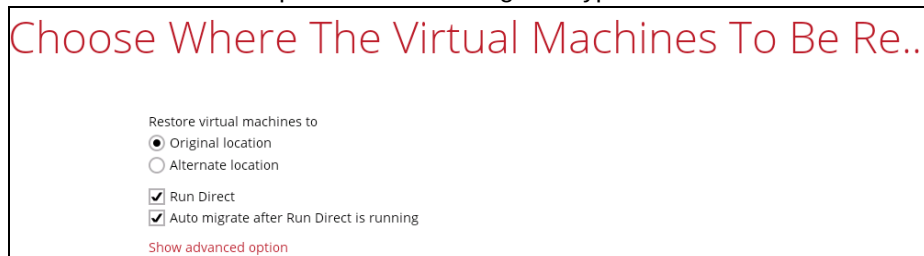


5. Select to restore the Hyper-V guest from a specific backup job then select the files or folders that you would like to restore. Click **Next** to proceed.



6. Select to restore the Hyper-V guest VM to the **Original location**, or to an **Alternate location**. Then select **Run Direct** and **Auto migrate after Run Direct is running** and click **Next** to proceed.

- **Original location** – The Hyper-V guest VM will be restored to the same directory path which stores the backup source on the original Hyper-V host.



- **Alternate location** – The Hyper-V guest VM will be restored to the different directory path on the original Hyper-V host.

Choose Where The Virtual Machines To Be Re...

Restore virtual machines to

☐ Original location

☒ Alternate location

☒ Run Direct

☒ Auto migrate after Run Direct is running

Show advanced option

Click **Next** to proceed and the following values must be updated:

- Virtual Machine Name**
- Virtual Machines Directory Location** (guest configuration files)
- Virtual Hard Disk Location** (new location for the guest VHD files)

Example:

- Rename the restored guest VM to “**TestingVM-A_2**”
- Store the configuration files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A_2**”
- Store the VHD files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A_2**”

Alternate location

Virtual Machine Name

TestingVM-A_2

Virtual Machines Directory Location

C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A_2

Virtual Hard Disk Location

C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A_2

When the values have been updated click on **Next** to proceed.

7. Confirm the temporary directory path is correct and then click **Restore** to proceed.

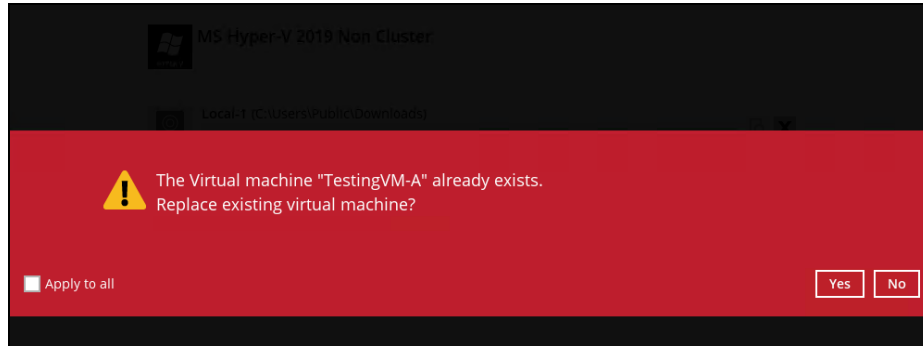
Temporary Directory

Temporary directory for storing restore files

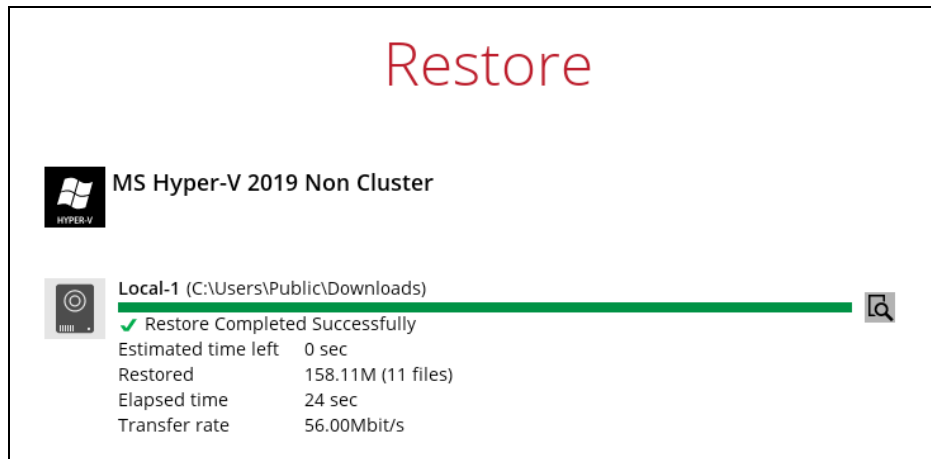
C:\Users\Administrator\.obm\temp

8. If the guest virtual machine selected to be restored already exists on the Hyper-V server OBM will prompt to confirm overwriting of the existing guest.
 - **Yes** - the exiting guest virtual machine will be deleted from the Hyper-V server before the restore process starts.

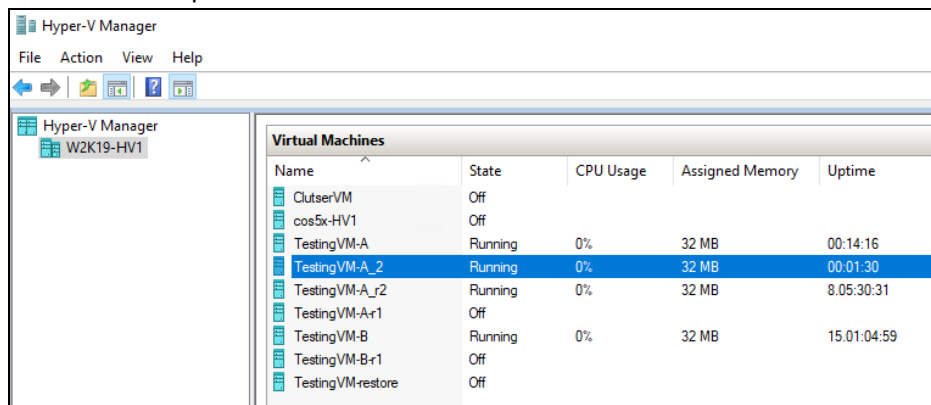
- **No** – the restore of the current guest virtual machine will be skipped.



9. After the Hyper-V guest virtual machine has been restored, you will see the following screen.



10. Go to the Hyper-V server and open the Hyper-V Manager to verify the guest has been restored and is powered on.



11. Connect to the guest virtual machine to verify if is running correctly.

Example: FreeDOS

```
TestingVM-A_2 on W2K19-HV1 - Virtual Machine Connection
File Action Media Clipboard View Help
[Icons]
Disks run by the BIOS: 1.
Modules using memory below 1 MB:
Name          Total          Conventional    Upper Memory
-----
SYSTEM        16,752 (16K)    16,752 (16K)      0 (0K)
XMGR           2,208 (2K)      2,208 (2K)      0 (0K)
4DOS           5,136 (5K)      5,136 (5K)      0 (0K)
SHSUCDX       11,216 (11K)    11,216 (11K)     0 (0K)
FDAPM           928 (1K)        928 (1K)      0 (0K)
DOSLFN       12,464 (12K)    12,464 (12K)     0 (0K)
MOUSE          3,104 (3K)      3,104 (3K)      0 (0K)
UIDE           960 (1K)        960 (1K)      0 (0K)
Free         601,248 (587K) 601,248 (587K)   0 (0K)
Drives Assigned
Drive Driver Unit
D:  FDCD0001  0
2 drive(s) available.
Done processing startup files C:\FDCONFIG.SYS and C:\FDOS\FDAUTO.BAT
Type HELP to get support on commands and navigation

Welcome to the FreeDOS 1.1 operating system (http://www.freedos.org)

c:\>
```

Different (Standby) Hyper-V Host

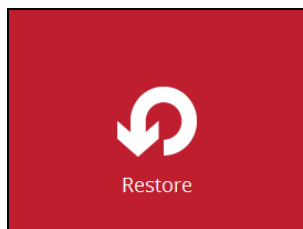
This restore option allows you to restore your backed up guest VM to another Hyper-V host, for example if your original Hyper-V host is down and you need to restore your production guest VM's to a standby Hyper-V host.

Please refer to the [Requirements and Limitations](#) for the details about requirements and limitations for restoring Hyper-V guest VM to another Hyper-V host.

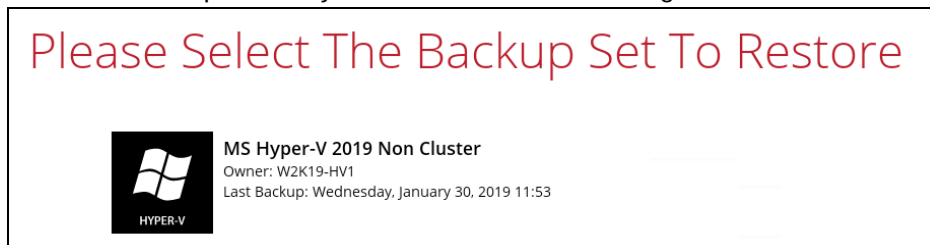
Start up a guest VM from Backup Destination without Auto Migration Enabled

Follow the steps below to start up the guest VM directly from the backup files.

1. On the machine you wish to restore Hyper-V guest VM, launch OBM and click the **Restore** icon in the main interface.



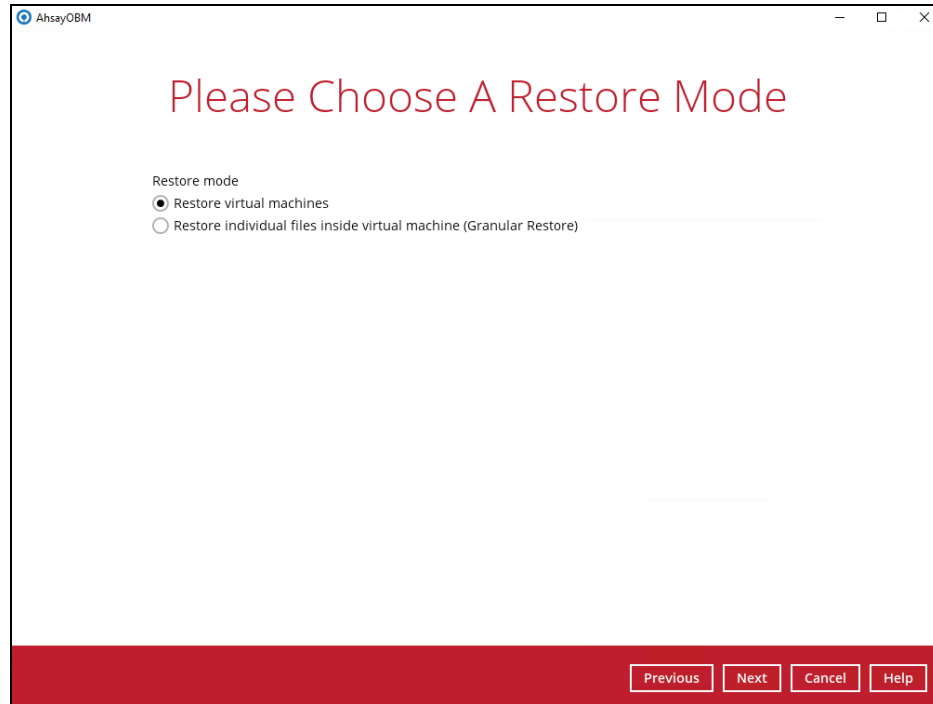
2. Select the backup set that you would like to restore the guest virtual machine from.



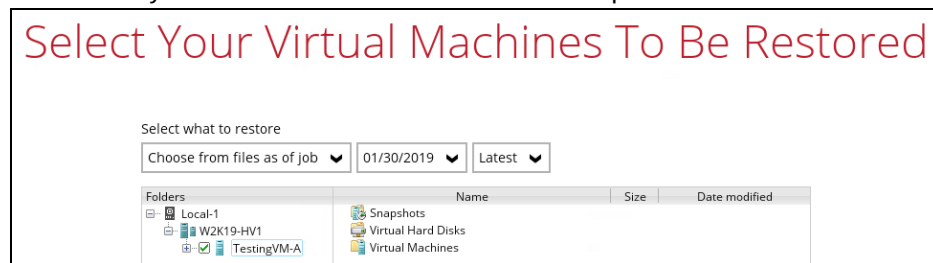
3. Select the local, mapped drive, or removable drive storage destination that contains Hyper-V guest VM that you would like to restore.



4. Select **Restore virtual machines** as the restore mode.



5. Select to restore the Hyper-V guest VM from a specific backup job then select the files or folders that you would like to restore. Click **Next** to proceed.



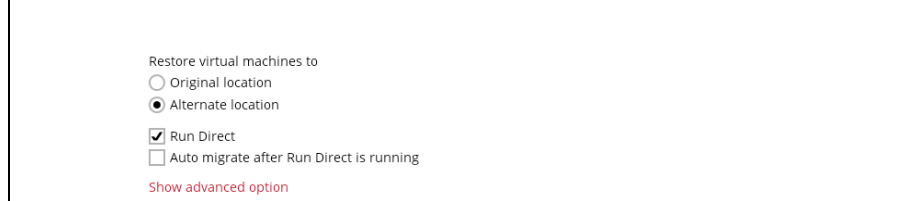
6. Select to restore the Hyper-V guest VM to the **Original location**, or to an **Alternate location**. Then select **Run Direct** and click **Next** to proceed.

- **Original location** – The Hyper-V guest VM will be restored to the same directory path which stores the backup source on the original Hyper-V host.



- **Alternate location** - The Hyper-V guest VM will be restored to the different directory path on the original Hyper-V host.

Choose Where The Virtual Machines To Be Re...



Restore virtual machines to

☐ Original location

☒ Alternate location

☒ Run Direct

☐ Auto migrate after Run Direct is running

[Show advanced option](#)

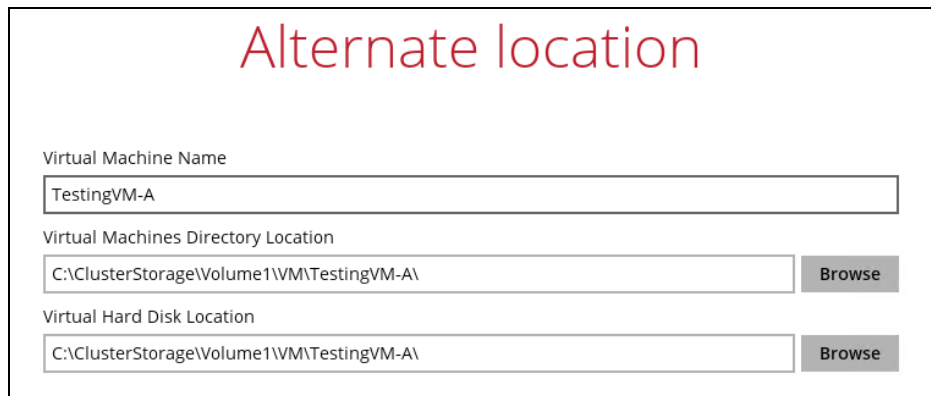
Note: For restore to an alternate Hyper-V Host with a different CPU architecture, the latest version of OBM client application must be installed.

Click **Next** to proceed and the following values are needed to update:

- Virtual Machine Name**
- Virtual Machines Directory Location** (guest configuration files)
- Virtual Hard Disk Location** (new location for the guest VHD files)

Example:

- Rename the restored guest VM to “**TestingVM-A**”
- Store the configuration files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A**”
- Store the VHD files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A**”



Alternate location

Virtual Machine Name

TestingVM-A

Virtual Machines Directory Location

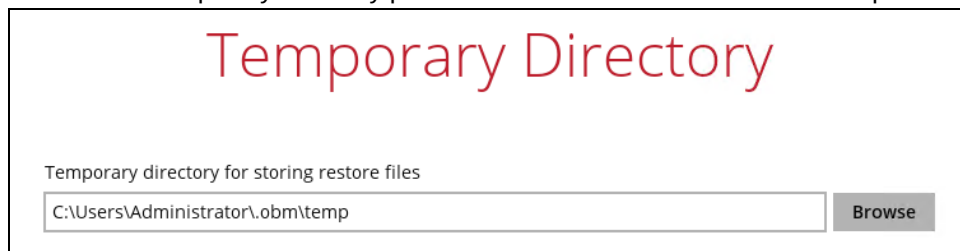
C:\ClusterStorage\Volume1\VM\TestingVM-A\ Browse

Virtual Hard Disk Location

C:\ClusterStorage\Volume1\VM\TestingVM-A\ Browse

When the values have been updated click on **Next** to proceed.

7. Confirm the temporary directory path is correct and then click **Restore** to proceed.

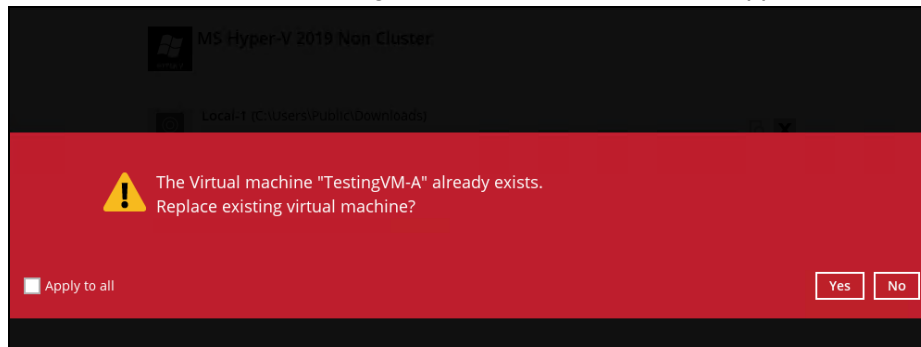


Temporary Directory

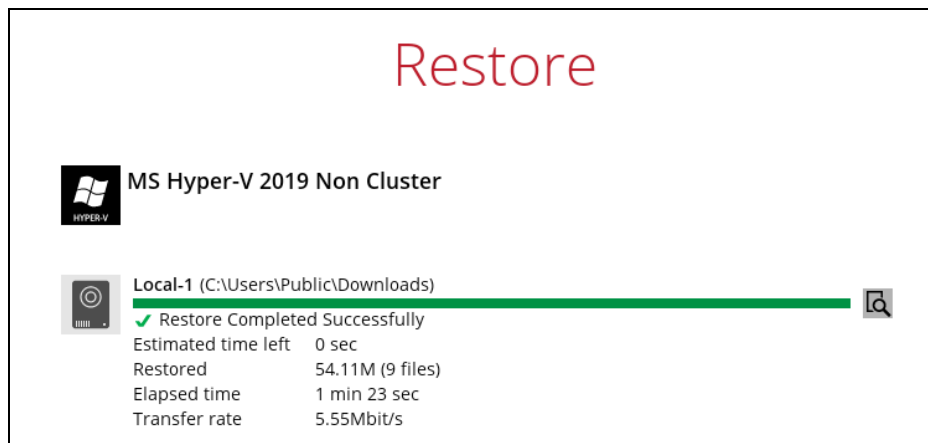
Temporary directory for storing restore files

C:\Users\Administrator\.obm\temp Browse

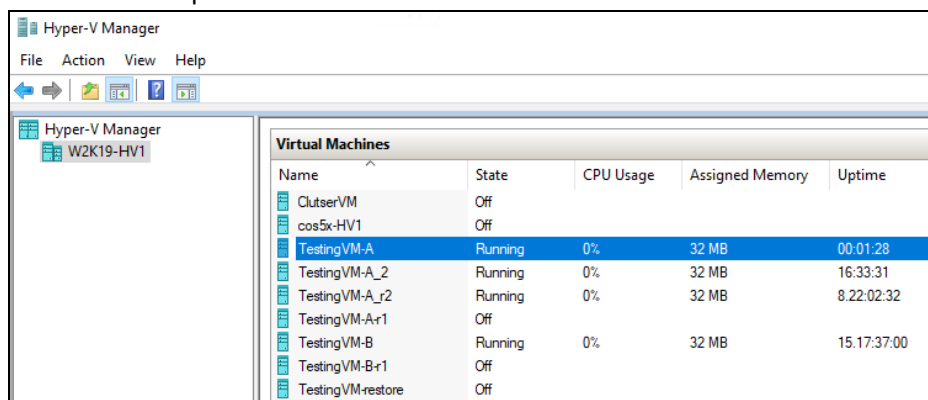
8. If the guest virtual machine selected to be restored already exists on the Hyper-V server, OBM will prompt to confirm overwriting of the existing guest.
- ⦿ **Yes** - the exiting guest virtual machine will be deleted from the Hyper-V server before the restore process starts.
 - ⦿ **No** – the restore of the current guest virtual machine will be skipped.



9. After the Hyper-V guest virtual machine has been restored, you will see the following screen.



10. Go to the Hyper-V server and open the Hyper-V Manager to verify the guest VM has been restored and is powered on.



11. Connect to the guest virtual machine to verify if is running correctly.

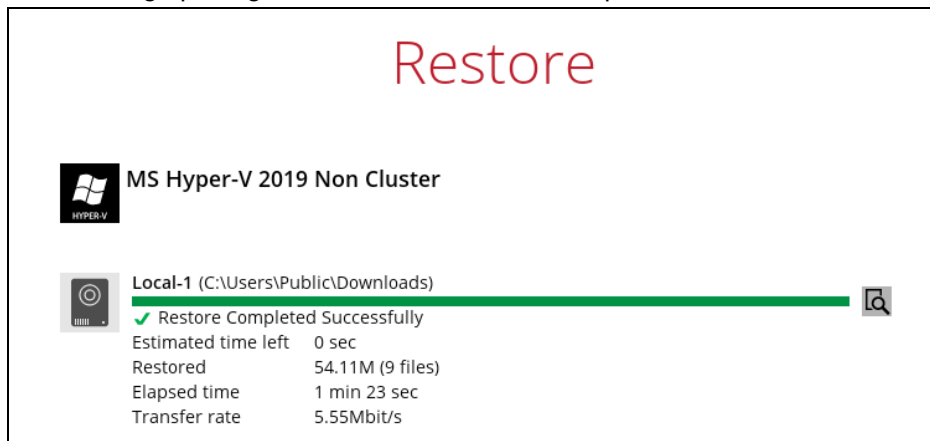
Example: FreeDOS

```
TestingVM-A on W2K19-HV1 - Virtual Machine Connection
File Action Media Clipboard View Help
Disks run by the BIOS: 1.
Modules using memory below 1 MB:
Name Total Conventional Upper Memory
SYSTEM 16,752 (16K) 16,752 (16K) 0 (0K)
XMGR 2,208 (2K) 2,208 (2K) 0 (0K)
4DOS 5,136 (5K) 5,136 (5K) 0 (0K)
SHSUCDX 11,216 (11K) 11,216 (11K) 0 (0K)
FDAPM 928 (1K) 928 (1K) 0 (0K)
DOSLFN 12,464 (12K) 12,464 (12K) 0 (0K)
MOUSE 3,104 (3K) 3,104 (3K) 0 (0K)
UIDE 960 (1K) 960 (1K) 0 (0K)
Free 601,248 (587K) 601,248 (587K) 0 (0K)
Drives Assigned
Drive Driver Unit
D: FDCD0001 0
2 drive(s) available.
Done processing startup files C:\FDCONFIG.SYS and C:\FDOS\FDAUTO.BAT
Type HELP to get support on commands and navigation
Welcome to the FreeDOS 1.1 operating system (http://www.freedos.org)
C:\>
```

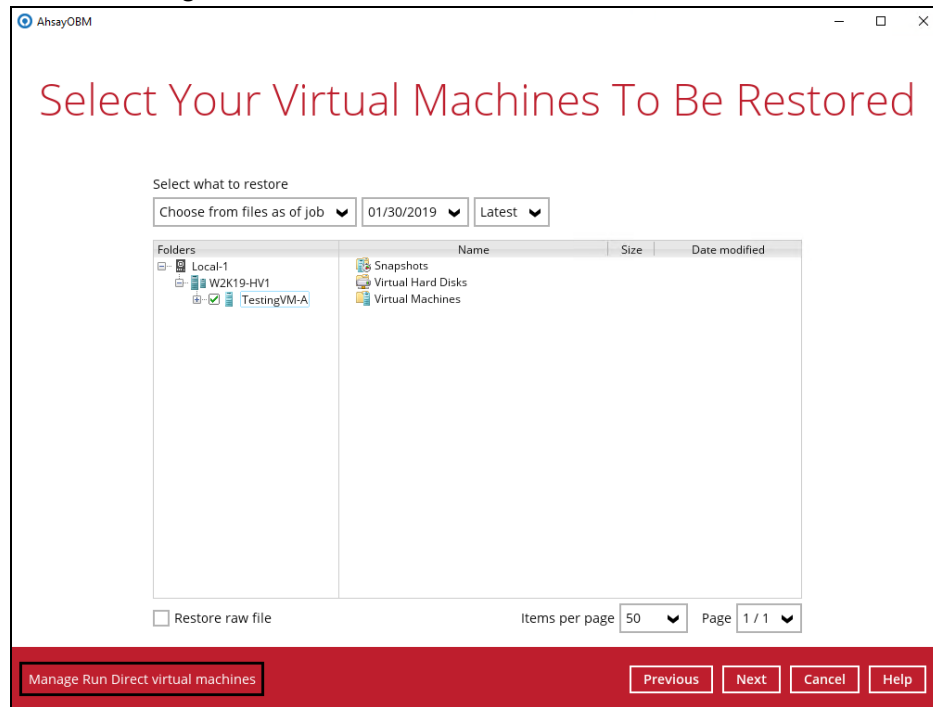
Migrate Virtual Machine (Permanently Restore)

To permanently restore the guest virtual machine after starting up using the **Run Direct** option, you will still need to migrate it from the backup destination to the designated permanent location on the Hyper-V server using the **Migrate Virtual Machine** option. This process can be performed even when the guest machine is already running.

1. After starting up the guest machine from the backup destination. Click on **Close**.



2. Click on **Manage Run Direct virtual machines**.



3. Click on the guest virtual machine.



4. To permanently restore the guest virtual machine, click on **Migrate Virtual Machine**.

AhsayOBM

Run Direct Virtual Machine

Source information

Backup set MS Hyper-V 2019 Non Cluster
Destination Local-1
Job Latest

Migration Information

W2K19-HV1
Name
TestingVM-A

Stop Run Direct Previous Migrate Virtual Machine Cancel Help

Note

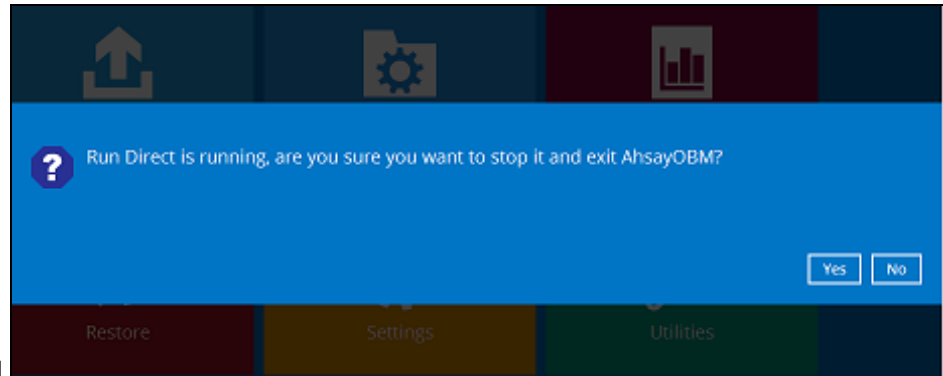
OBM will begin migration of the guest virtual machine from the backup destination to the Hyper-V Server.

The guest VM can be used during the migration process. Any changes made in the guest VM environment is saved in transaction logs and will be applied when the migration process is completed.

When finalizing the restore, during the application of changes in transaction logs with the restored guest VM, the guest VM will be put into saved state temporarily. Once the changes have been applied the guest virtual machine resume.

Stop Run Direct Virtual Machines

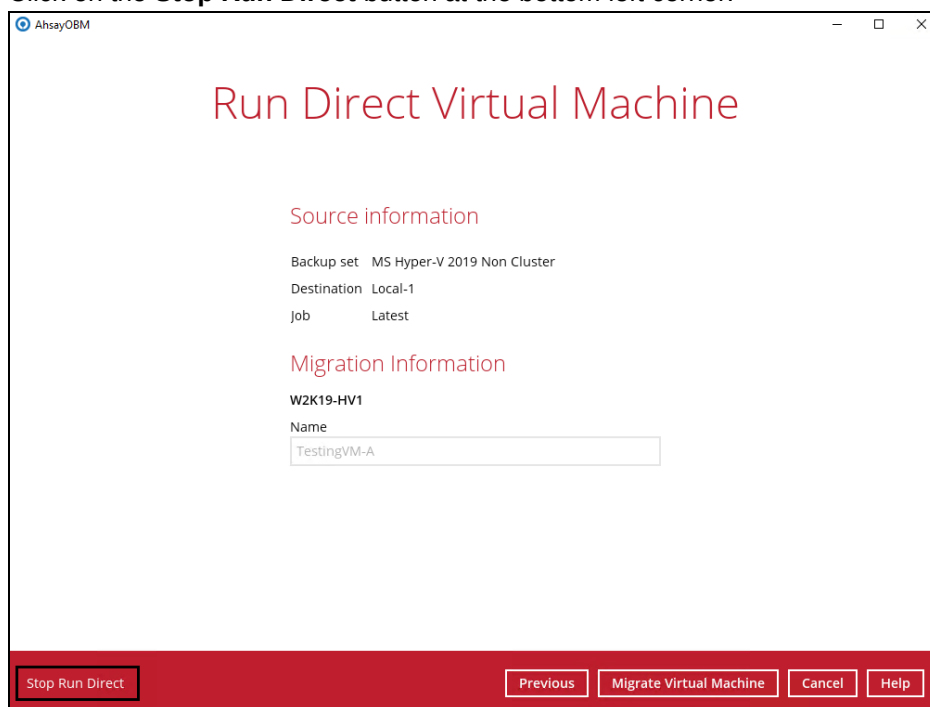
To stop running guest virtual machines started up using Run Direct can be done by either:



- ❶ Quitting OBM

-OR-

- ❷ Click on the **Stop Run Direct** button at the bottom left corner.



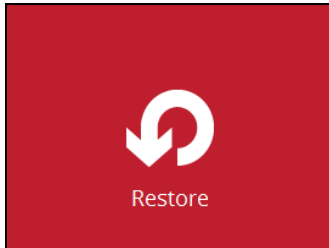
Note

When a guest virtual machine started in a Run Direct instance is stopped, any changes made within the guest environment will be lost, if the guest virtual is not migrated to the Hyper-V Server using the "Auto migrate after Run Direct is running" option.

Start up a guest VM from Backup Destination with Auto Migration Enabled

Follow the steps below to start up the guest VM directly from the backup files.

1. On the machine you wish to restore Hyper-V guest VM, launch OBM and click the **Restore** icon in the main interface.



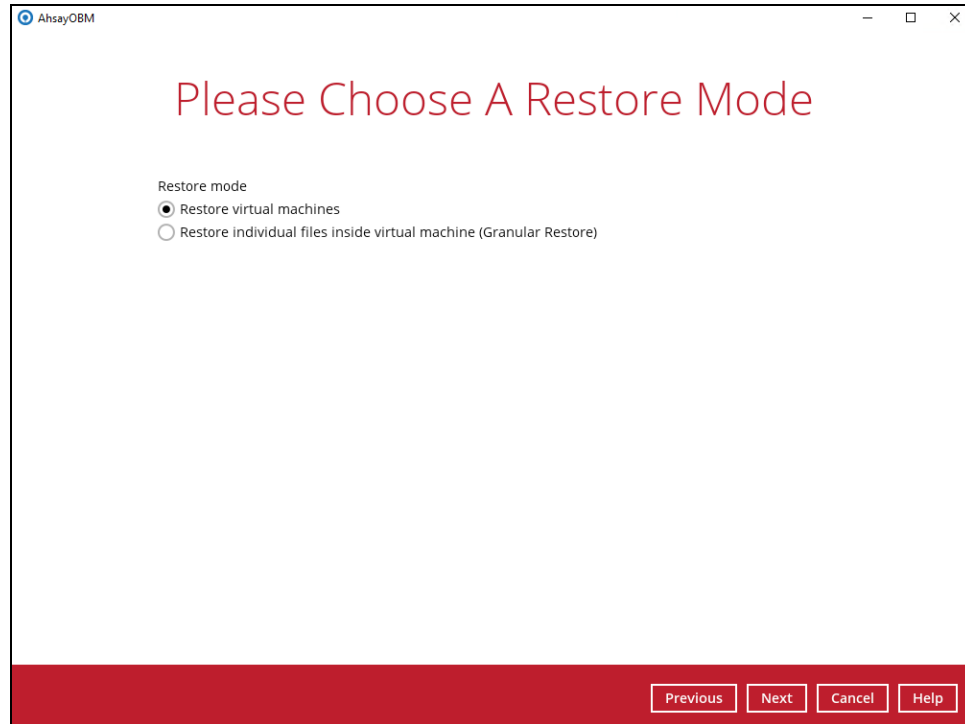
2. Select the backup set that you would like to restore the guest virtual machine from.



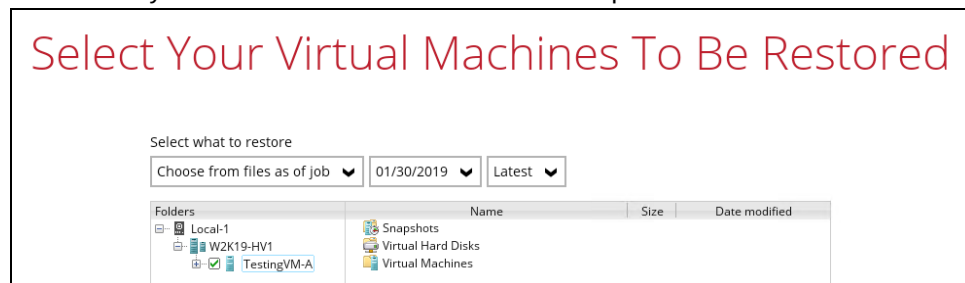
3. Select the local, mapped drive, or removable drive storage destination that contains Hyper-V guest virtual machine that you would like to restore.



4. Select **Restore virtual machines** as the restore mode.

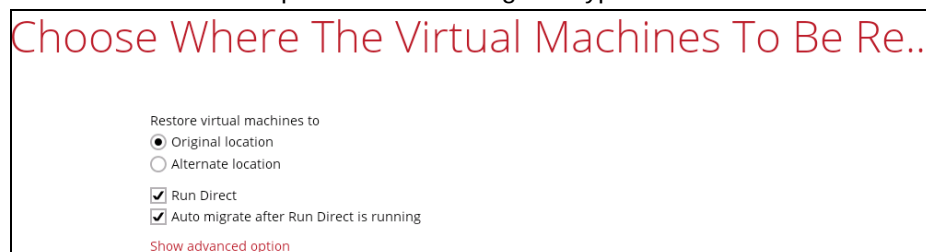


5. Select to restore the Hyper-V guest from a specific backup job then select the files or folders that you would like to restore. Click **Next** to proceed.



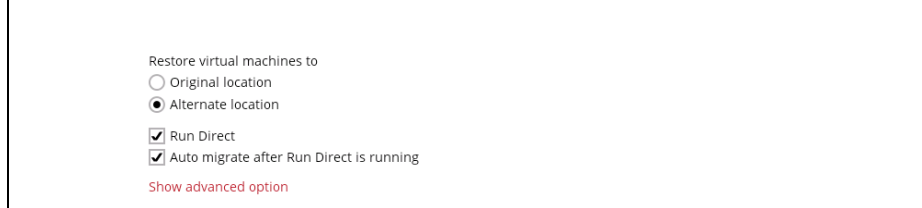
6. Select to restore the Hyper-V guest VM to the **Original location**, or to an **Alternate location**. Then select **Run Direct** and **Auto migrate after Run Direct is running** and click **Next** to proceed.

- **Original location** – The Hyper-V guest VM will be restored to the same directory path which stores the backup source on the original Hyper-V host.



- **Alternate location** – The Hyper-V guest VM will be restored to a different directory path on the original Hyper-V host.

Choose Where The Virtual Machines To Be Re...



Restore virtual machines to

☐ Original location

☒ Alternate location

☒ Run Direct

☒ Auto migrate after Run Direct is running

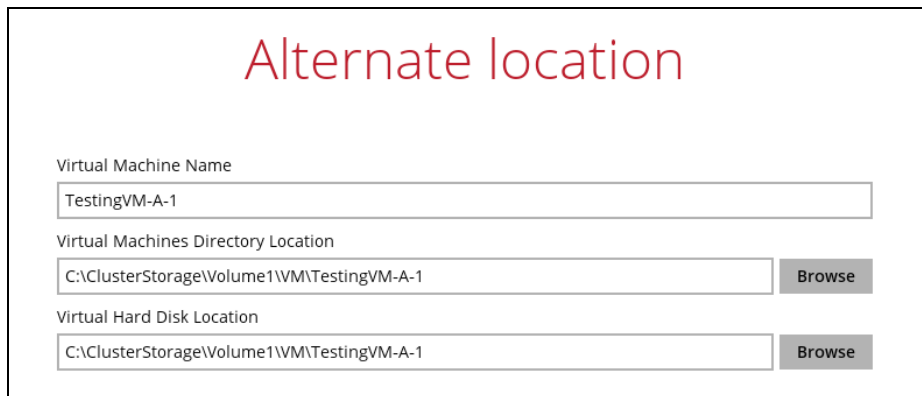
[Show advanced option](#)

Click **Next** to proceed and the following values are needed to be update:

- Virtual Machine Name**
- Virtual Machines Directory Location** (guest configuration files)
- Virtual Hard Disk Location** (new location for the guest VHD files)

Example:

- Rename the restored guest VM to “**TestingVM-A-1**”
- Store the configuration files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A-1**”
- Store the VHD files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A-1**”



Alternate location

Virtual Machine Name

TestingVM-A-1

Virtual Machines Directory Location

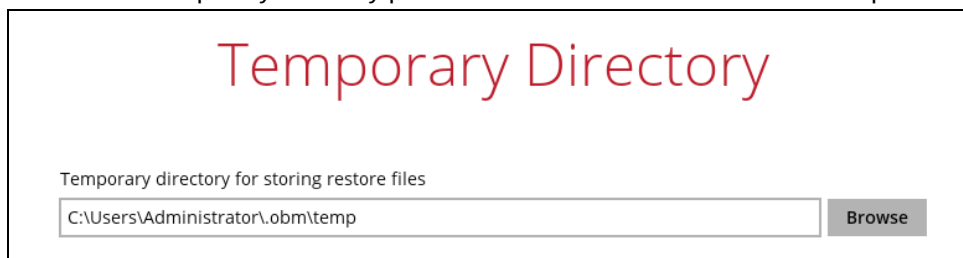
C:\ClusterStorage\Volume1\VM\TestingVM-A-1

Virtual Hard Disk Location

C:\ClusterStorage\Volume1\VM\TestingVM-A-1

When the values have been updated click on **Next** to proceed.

7. Confirm the temporary directory path is correct and then click **Restore** to proceed.



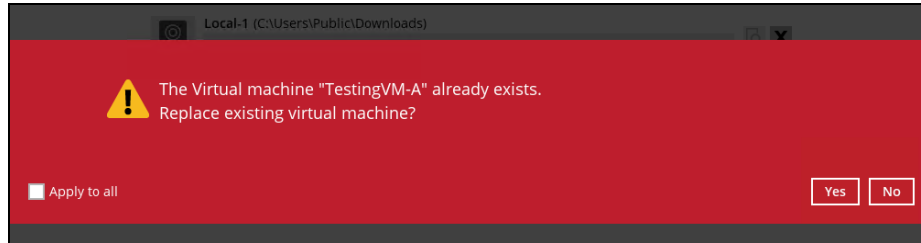
Temporary Directory

Temporary directory for storing restore files

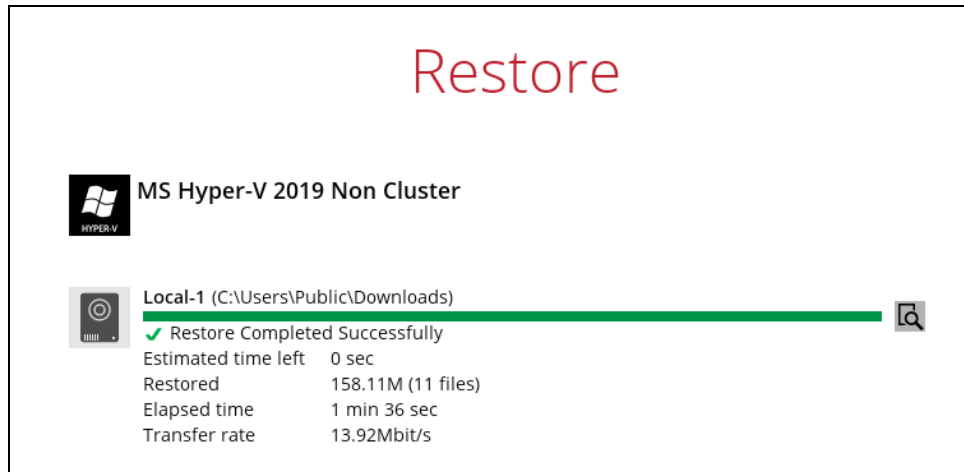
C:\Users\Administrator\obm\temp

8. If the guest virtual machine selected to be restored already exists on the Hyper-V server OBM will prompt to confirm overwriting of the existing guest.
 - **Yes** - the exiting guest virtual machine will be deleted from the Hyper-V server before the restore process starts.

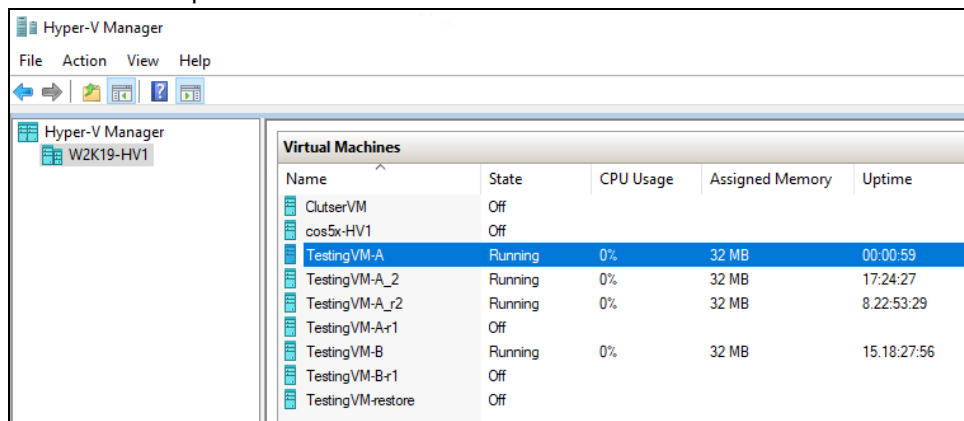
- **No** – the restore of the current guest virtual machine will be skipped.



9. After the Hyper-V guest virtual machine has been restored, you will see the following screen.

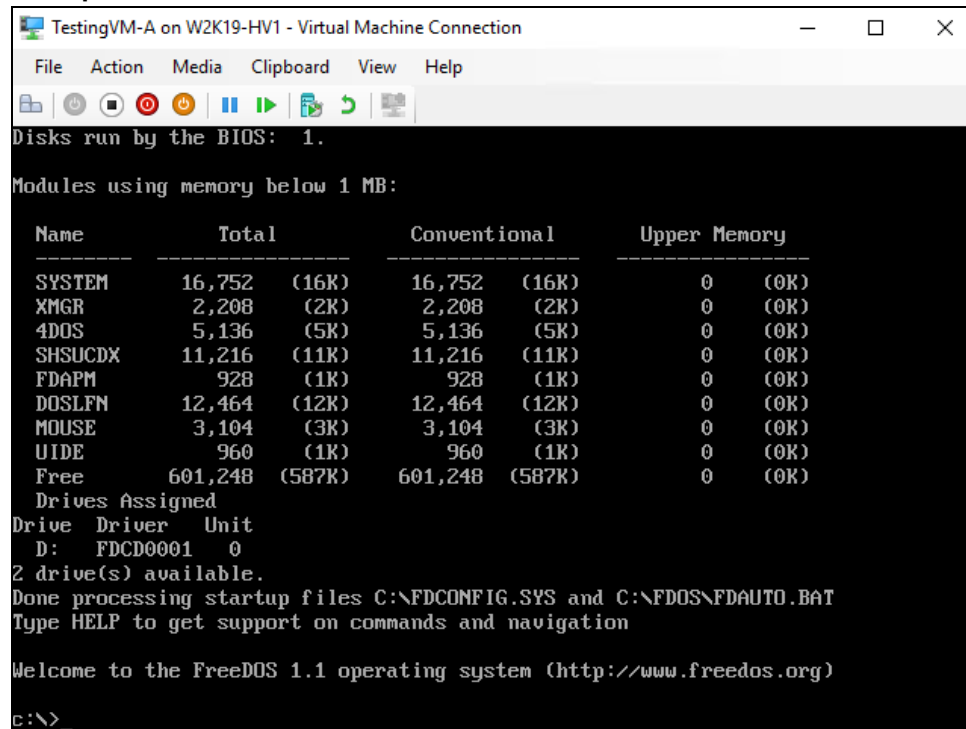


10. Go to the Hyper-V server and open the Hyper-V Manager to verify the guest has been restored and is powered on.



11. Connect to the guest virtual machine to verify if is running correctly.

Example: FreeDOS



```
TestingVM-A on W2K19-HV1 - Virtual Machine Connection
File Action Media Clipboard View Help
Disks run by the BIOS: 1.
Modules using memory below 1 MB:
Name          Total          Conventional      Upper Memory
-----
SYSTEM        16,752 (16K)      16,752 (16K)      0 (0K)
XMGR           2,208 (2K)        2,208 (2K)        0 (0K)
4DOS           5,136 (5K)        5,136 (5K)        0 (0K)
SHSUCDX        11,216 (11K)      11,216 (11K)      0 (0K)
FDAPM           928 (1K)          928 (1K)          0 (0K)
DOSLFN         12,464 (12K)      12,464 (12K)      0 (0K)
MOUSE          3,104 (3K)        3,104 (3K)        0 (0K)
UIDE            960 (1K)          960 (1K)          0 (0K)
Free           601,248 (587K)    601,248 (587K)    0 (0K)
Drives Assigned
Drive Driver Unit
D: FDCD0001 0
2 drive(s) available.
Done processing startup files C:\FDCONFIG.SYS and C:\FDOS\FDAUTO.BAT
Type HELP to get support on commands and navigation

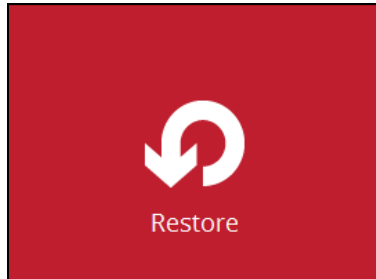
Welcome to the FreeDOS 1.1 operating system (http://www.freedos.org)
c:\>
```

11 Non-Run Direct Restore

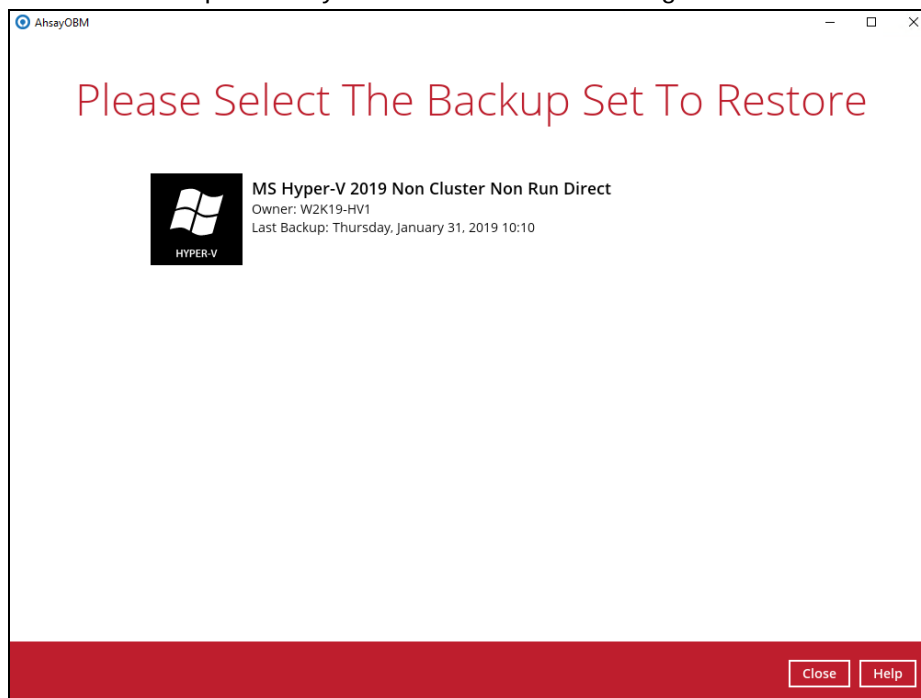
Original Hyper-V Host

Restore of Guest VM to the Original Hyper-V Host (Original Location)

1. In the OBM main interface, click the **Restore** icon.



2. Select the backup set that you would like to restore the guest virtual machine from.

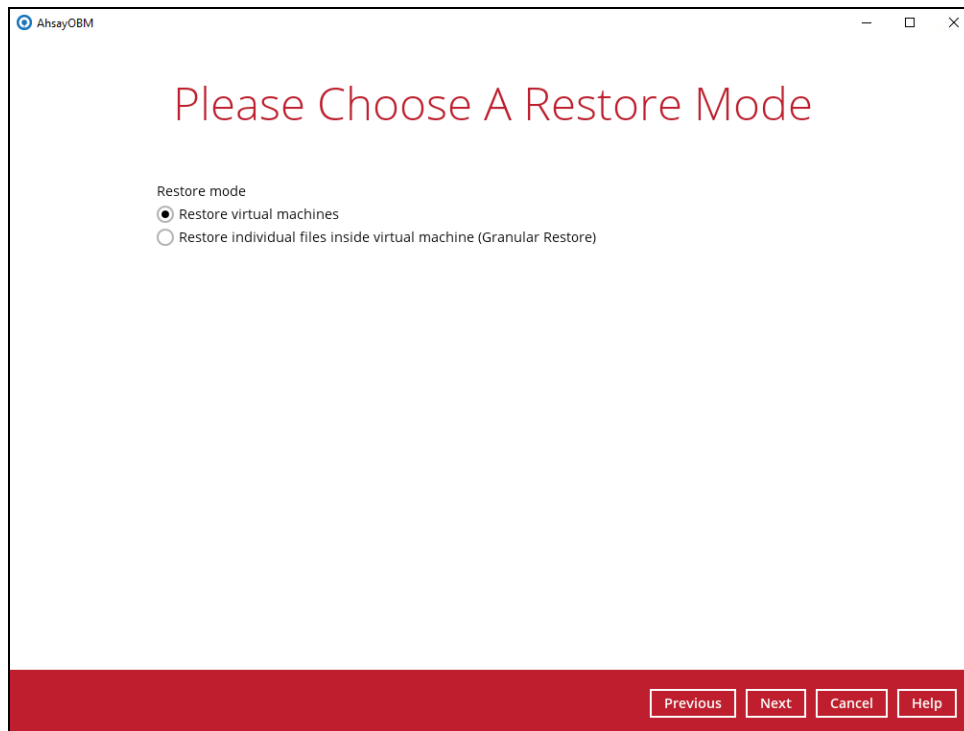


3. Select the CBS or drive storage destination that contains Hyper-V guest virtual machine that you would like to restore.

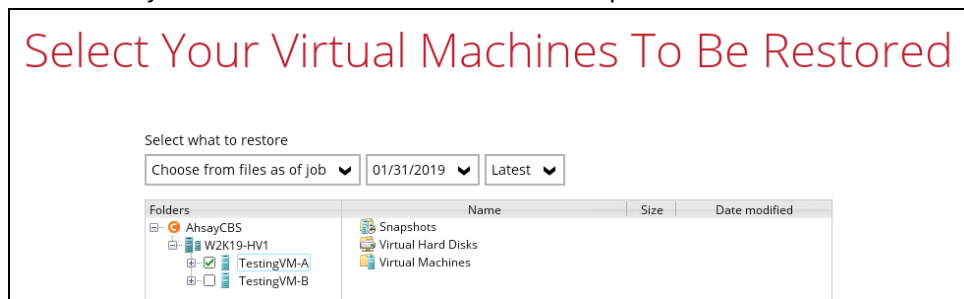
Example: Restore from CBS



4. If the backup set is created with **Run Direct** feature or **Granular Restore** feature enabled, the following step will show. Select **Restore virtual machines** as the restore mode.

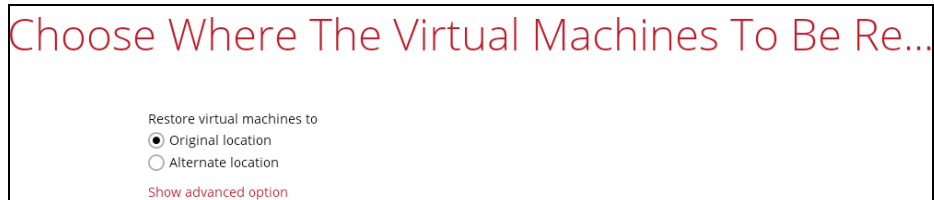


5. Select to restore the Hyper-V guest from a specific backup job then select the files or folders that you would like to restore. Click **Next** to proceed.



6. Select to restore the Hyper-v guest VM to the **Original location**.

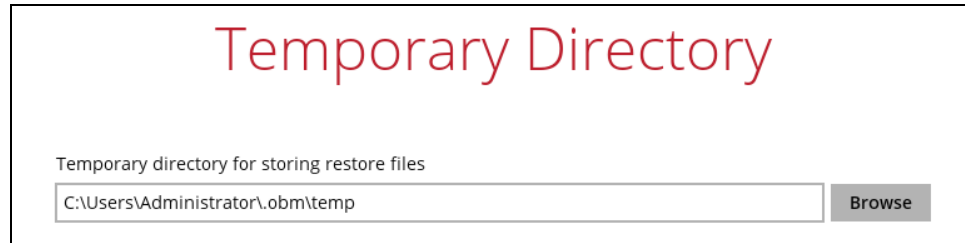
- For backup set without Run Direct feature enabled:



- For the backup set with Run Direct feature enabled, uncheck the box beside Run Direct and then click **Next** to proceed.

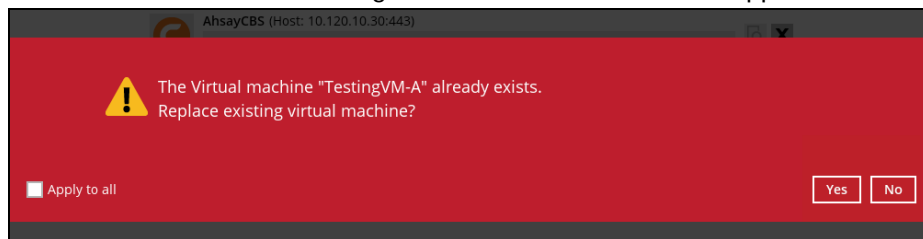


7. Confirm the temporary directory path is correct and then click **Restore** to proceed.

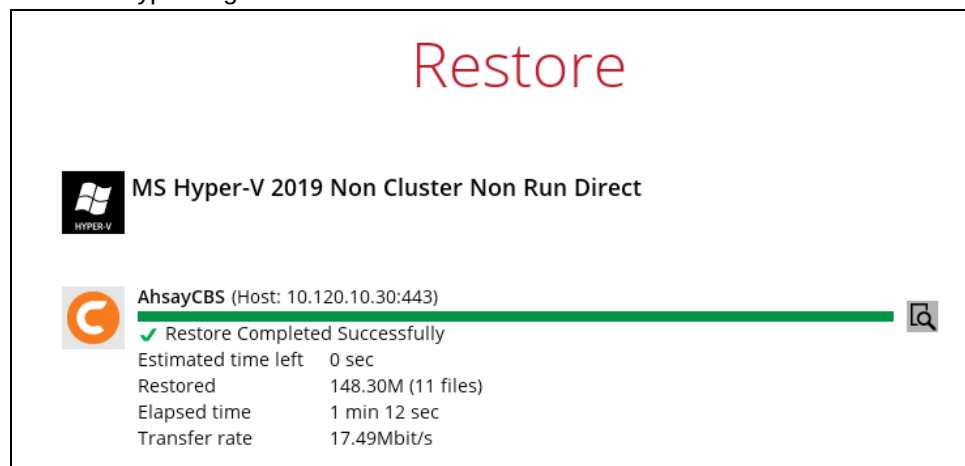


8. If the guest virtual machine selected to be restored already exists on the Hyper-V server OBM will prompt to confirm overwriting of the existing guest.

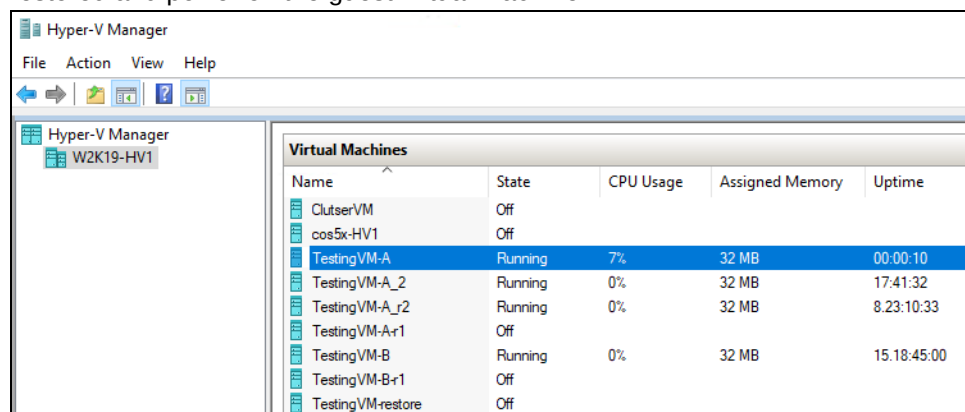
- **Yes** - the exiting guest virtual machine will be deleted from the Hyper-V server before the restore process starts.
- **No** – the restore of the current guest virtual machine will be skipped.



9. After the Hyper-V guest virtual machine has been restored.

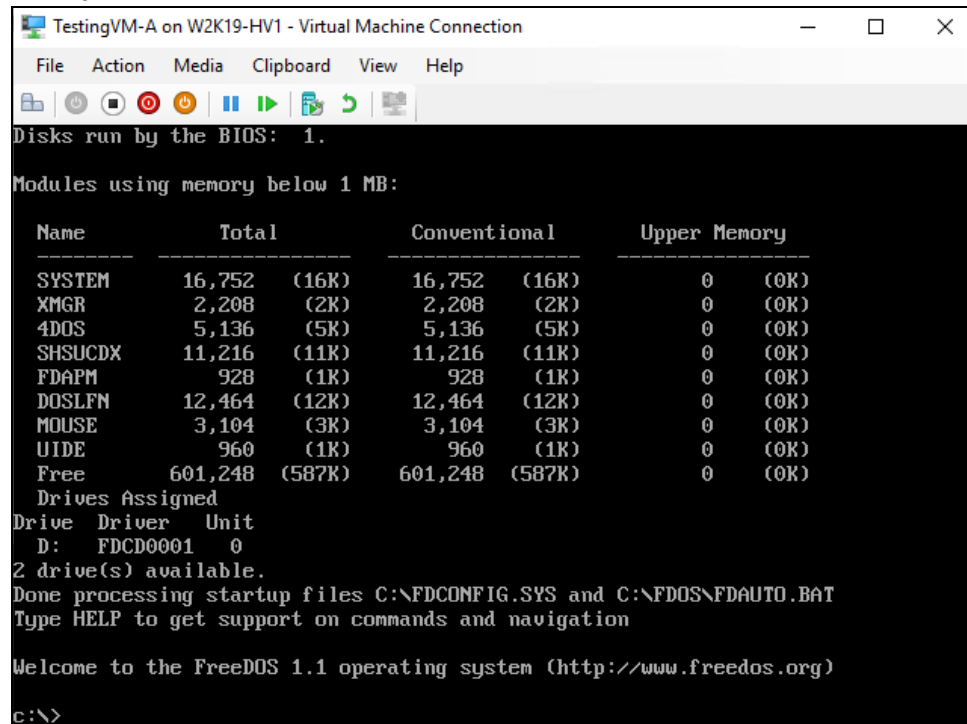


10. Go to the Hyper-V server and open the Hyper-V Manager to verify the guest has been restored and power on the guest virtual machine.



11. Connect to the guest virtual machine to verify if it is running correctly.

Example: FreeDOS



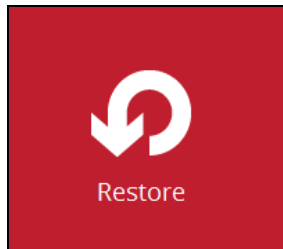
```
TestingVM-A on W2K19-HV1 - Virtual Machine Connection
File Action Media Clipboard View Help
Disks run by the BIOS: 1.
Modules using memory below 1 MB:
Name          Total          Conventional      Upper Memory
-----
SYSTEM        16,752 (16K)      16,752 (16K)       0 (0K)
XMGR           2,208 (2K)        2,208 (2K)       0 (0K)
4DOS           5,136 (5K)        5,136 (5K)       0 (0K)
SHSUCDX        11,216 (11K)      11,216 (11K)      0 (0K)
FDAPM           928 (1K)          928 (1K)         0 (0K)
DOSLFN        12,464 (12K)      12,464 (12K)      0 (0K)
MOUSE          3,104 (3K)        3,104 (3K)       0 (0K)
UIDE           960 (1K)          960 (1K)         0 (0K)
Free          601,248 (587K)    601,248 (587K)    0 (0K)
Drives Assigned
Drive Driver Unit
D: FDCD0001 0
2 drive(s) available.
Done processing startup files C:\FDCONFIG.SYS and C:\FDOS\FDAUTO.BAT
Type HELP to get support on commands and navigation

Welcome to the FreeDOS 1.1 operating system (http://www.freedos.org)
c:\>
```

Restore of Guest VM to the Original Hyper-V Host (Alternate Location)

This feature will restore any guest VM to another location (a different disk or folder) on the same Hyper-V host. The Restore to Alternate location can be used to restore only one guest virtual machine at any one time.

1. In the OBM main interface, click the **Restore** icon.



2. Select the backup set that you would like to restore the guest virtual machine from.



3. Select the CBS or drive storage destination that contains Hyper-V guest virtual machine that you would like to restore.

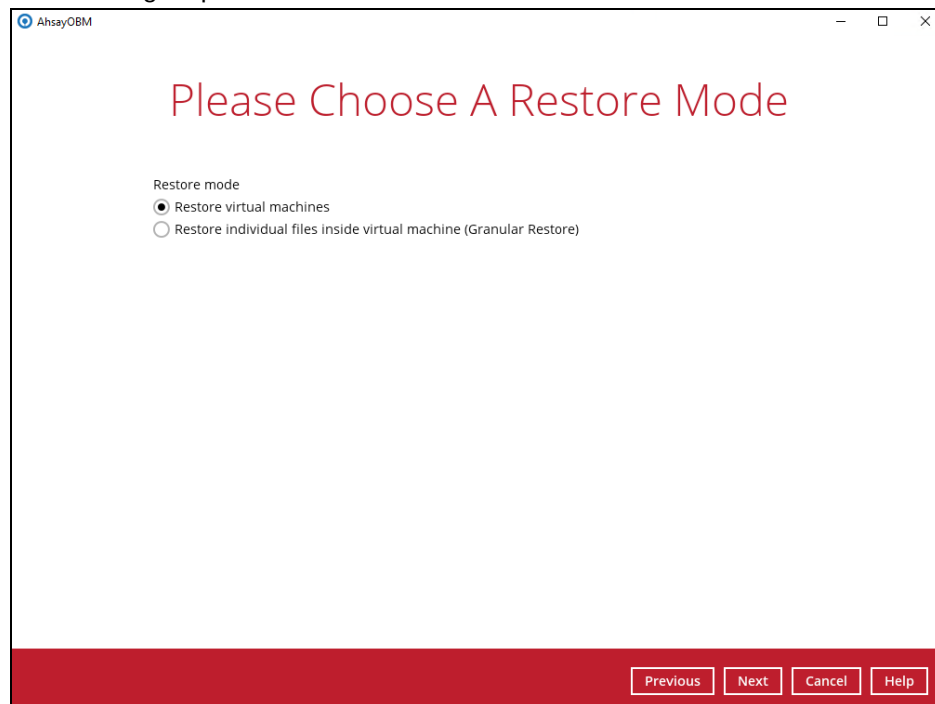
Example: Restore from F:\ drive



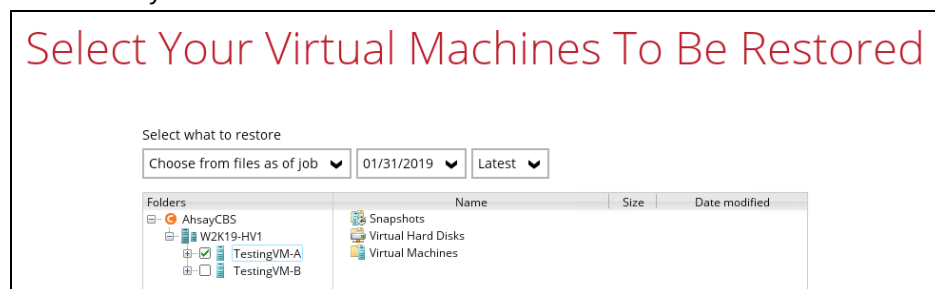
Example: Restore from CBS



4. If the backup set is created with **Run Direct** feature or **Granular Restore** feature enabled, the following step will show. Select **Restore virtual machines** as the restore mode.



5. Select to restore the Hyper-V guest from a specific backup job then select the files or folders that you would like to restore.



6. Select to restore the Hyper-v guest VM to the **Alternate location**.

- For backup set without Run Direct feature enabled:



- For the backup set with Run Direct feature enabled, uncheck the box of Run Direct and then click **Next** to proceed.



Click **Next** to proceed and the following values are needed to be updated:

- i. **Virtual Machine Name**
- ii. **Virtual Machines Directory Location** (guest configuration files)
- iii. **Virtual Hard Disk Location** (new location for the guest VHD files)

Example:

- i. Rename the restored guest VM to “**TestingVM-A-1**”
- ii. Store the configuration files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A-1**”
- iii. Store the VHD files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A-1**”

Alternate location

Virtual Machine Name

Virtual Machines Directory Location

Browse

Virtual Hard Disk Location

Browse

When the values have been updated click on **Next** to proceed.

7. When the values have been updated click on **Next** to proceed. Confirm the temporary directory path is correct and then click **Restore** to proceed.

Temporary Directory

Temporary directory for storing restore files

Browse

8. After the Hyper-V guest virtual machine has been restored successfully

Restore

 **MS Hyper-V 2019 Non Cluster Non Run Direct**

 **AhsayCBS (Host: 10.120.10.30:443)**

✓ Restore Completed Successfully

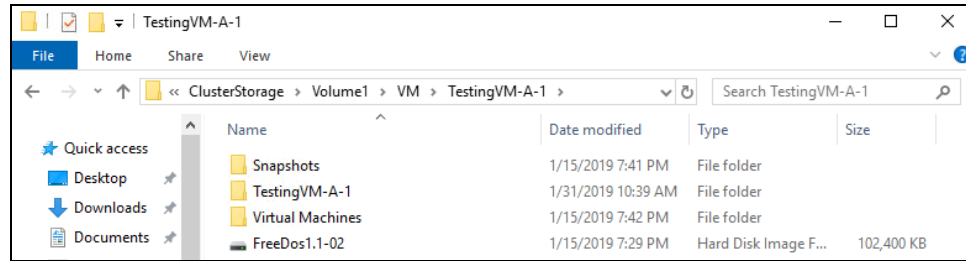
Estimated time left 0 sec

Restored 148.30M (11 files)

Elapsed time 22 sec

Transfer rate 56.27Mbit/s

9. Open Windows File Explorer and verify the guest has been restored to the new location.



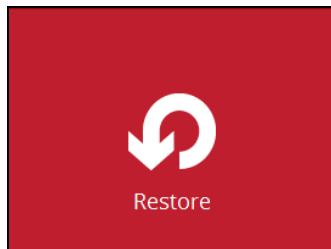
Different (Standby) Hyper-V Host

Restore of a Guest VM to a Different (Standby) Hyper-V Host

This restore option allows you to restore your backed up guest VM to another Hyper-V host, for example if your original Hyper-V host is down and you need to restore your production guest VM's to a standby Hyper-V host.

Please refer to the [Requirements and Limitations](#) for the details about requirements and limitations for restoring Hyper-V guest VM to another Hyper-V host.

1. On the machine where you wish to restore the VM, launch OBM and click the **Restore** icon on the main interface.



2. Select the backup set that you would like to restore the guest virtual machine from.

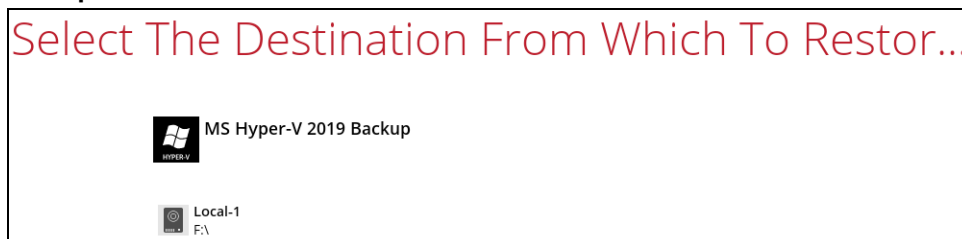


3. If encryption key was set at the time when the backup set was created, enter the encryption key when you see the following prompt.

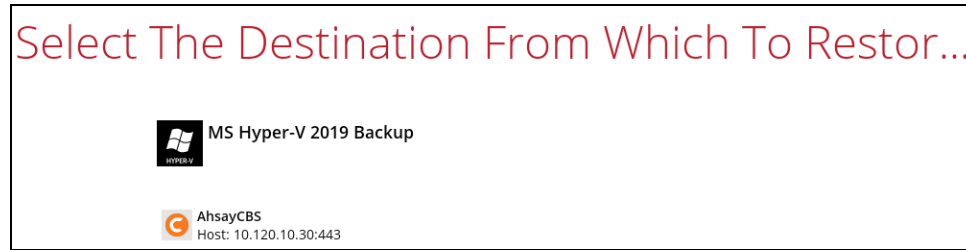


4. Select the CBS or drive storage destination that contains Hyper-V guest virtual machine that you would like to restore.

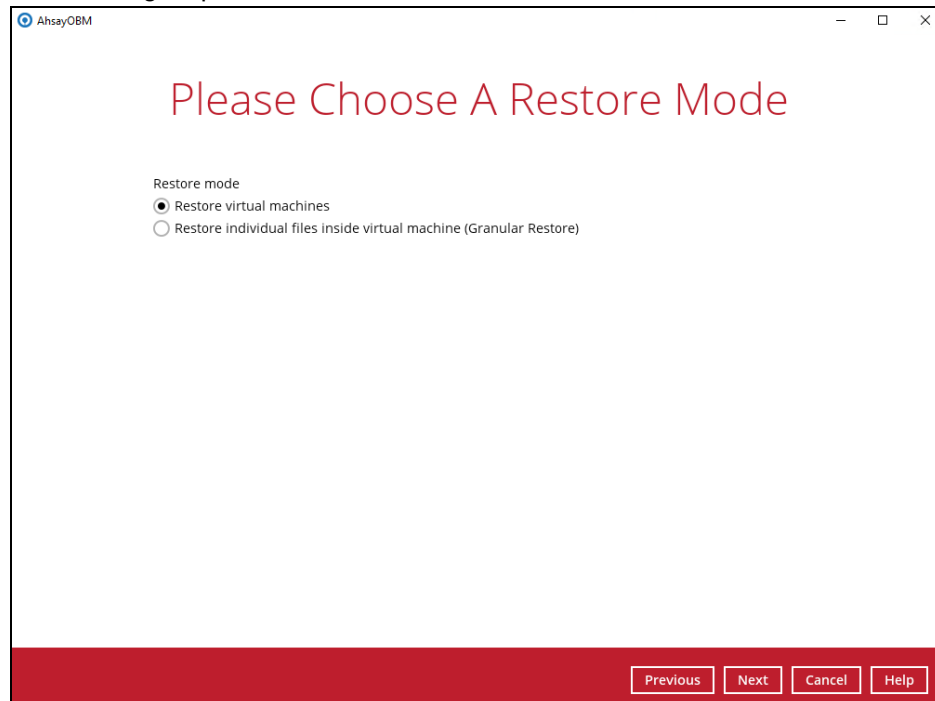
Example: Restore from F:\ drive



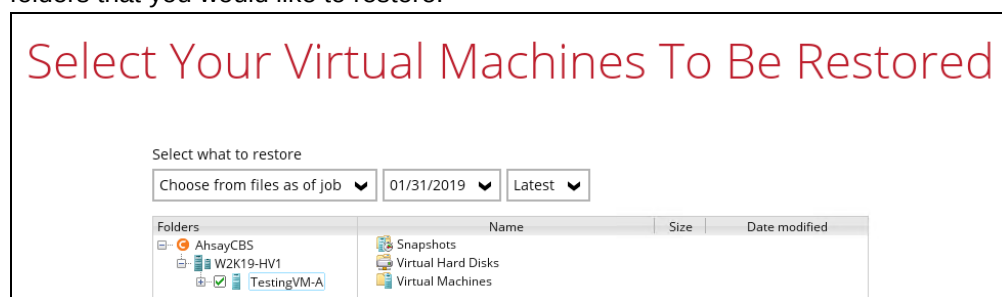
Example: Restore from CBS



5. If the backup set is created with **Run Direct** feature or **Granular Restore** feature enabled, the following step will show. Select **Restore virtual machines** as the restore mode.



6. Select to restore the Hyper-V guest from a specific backup job then select the files or folders that you would like to restore.



7. Select to restore the Hyper-V guest VM to the **Original location**, or to an **Alternate location**. Then click **Next** to proceed.
- **Original location** – The Hyper-V guest VM will be restored to the same directory path which stores the backup source on the original Hyper-V host.

- For backup set without Run Direct feature enabled:

Choose Where The Virtual Machines To Be Re...

Restore virtual machines to

☒ Original location

☐ Alternate location

Show advanced option

- For the backup set with Run Direct feature enabled, uncheck the box beside Run Direct and then click **Next** to proceed.

Choose Where The Virtual Machines To Be Re...

Restore virtual machines to

☒ Original location

☐ Alternate location

☐ Run Direct

Show advanced option

- **Alternate location** – The Hyper-V guest VM will be restored to the different directory path on the original Hyper-V host.

Note: For restore to an alternate Hyper-V Host with a different CPU architecture, the latest version of OBM client application must be installed.

- For backup set without Run Direct feature enabled:

Choose Where The Virtual Machines To Be Re...

Restore virtual machines to

☐ Original location

☒ Alternate location

Show advanced option

- For the backup set with Run Direct feature enabled, uncheck the box of Run Direct and then click **Next** to proceed.

Choose Where The Virtual Machines To Be Re...

Restore virtual machines to

☐ Original location

☒ Alternate location

☐ Run Direct

Show advanced option

Click **Next** to proceed and the following values are needed to be updated:

- Virtual Machine Name**
- Virtual Machines Directory Location** (guest configuration files)
- Virtual Hard Disk Location** (new location for the guest VHD files)

Example:

- Rename the restored guest VM to “**TestingVM-A-3**”
- Store the configuration files in the new location
“**C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A-3**”

- iii. Store the VHD files in the new location
"C:\ClusterStorage\Volume1\VM\TestingVM-A\TestingVM-A-3"

Alternate location

Virtual Machine Name

Virtual Machines Directory Location

Virtual Hard Disk Location

When the values have been updated click on **Next** to proceed.

8. Confirm the temporary directory path is correct and then click **Restore** to proceed.

Temporary Directory

Temporary directory for storing restore files

9. Click **Restore** to start the restore process.
10. The following screen shows when the restore is completed.

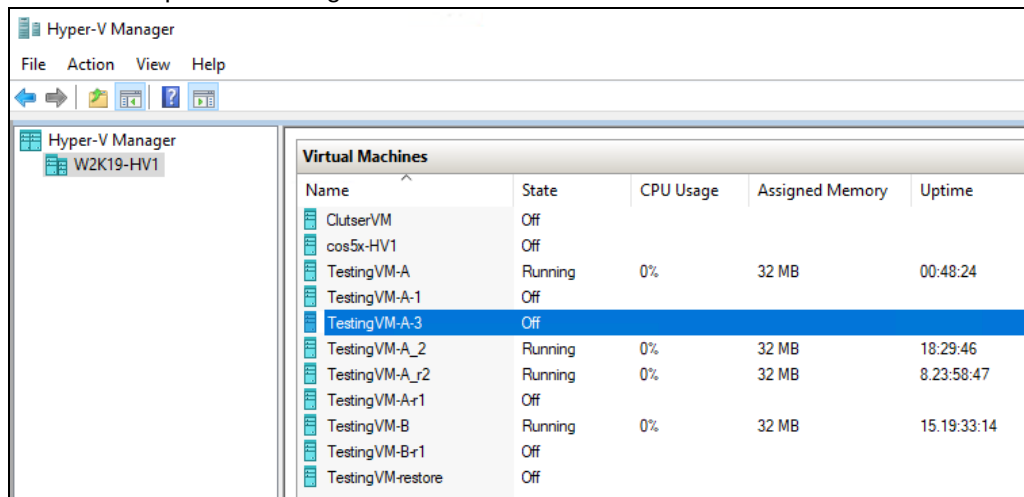
Restore

**MS Hyper-V 2019 Backup**

**AhsayCBS (Host: 10.120.10.30:443)**
✓ Restore Completed Successfully
Estimated time left 0 sec
Restored 148.27M (11 files)
Elapsed time 26 sec
Transfer rate 49.38Mbit/s

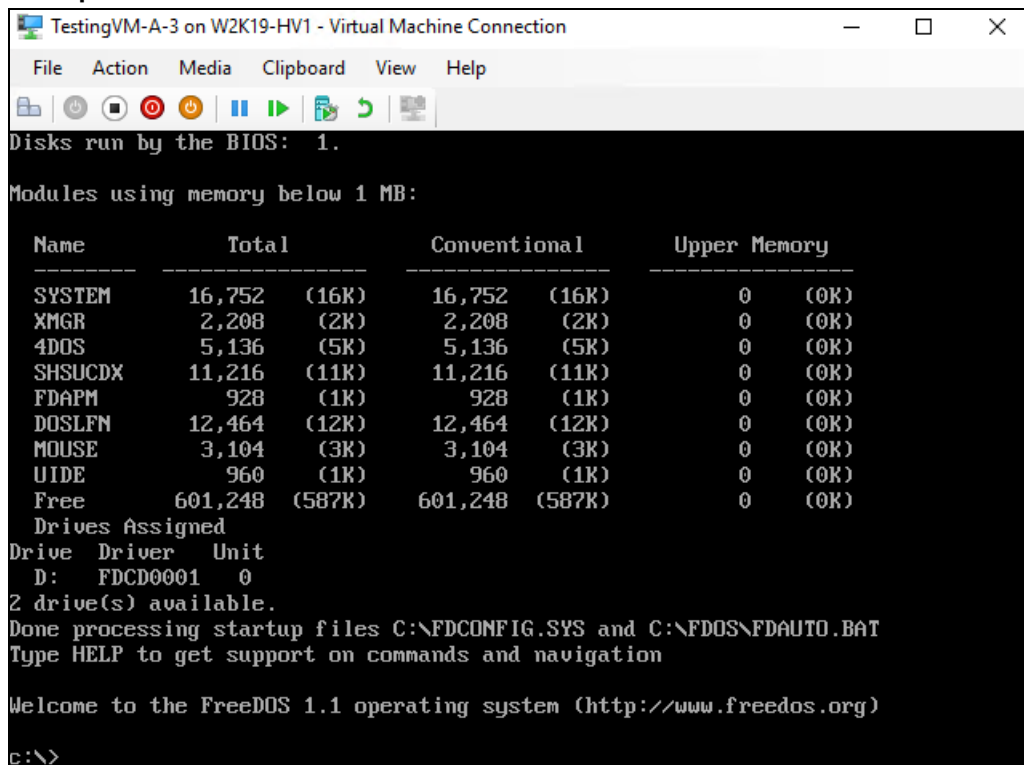


11. Go to the Hyper-V server and open the Hyper-V Manager to verify the guest has been restored and power on the guest virtual machine.



12. Connect to the guest virtual machine to verify if it is running correctly.

Example: FreeDOS

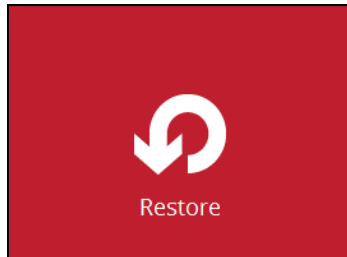


Individual Virtual Disk Restore

Restore of an Individual Virtual Disk to Original/Different Guest VM

The **Restore raw file** feature is used to the restore of an individual virtual disk to the original or a different guest VM.

1. In the OBM main interface, click the **Restore** icon.

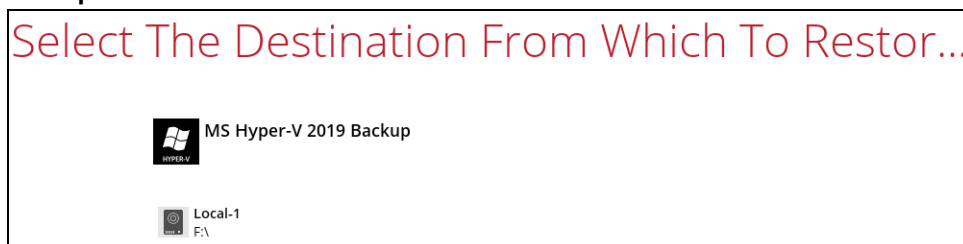


2. Select the backup set that you would like to restore the guest virtual machine from.

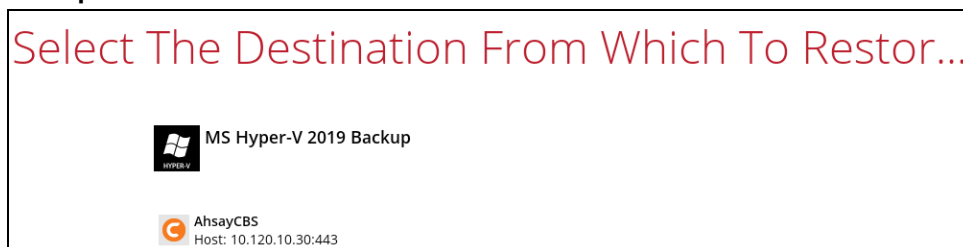


3. Select the CBS or drive storage destination that contains Hyper-V guest virtual machine that you would like to restore.

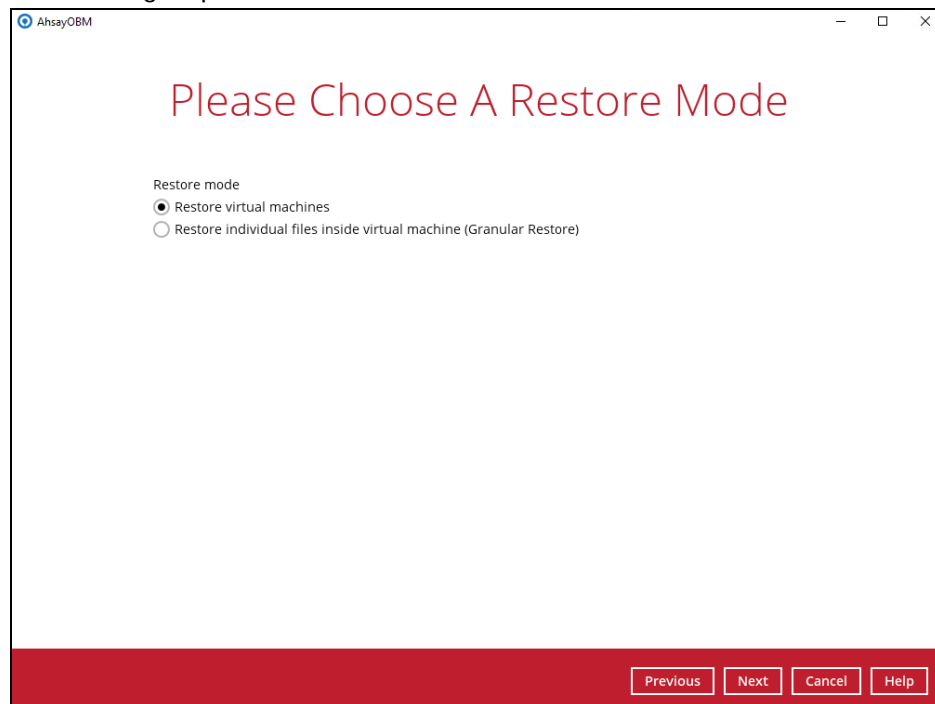
Example: Restore from F:\ drive



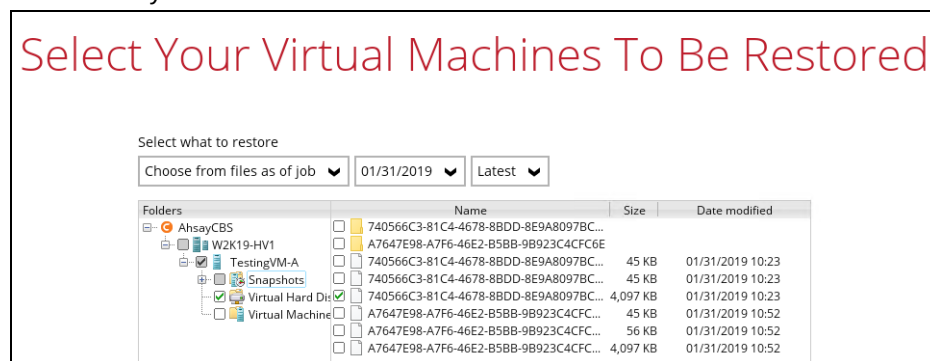
Example: Restore from CBS



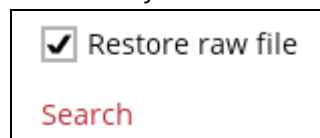
4. If the backup set is created with **Run Direct** feature or **Granular Restore** feature enabled, the following step will show. Select **Restore virtual machines** as the restore mode.



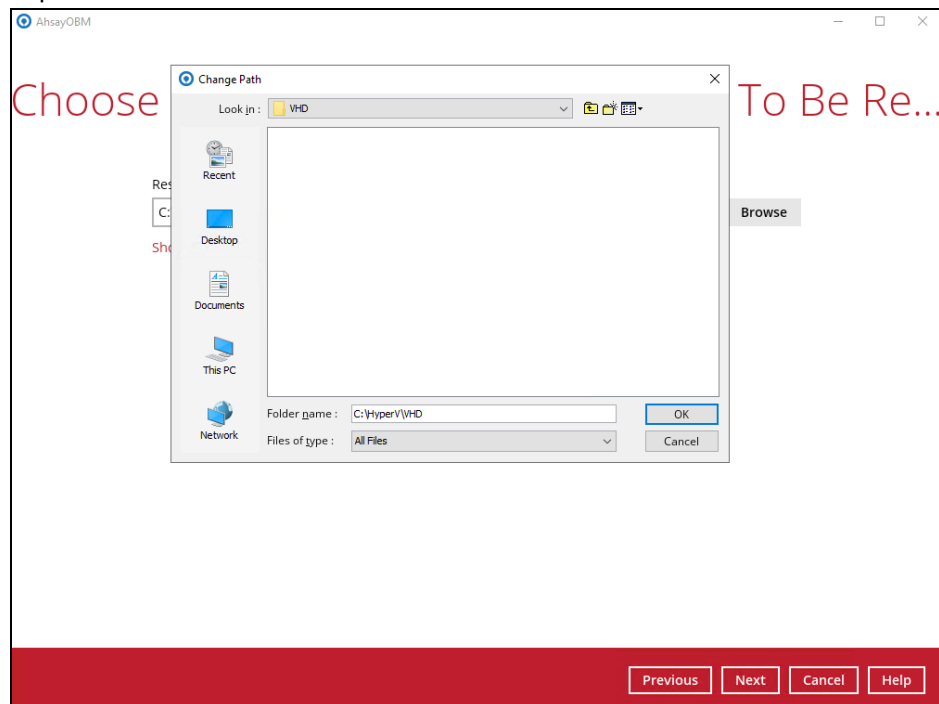
5. Select to restore the Hyper-V guest from a specific backup job then select the files or folders that you would like to restore.



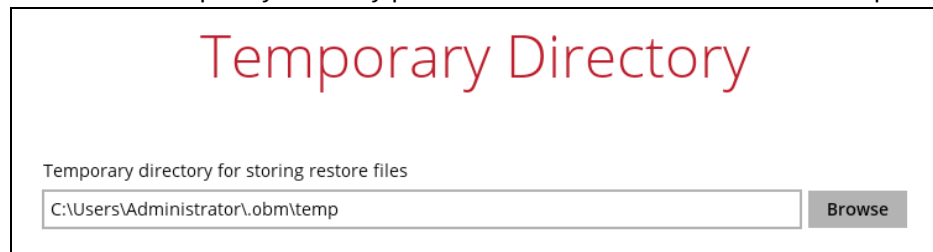
6. Then select the **Restore raw file** option and under the Virtual Hard Disks folder select the virtual disk you would like to restore. Click **Next** to proceed.



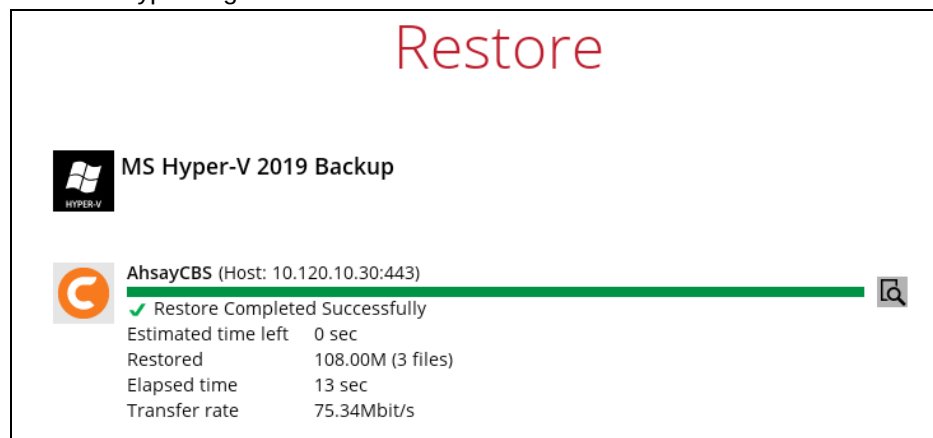
7. Select the location on the Hyper-V server you want to restore the virtual disk to. Click **Next** to proceed.



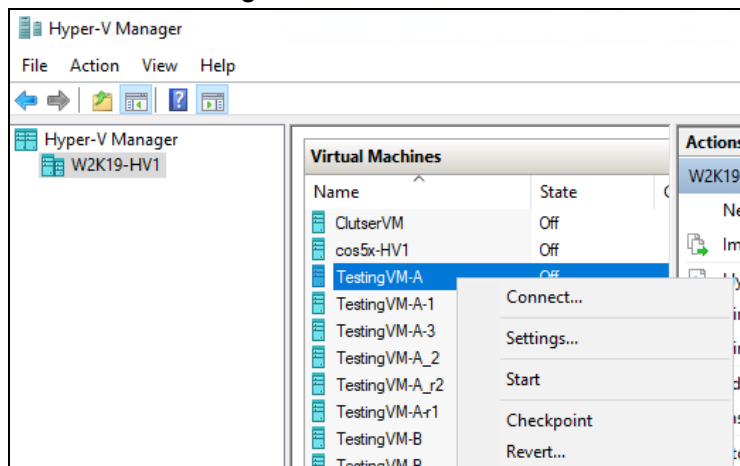
8. Confirm the temporary directory path is correct and then click **Restore** to proceed.



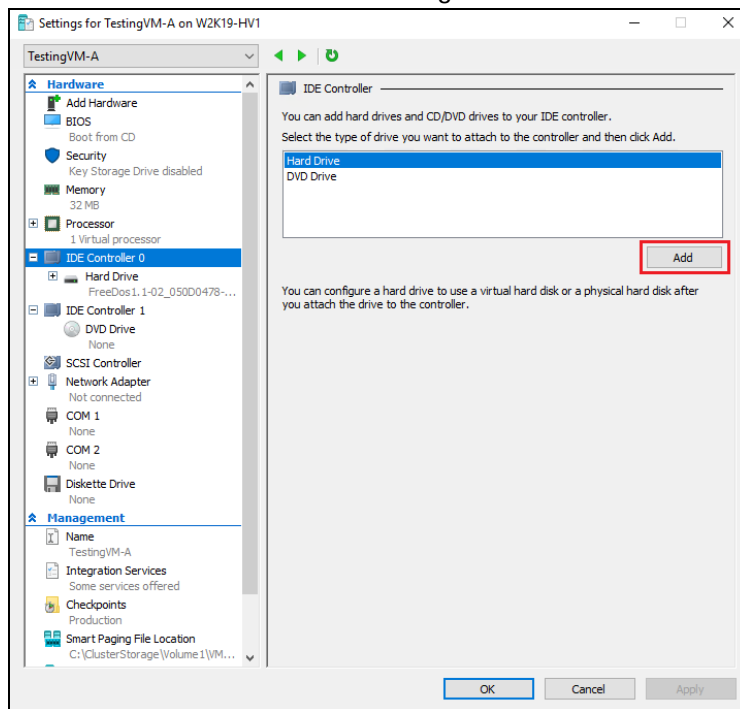
9. After the Hyper-V guest virtual machine has been restored.



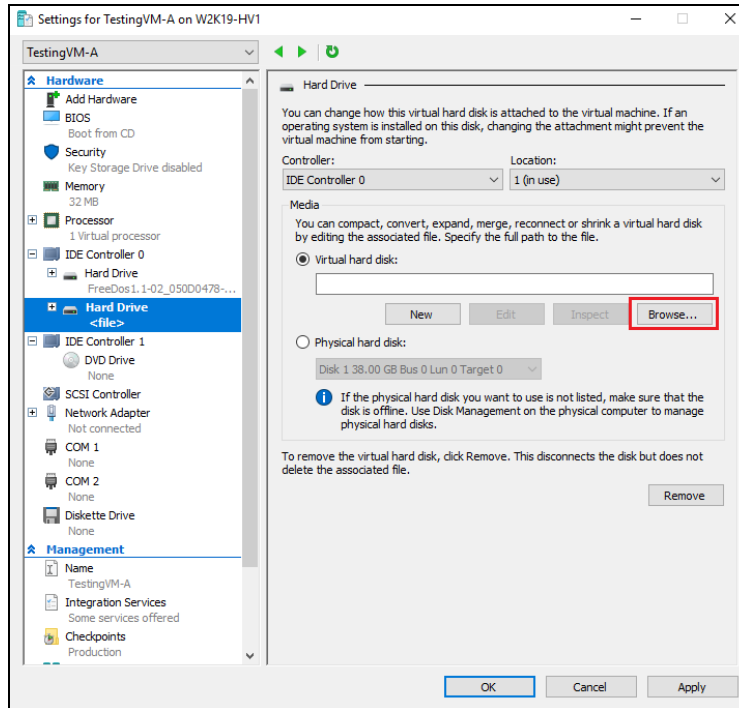
10. In Hyper-V Manager, right click on the guest virtual machine you wish to add the virtual disk to and select **Settings**.



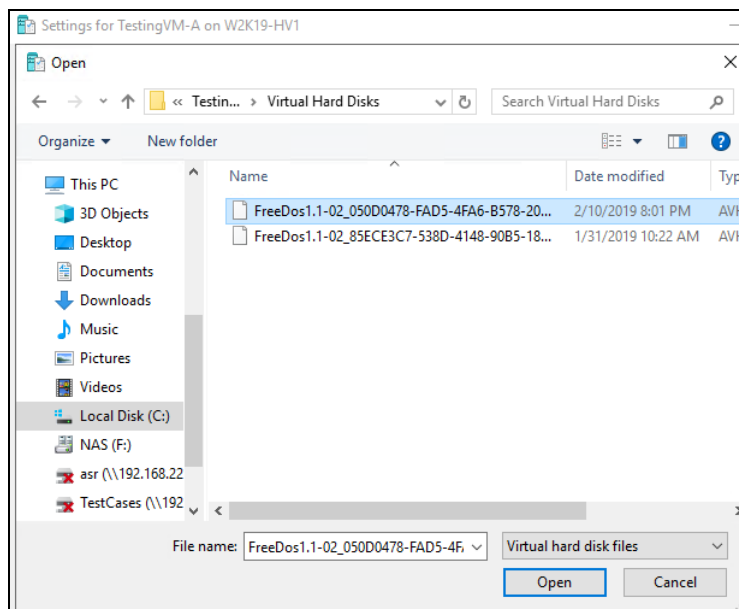
11. Select **Add** to add virtual disk to the guest virtual machine.



12. Click on Browse to choose the according vhd file.

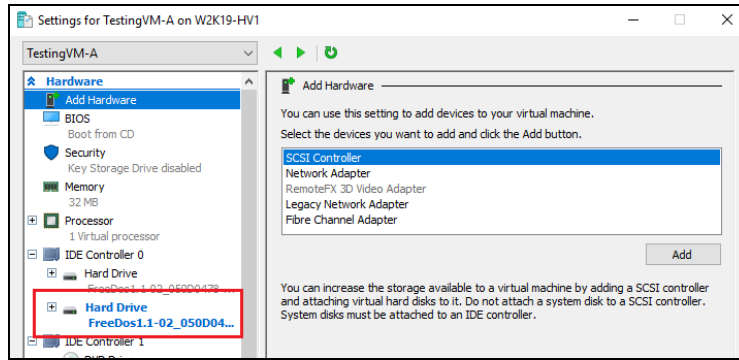


13. Select the folder where the restore virtual disk is located.



14. **After the virtual disk is added.** Start the guest virtual machine to confirm. Depending on the guest operating system there may be other configuration settings to be completed

before the disk is available.



12 Granular Restore

IMPORTANT

Before you proceed with the Granular Restore, make sure the following dependencies are fulfilled on the restore machine. Failure to do so may cause the granular restore to fail.

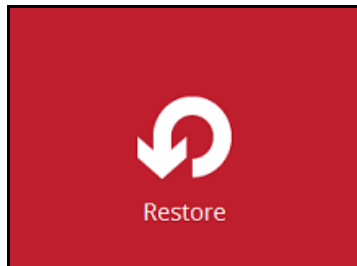
- Microsoft Visual C++ 2015 Redistributable (x86) / (x64)
<https://www.microsoft.com/en-us/download/details.aspx?id=48145>
- Update for Universal C Runtime in Windows
<https://support.microsoft.com/en-us/help/2999226/update-for-universal-c-runtime-in-windows>
- Microsoft Security Advisory 3033929 (for Windows Server 2008 R2)
<https://technet.microsoft.com/en-us/library/security/3033929.aspx>

Requirements and Limitations

1. Granular restore does not support the mounting of virtual disks, if the disk itself is encrypted, for example using Windows Bitlocker or other third party security features.
2. If any folders or files on a virtual disk are encrypted these files/folder cannot be restored. For example, if the "Encrypt contents to secure data" is selected in Advanced attributes.
3. The mounting of Linux/Unix file systems from virtual disk file is currently not available due to limitations of the file system drivers.
4. Granular restore can only be performed on one guest VM at a time with no limitation on number of virtual disk than can be mounted on the guest VM, however, only files/ folders from one virtual disk can be retrieved at a time.
5. Windows User Account Control (UAC) must be disabled to apply granular restore.

Start Granular Restore

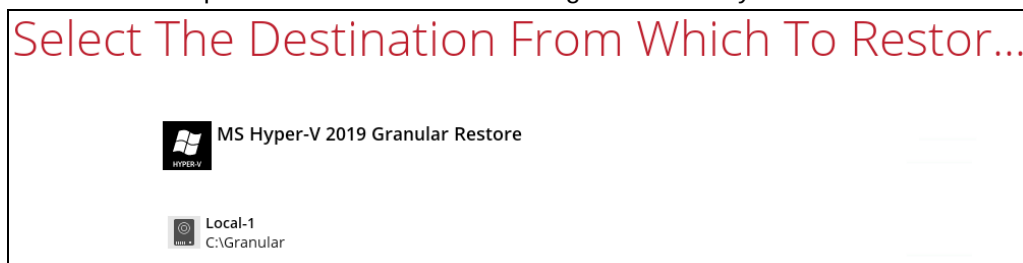
1. Click the **Restore** icon on the main interface of OBM.



2. Select the backup set that you would like to restore the individual files from.



3. Select the backup destination that contains the guest VM that you would like to restore.



4. Select the **Restore individual files in virtual machine (Granular Restore)** option.

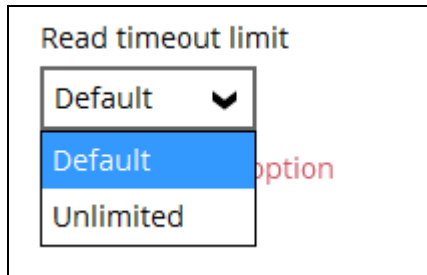


Note

The **Mount virtual disks automatically option** is selected by default. If the guest VM contains multiple virtual disks and you only require the restore of files from a single or certain virtual disk(s), then unselect this option to speed up the virtual disk mounting. Otherwise, granular restore will connect and mount all available virtual disks and this

process could take longer.

You may select the **Read timeout limit** by clicking Show advanced option.



This selection defines the duration when the granular restore session will be disconnected if there is no response from the mounted virtual machine.

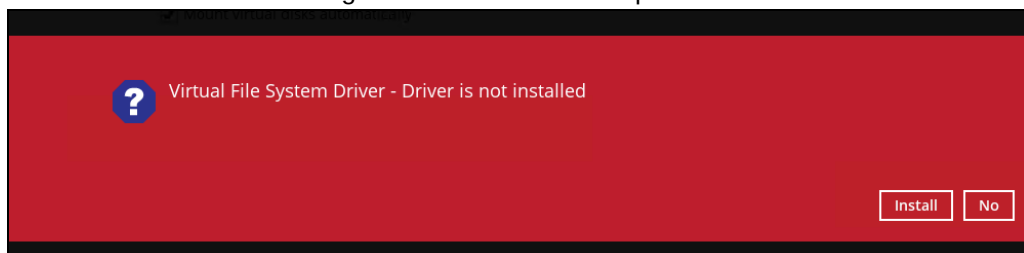
- **Default** – This setting should be suitable for guest VMs located on a local, removable, or network drive. The time out value is 15 seconds.
- **Unlimited** – the connection will not be time out when this is selected. This selection is recommended when:
 - Backup destination is CBS over the Internet.
 - A large guest VM or guest VM with large incremental delta chain.

Note

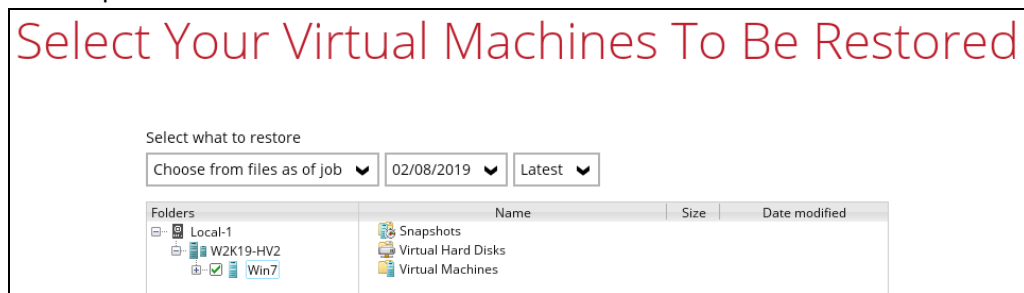
If in doubt or unsure about the guest VM size or network stability, it is recommended to use **Unlimited**.

Click **Next** to proceed when you are done with the selection.

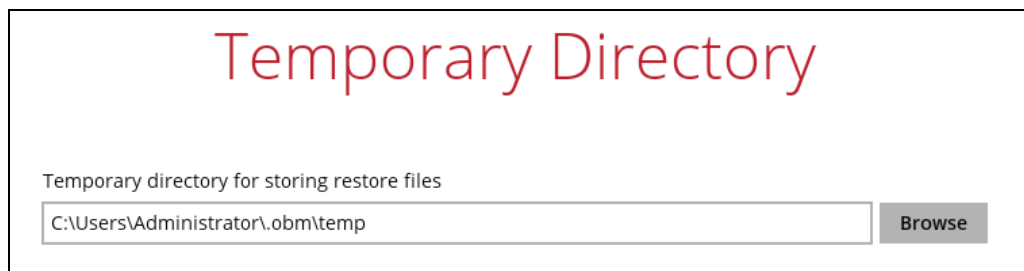
5. The following screen shows when you perform granular restore for a backup set on a machine for the first time only. Make sure you click **Yes** to confirm mounting of the virtual disk on this machine. Clicking **No** will exit the restore process.



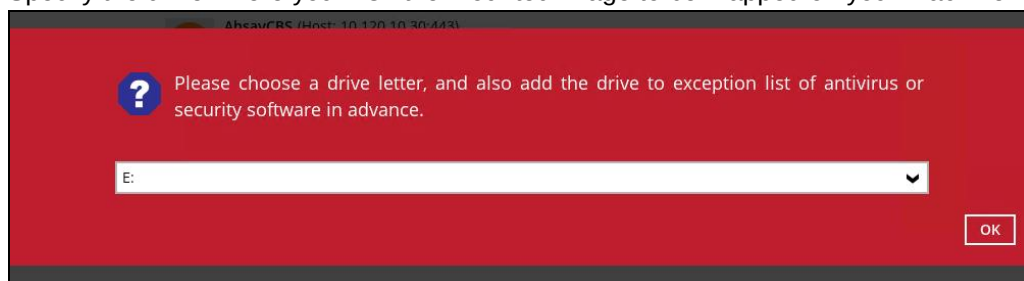
6. Select the virtual machine that you would like to perform Granular Restore for, then click **Next** to proceed.



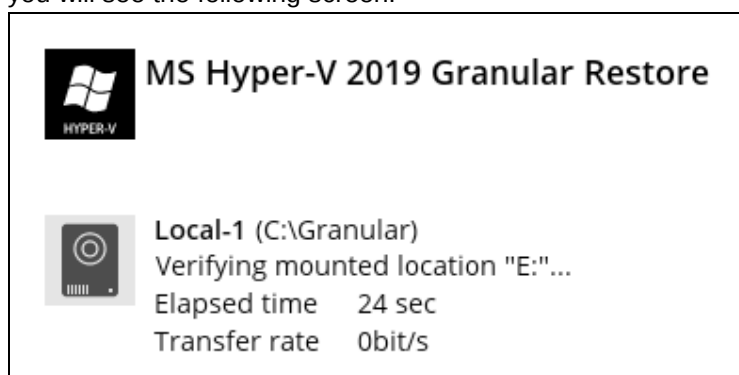
7. Select a temporary directory for storing restore files, then click Restore to start the granular restore.

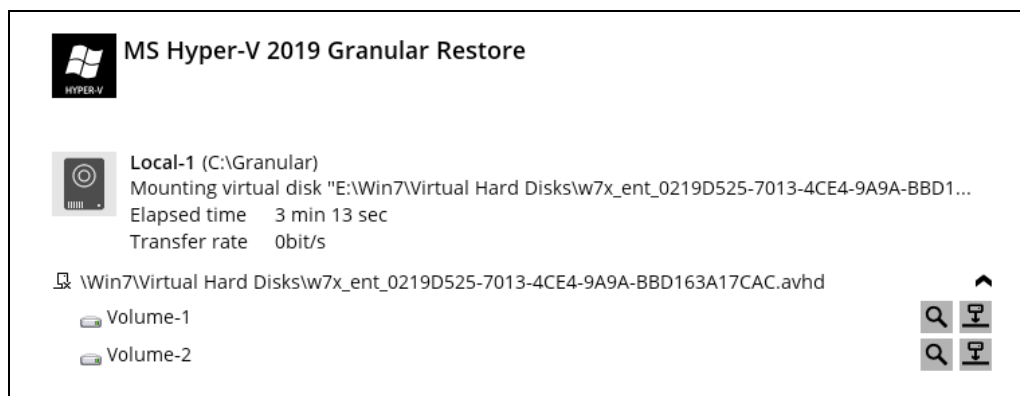


8. Specify the drive where you wish the mounted image to be mapped on your machine.



When the virtual disk(s) are in the process of being prepared for mounting on the OBM machine, you will see the following screen.



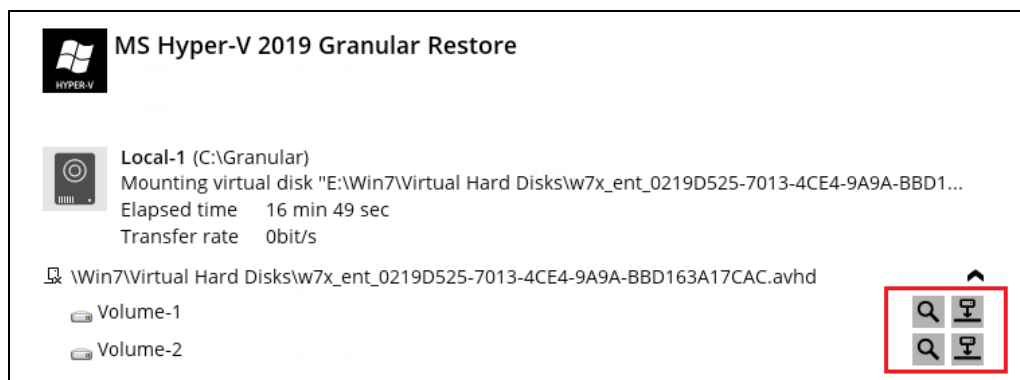


Please wait as the process could take some time depending on the size of the virtual disk, network bandwidth, and storage location.

9. If the **Mount virtual disks automatically** option is unselected then click on the disk icon to mount the virtual disk you wish to restore files from.



Otherwise, the virtual disks will be automatically mounted.



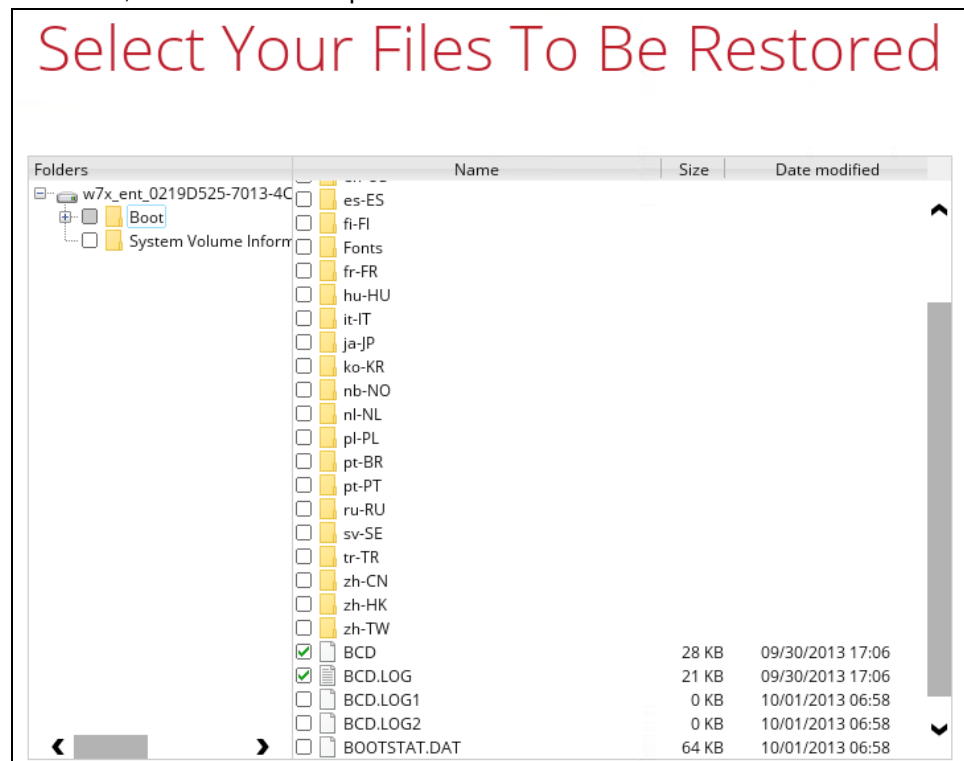
There are two options to restore individual files from here.

Option 1: Restore Using OBM File Explorer

This method allows you to use the file explorer in OBM to browse through the files from the mounted virtual disk and select files you wish to restore.

- i. Click  to browse the files in the mounted virtual disk. If there are multiple volumes in the guest VM, you can only select one volume to restore individual files at a time.

You will then see a file explorer menu as shown below. Select the file(s) you wish to restore, then click Next to proceed.



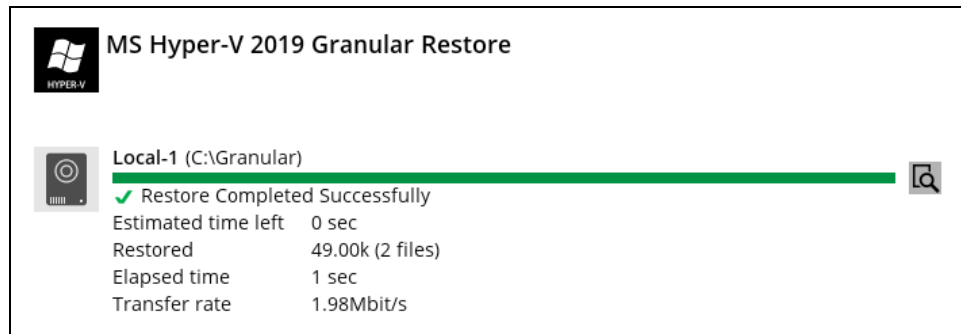
Note

Some system folder(s) / file(s) generated (e.g. System Volume Information) are only shown in the OBM File Explorer and will be not restored, therefore, those folder(s) / file(s) will not be shown in the mapped drive shown in step iv below.

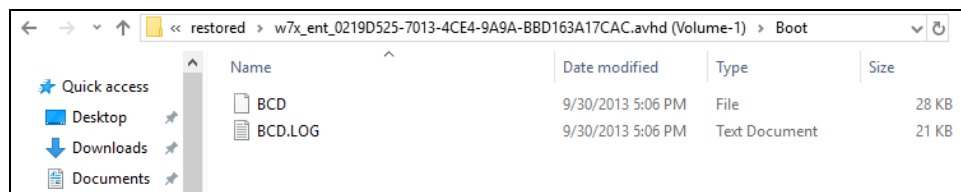
- ii. Select a path where you wish the files to be restored to, then click Restore.



- iii. The following screen shows when the selected files have been restored to the defined destination.



- iv. Open the defined restore path and you should be able to see the files being restored there.



Option 2: Restore Using Windows File Explorer

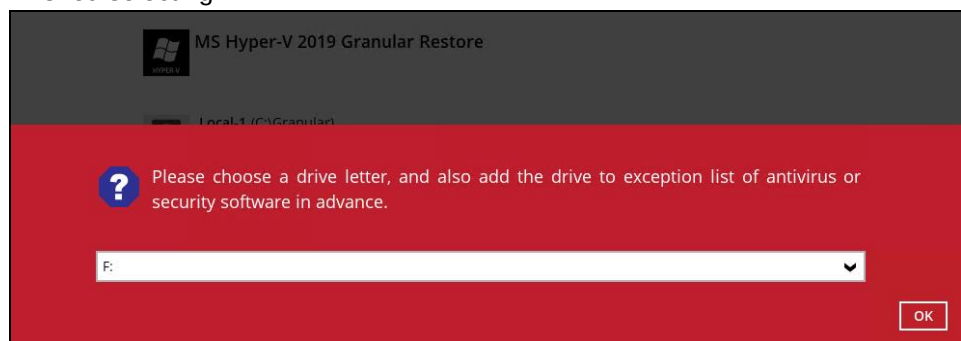
This method allows you to browse through the files from the mounted virtual disk through the file explorer on the machine where you have OBM installed on.

Note

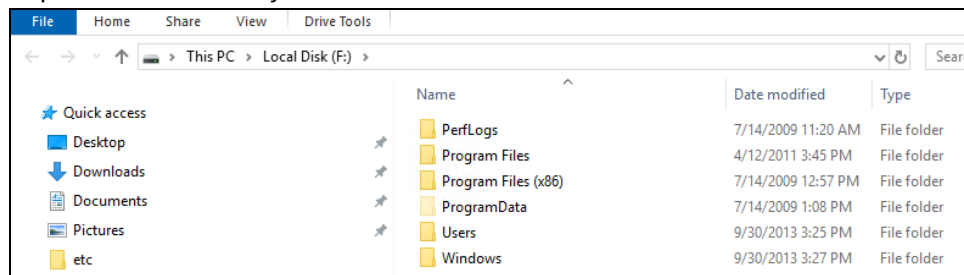
Granular restore of Hyper-V backup sets performed using Windows File Explorer :

1. Will not show up on the **[Restore Status]** tab in **Live Activities** of the backup service provider CBS.
2. Will not generate restore reports on backup service provider CBS.
3. Will not generate restore log on OBM.

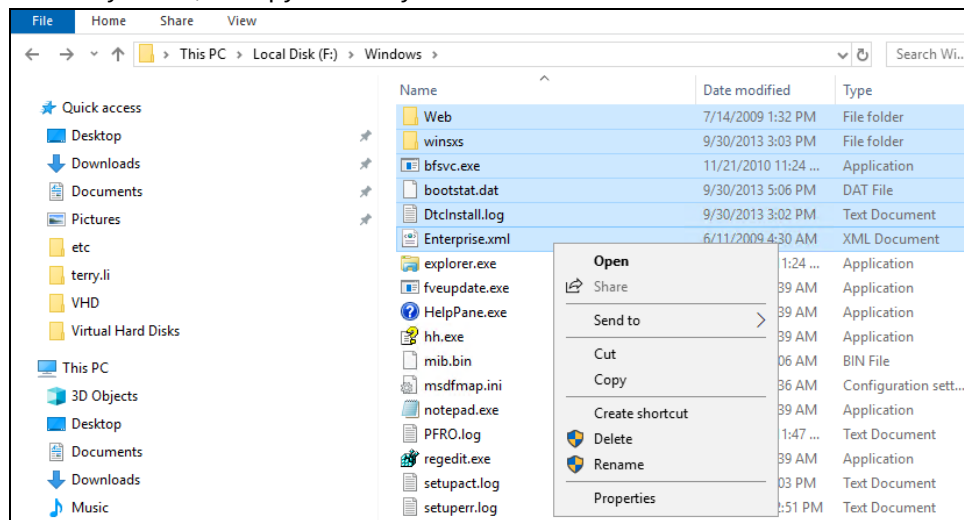
- i. Click  and then you will be prompted to select a drive letter where you wish the mounted image to be mapped on your machine, click **OK** when you have finished selecting.



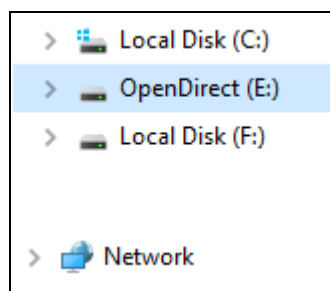
- ii. The selected drive letter will be mapped and prompted in the Windows Files Explorer with the files you wish to restore shown.



- iii. You can now click on the files to view them directly from here, which will be in read-only mode, or copy them to your local machine.



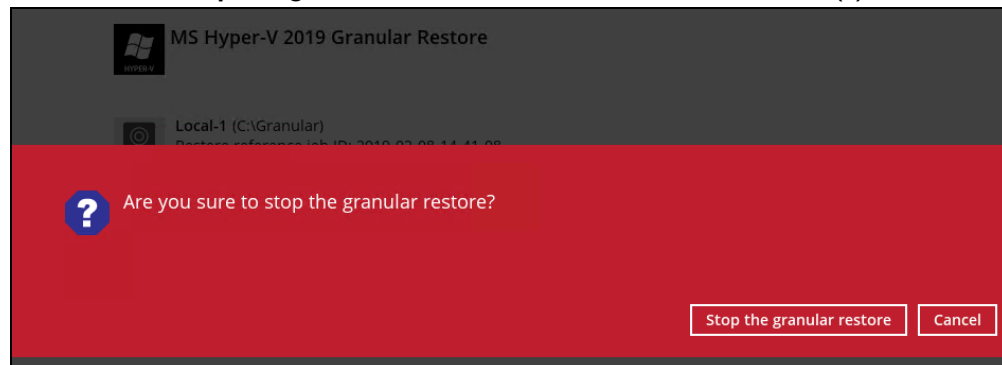
- iv. The mounted drive letter cannot be ejected from the Windows File Explorer, it will only be closed when you exit OBM.



10. When you have finished restoring the necessary files, you can go back to OBM and click on Cancel.



11. Then click on **Stop the granular restore** and unmount the virtual disk(s).



Important

Due to the limitation of the virtual file system library, the mounted virtual disks will only be unmounted from your machine when you exit OBM.